News New Enhancements to Oracle Procurement & Payables: 12/1/2022!

Beginning in two weeks on December 1, 2022, UCPath is implementing a New Common Chart of Accounts (CCoA) Display Order.

This project will update UCPath chartfield ordering adhering to the new UC systemwide standard. OFC users will not be impacted. There will be no change to data entry in OFC.

New enhancements to Cost Transfer workflow for departments include:

- Supporting multiple cost transfer types
- Allowing cost transfer setup as a batch (e.g., multiple awards, multiple cost transfer types)
- Allowing cost transfer setup as a single award (e.g., an award with multiple cost transfer types)

For more information, read the UCPath New CCoA Chartfield Definitions Diagram.

Report Releases: Department Exceptions

This report displays the setup elements of General or Capital Projects with a fund or function that may be incorrect. Without a fund or function, costs may be posted incorrectly.

This report is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify projects or awards where multiple people have been assigned to the same project role. This can happen when the project role is an incorrect fill-in. Without a fund or function, costs may be posted incorrectly.

Identify sponsored project awards that have an incorrect revenue or receivable account assigned to them.

How to initiate a partial or full cost transfer in Oracle PPM KBA.

Chancellor's ESR FIS Advisory Committee Main Issues List

- Project Task Owning Org Mismatch
- Multiple Project Roles in Same Award/Project Space
- SP Revenue and AR Wrong Accounting – PPM
- UCPath’s New CCoA Display Order Project Space
- Resources: Table 2.1

End of Year Concur Deadlines

- Expense Reimbursement deadline: December 1
- District/Division deadline: December 10
- University deadline: December 16

How do I budget for 2023?

With the end of the year just around the corner, please make sure to review the deadlines specific for Concur submissions in order for expenses to post to the December ledgers. For foreign travel wire payments to be processed before the December campus closure.

Travel Perks

There were a lot of enhancements in Travel & Expense and Procure-to-Pay which came out of 2022. Join us in reviewing those enhancements and looking forward to the year 2023 by registering today for quick links to various resources available to you.

UC's contract with Student Universe provides a variety of benefits to our students and we will highlight those along with the exciting Airfare Deposit Program.

Oracle: Buying and Paying for PO Requisitioners

Monday, December 12, 2022

Project Payroll: Advanced Topics

Join us virtually each week as we dedicate time to training on a specific dashboard or report. The workshop format will include 9:00am - 11:00am Thursday, December 8, 2022.

Oracle: Buying and Paying for Financial Unit Approvers

11:00am Wednesday, December 7, 2022

Oracle: Buying and Paying for PO Requisitioners

9:00am - 11:00am Thursday, December 15, 2022

Resources:

- Introduction to Oracle Procurement & Payables eCourse
- Chancellor’s ESR FIS Advisory Committee Main Issues List
- Project Task Owning Org Mismatch
- Multiple Project Roles in Same Award/Project Space
- SP Revenue and AR Wrong Accounting – PPM
- UCPath New CCoA Chartfield Definitions Diagram
- Resources: Table 2.1

Have finance-related questions? Call the UC San Diego Finance Help Line!

9:00am - 11:00am Monday, December 19, 2022