February 16th, 2021 - 7th Edition
Budget & Finance Weekly Digest

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

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How to Manage Guest Travel

Oracle Financials Cloud Tips & Tricks

Oracle: Buying and Paying for PO Requisitioners

Where Are My Sub-Accounts?

Paying for Financial Unit Approvers

Oracle Procurement Live Training Courses

Concur courses available this quarter.

Register for an Upcoming Webinar

Training & Support

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Concur Travel & Expense Live Training Courses

Register via the UC Learning Center and join the Travel team as they go over Concur Travel & Expense tips and travel policy guidance. The next Travel team training is scheduled for 2/25/21, 9:00 am. From understanding the every day when it comes to payables, click to download the flow of a transaction once it is within Oracle Payables, how to minimize cost transactions, how COA and POETAF drive the posting of these transactions, and what is the process for interlocation transfers of funds.

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The new Concur Investor Analyst dashboard provides an overview of financial position at any given point in time. This report is presented in a standard profit and loss statement format and includes the Net Operating Results and Fund Balance for each Chancellor unit, a Division, School, Department or Project. The report is detailed transaction line-item information and original source information. This dashboard is available for the current fiscal period and YTD.

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On January 25th, the Financial Information System project team launched the Oracle Planning and Budgeting system, introducing thoughtful design and experience. Each Tuesday important updates related to Planning and Budgeting, including Oracle Financials Cloud and Concur Travel & Expense, are available. It's a fund manager training experience designed to deliver timely information that is known transitional issues. Don't miss it!