The Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

With 2023 just around the corner, here are some Blink Pages that you can reference when planning future Travel & Entertainment Process in Concur

Management Dashboard, GL Project Balances, GL - PPM Reconciliation, GL - PPM Receivables, Transaction on No Project.

have been added to the following reports:

All Cognos reports now feature a time stamp in PST that shows the last time data in the report was updated. Time stamps

questions

for departmental purchases who want to further their understanding of buying on campus.

procurement, and checking invoice status. This course will be especially valuable for individuals responsible

shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, closing POs,

Oracle: Buying and Paying for PO Requisitioners

through your use cases, and hear how others are using the dashboard or report. Next week’s session will feature the

an interactive report demo, discussion of what questions the report can answer, opportunities to ask questions and walk

Join us virtually each week as we dedicate time to training on a specific dashboard or report. The workshop format will include

Please note the

responsible for approving requisitions and invoices on behalf of their financial unit.

orders, and checking PO invoice status. This course will be especially valuable for individuals responsible for those

reviewing for and populating POETAF information during the ordering process, approving requisitions and invoices, revising

UC's contract with Student Universe provides a variety of benefits to our students and we will highlight those along with the

11:00am

Wednesday,

Travel for Students on Study Abroad Programs

for departmental purchases who want to further their understanding of buying on campus.

shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, closing POs,

There were a lot of enhancements in Travel & Expense and Procure-to-Pay which came out of 2022. Join us in reviewing

2022 Year End Review

Recharge

Fund Management Office Hours

New Common Chart of Accounts Display Order in UCPath

sample after your inventory period ends. You are welcome to begin your inventory prior to receiving the email, as any

notifying you of your Financial Unit’s inventory validation period start and end dates. We will be following up with a random

Cost Transfer Workflow Enhancements to Launch on 12/1/2022!

made through Concur, the deadline is

and have approval by

prepayments, Human Subject gift card request, cash advance requests and other Visa Gift Card requests must be submitted

With the end-of-the-year just around the corner, please make sure to review the deadlines specific for Concur submissions in

End of the Year Concur Deadlines

Discussion

Cost Transfer Issues

Identify Projects or Tasks with wrong or potentially wrong owning organization.

Use this report to identify any tasks that are set up incorrectly and need to be closed or updated.

New CCoA Display Order Micro Learning Video

The ability to split and transfer a cost in a single action: no need to do in 2 steps anymore!

The ability to change the billable status: no need to submit a ticket anymore.

Click to access the

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