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Budget & Finance Weekly Digest

How to Manage Guest Travel

please refer to calculate the total amount rather than using the respective Mileage Expense

Concur (e.g. 2020), please use the

To claim mileage expenses for another year other than the current 2021 rate in

Concur Travel & Expense

Browser Extension KBA

not have WalkMe installed, please refer to the

information as applicable to their order. This popup, as well as all other in-site

Oracle Financials Cloud

Continue to report all enhancements, new reports, issues, and office hours

Cloud does not have sub-accounts but does offer alternate hierarchies that

information about what happened to IFIS sub-accounts. Oracle Financials

Watch recorded office hours with the Oracle BI team as they share essential

Where Are My Sub-Accounts?

BI Quick Tips!

transactions, how COA and POETAF drive the posting of these transactions,

Did you miss the live webinar?

Oracle: The Elements of Accounts Payable Training

Paying for Financial Unit Approvers

Beginning in March, Oracle: Buying and Paying for PO Requisitioners will be

Concur courses available this quarter.

Tip

2/25/21, 1:00 pm

Training day is Thursday, February 25.

Concur Travel & Expense tips and travel policy guidance. The next Travel

reports needed to manage department financial activities and construct

Take a Training Course!

Training & Support

Click to view all

please note that you can further search for Concur payment details (e.g.

The Lines

reporting and search capabilities in Oracle. The Concur Invoice Number and

New Concur invoice information will launch this week in efforts to enhance

remains the same.

An Interlocation Transfer of Funds (ILTF) is a transfer between campuses or

any requisition with associated services.

Work Fair Wage every year. To assist with this, please populate this field for

UC San Diego is required to report on how many orders are subject to Fair

performing work on a UC site needs to be paid a minimum wage of $15/hour.

On January 25th, the Financial Information System project team launched the

Oracle Planning and Budgeting Production Environment is LIVE!

Oracle Financials Cloud

WalkMe Enabled for Payment Compass

This issue has been escalated with Oracle for resolution. Thank you for your

The Import Costs Job in OFC is not functioning as expected. Outstanding

Announcements

Don’t Forget!

particularly between PPM, AP, and GL to support error correction of

Project Cost Transfer Dashboard

allowing more accurate projections and tracking of funds

expenses for a particular Project or Financial Unit (salary, benefits, and

Personnel Expense Projection Report

Expanded Budget Summary (EBS)

General Ledger Details

Project Balances with Expenditure Details

BI & Financial Reporting Series: Cost Transfer Panorama

2/25/21

Procurement and Concur.

Instruction is intended for individuals who process transactions in Oracle

2/24/21

all transfers’ status.

We invite you to attend a live webinar about Oracle cost transfers (post-

We will cover:

- What are cost transfers?
- When, why, and how are cost transfers used?
- Review the new Transaction Panorama
- Cost transfer documentation and process
- Cost transfer justifications and consequences, and PI/PM notifications. The demo will
- Opportunity to ask questions to the Oracle BI team.


Video Title: BI & Financial Reporting Series: Cost Transfer Panorama

YouTube Video ID: 123456789

View on YouTube

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