Learning all there is to know about budget & finance can feel daunting. Orders to be closed in the case description. You do not need to include spreadsheets or images. Related to: Oracle Procurement / More Specifically: Revising or Canceling an Order) with a list of the Marketplace Purchase on the PO. Once you have confirmed this, you can submit a case via Services & Support (About: Buying Goods & Services / for the goods or services that all goods and services have been fully paid for, and no other invoices are expected to be paid

Plans to implement this change in the coming months. If you have questions about the survey results or concerns about this

Thank you for your participation in the Core Resource Allocation survey last month. There were 104 respondents from 8

Questions

Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer

How to get your direct retro with cap gap to work? See a wire you need to claim but have no
does is off the table. Trying to figure out the source of a GL-PPM discrepancy? Can’t figure out
This week we will have open Q&A. Bring your questions and struggles. Nothing a fund manager

Every Thursday @ 11:00am - 12:00pm

For questions on the guidance or the checklist, please submit a ticket via

date for policy publication is set for July 1, 2023.

An internal controls policy will be issued in the campus Policy and Procedure Manual to make performance and certification of

and process improvement. In addition, a workgroup is being formed by Internal Controls & Accounting to vet the requirements
departments across the University. The checklist allows departments to document the control activities that have been

The internal controls guidance includes a checklist with periodic control activities to be performed and certified by

Internal Controls & Accounting is working to improve the internal controls guidance to our University community on Blink:

While it is important to

PO commitments following the end of the fiscal close.

In an effort to relieve the constraints of the fiscal year close, IPPS will work with departments to resolve Marketplace

expensed should be resolved before the end of the fiscal year, but commitments that will not be expensed do not need to be

it is not required to resolve these commitments before closing the project. Commitments on closing projects that need to be

As of

Oracle Contract Invoices Updated with Easier Entry for Comments

email reminders will include

standard process:

As of June 20, 2022

If your request does not require resolution by June 30.

Submit a ticket to ITS

Fiscal Year End Funding Entry Freeze

Be sure to try out the different calendar views in the upper right corner!

Note:

- see data entry in the image below

Reminder

UC San Diego Budget & Finance YouTube channel

Best Practices

UC San Diego Finance Help Line

For finance-related questions? Call the UC San Diego Finance Help Line.

| 1181-706-5327 |

Campus Budget Office Updates

Tips & Tracks
The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

- What can I do on my own?
- Where can I get help?
- Who can help escalate?
- How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

Visit Our Website | Subscribe to our YouTube | Contact Us

Manage your preferences | Opt Out using TrueRemove™

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