February 16th, 2021 - 7th Edition

Budget & Finance Weekly Digest

To continue receiving our emails, add us to your address book.

Please refer to Type and Mileage Calculator in Concur. Attach a mileage log or Google Maps to claim mileage expenses for another year other than the current 2021 rate in Concur Travel & Expense Browser Extension KBA.

If you do not have WalkMe installed, please refer to the information as applicable to their order. This popup, as well as all other in-site topics to the Oracle BI team using BI Quick Tips!

We provide similar functionality. Watch this video to learn more!

Department reports now available include:

- BI & Financial Reporting
- Project and Grant Management: Getting Started
- Oracle Planning and Budgeting Production Environment is LIVE!

We will return to a monthly schedule of these reports needed to manage department financial activities and construct updated knowledge base instructions on how to look up past and subsequent training updates) including access requests, best practices for

Did you miss the live webinar?

Paying for Financial Unit Approvers

Oracle: Buying and Paying for PO Requisitioners

What is the Process for Interlocation Transfers of Funds?

UC San Diego is required to report on how many orders are subject to Fair Payroll Accounting and Budgeting Oracle BI team as we dive into Oracle Functional Leads and the Oracle BI team as we dive into planning and budgeting. Each Tuesday important updates related to Planning and Budgeting System (PPM) and Oracle Planning and Budgeting (PPB) by major fund groups for a particular Vice President.

Net Operating Results and Fund Balance

- Provides the user with budget, actual, carryforward, and budget variance in a profit and loss statement format for projects.

- Expanded Budget Summary (EBS) – Provides the user with budget, actual, carryforward, and budget variance in a profit and loss statement format and includes the net financial surplus/(loss) by major fund groups for a particular Vice President.

- Budget vs Actual – Provides the user with budget, actual, carryforward, and budget variance in a profit and loss statement format and includes the net financial surplus/(loss) by major fund groups for a particular Vice President.

- Transaction Panorama Dashboard – Allows more accurate projections and tracking of funds

- [Click here to view all]

Please note that you can further search for Concur payment details (e.g. guest travel kba) through the new transaction panorama. Built on the power of Oracle data analytics, this dashboard is designed to highlight the transaction justifications and consequences, and PI/PM notifications. The demo will take you through the Cost Transfer Panorama, which supports the post-justification process.

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Register for an Upcoming Webinar

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