There were a lot of enhancements in Travel & Expense and Procure-to-Pay which came out of 2022. Join us in reviewing those enhancements and looking forward to the year 2023 by registering today. We will provide an overview of new customer prompt and functionality, and walk through the in-depth changes to the User Interface.

Be sure to try out the different calendar views in the upper right corner!

### Oracle: Buying and Paying for PO Requisitioners

**Date:** November 17, 2022

**Time:** 9:00am - 11:00am

**Location:** Online

**Description:**
This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as processing nonPO payments, and checking invoice status. This course will be especially valuable for individuals responsible for departmental purchases who want to further their understanding of buying on campus.

### UC San Diego Travel: Before You Go

**Date:** November 18, 2022

**Time:** 11:00am - 12:00pm

**Location:** Online

**Description:**
Join the UC San Diego Travel: Before You Go course to learn about the process of travel booking, including travel preauthorization and UC San Diego's instance of Concur Travel booking tool. Intended for travel arrangers, delegates, and Travel Program Managers. This course will be especially valuable for employees who travel or book business travel and want to further their understanding of travel arrangements.

### UC San Diego Travel: Reporting Expenses

**Date:** November 22, 2022

**Time:** 9:00am - 11:00am

**Location:** Online

**Description:**
The course will include an in-depth explanation of topics covered in the Concur Travel and Expense eCourse. This course will be especially valuable for employees who travel or book business travel and want to further their understanding of travel arrangements.

### Financial Operations Office Hours

**Date:** Every Wednesday

**Time:** 10:00am - 10:30am

**Location:** Online

**Description:**
Join the Internal Controls Office Hours to ask questions regarding the internal controls guidance posted on the Blink page. Best Practices, and Hot Topics.

### Call the UC San Diego Finance Help Line!

Knowledgeable agents are standing by to assist you and answer your questions. Call the UC San Diego Finance Help Line today!

### New Enhancement Release

**Description:**
- **Oracle Procurement & Payables:**
  - Multi-select on PI/PM/TM
  - Transfers to transaction number, project-task, transferred from transaction number, adjusted transaction number, reversal transaction number, PP & P Commitment Details tab

- **Blink:**
  - Expanded Project Summary Report
  - Transaction Details Report

- **BPA:**
  - Threads to transaction number, transferred to transaction number,
  - PPM Cost Transactions: Approver, Created by, Contact Person for Recharges, Project Manager

- **BI & Financial Reporting**
  - New fields and drill-thrus including:
    - Ability to choose which reports you want to see (there are four total reports now)
    - Addition of PPM Commitment Details tab
  - Major BI & Financial Reporting Enhancements!

- **ISIS Transactions**
  - Search by student PID

- **Receivables transactions**
  - Search by case number or other description for cash deposit requests

- **PM Recurring Billing Feature**
  - Launched 11/14/22!
  - Support for recurring transactions in the PPM system
  - Improved visibility and management of recurring payments

- **New Customer prompt**

- **Multi-select on PI/PM/TM**

- **Transfers**
  - To transaction number, transferred from transaction number, adjusted transaction number, reversal transaction number, PP & P Commitment Details tab

### Tips & Tricks

- **Reminder to all approvers:**
  - You can expand the number of notifications that appear in your Worklist by opening the servers in the view dropdown and increasing the maximum tasks up to 30.

- **Due to a paper mill fire:**
  - Recycled paper will not be available for the foreseeable future. While there is still some stock available, please note that internal controls office hours will not be held on Wednesday, November 23. If you have any questions or concerns, please contact the UC San Diego Finance Help Line.

- **PPM Recurring Billing Feature:**
  - Launched 11/14/22!
  - Support for recurring transactions in the PPM system
  - Improved visibility and management of recurring payments

- **New Customer prompt**

- **Multi-select on PI/PM/TM**

- **Transfers**
  - To transaction number, transferred from transaction number, adjusted transaction number, reversal transaction number, PP & P Commitment Details tab

- **New Customer prompt**

### More Finance-related questions?

Call the UC San Diego Finance Help Line!
The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

- What can I do on my own?
- Where can I get help?
- Who can help escalate?
- How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you. Not sure where to find answers? Get started using our Support Framework.

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