Announcements

Learning all there is to know about budget & finance can feel daunting. 

Orders to be closed in the case description. You do not need to include spreadsheets or images. 
Related to: Oracle Procurement / More Specifically: Revising or Canceling an Order) with a list of the Marketplace Purchase on the PO. Once you have confirmed this, you can submit a case via Services & Support (About: Buying Goods & Services / 

If you have Marketplace Purchase Orders that need to be closed, first confirm with the supplier and lab or office responsible plans to implement this change in the coming months. If you have questions about the survey results or concerns about this different VC areas. 79% of respondents indicated a preference for an annual lump sum allocation. The Campus Budget Office

Thank you for your participation in the Core Resource Allocation survey last month. There were 104 respondents from 8 

Core Fund Resource Allocations Survey Results

questions

flexibility while still being at a low price point and there will also be some discounts based on UC's Southwest contract. Join 

idea what to do next? Bring your issue to office hours and phone a friend.

how to get your direct retro with cap gap to work? See a wire you need to claim but have no 

This week we will have open Q&A. Bring your questions and struggles. Nothing a fund manager 

Fund Management Office Hours

Join the Internal Controls Office Hours to ask questions regarding the internal controls guidance posted on the 

Every Monday @ 11:00am - 12:00pm

control activities a requirement for departments. A draft of the internal control policy can be found 

An internal controls policy will be issued in the campus Policy and Procedure Manual to make performance and certification of 

The Budget & Finance User Group (BFG) has endorsed a soft launch of the checklist during the next fiscal year for testing 

The checklist allows departments to document the control activities that have been 

The internal controls guidance includes a checklist with periodic control activities to be performed and certified by 

Internal Controls & Accounting is working to improve the internal controls guidance to our University community on Blink: 

In an effort to relieve the constraints of the fiscal year close, IPPS will work with departments to resolve Marketplace 

expensed should be resolved before the end of the fiscal year, but commitments that will not be expensed do not need to 

it is not required to resolve these commitments before closing the project. Commitments on closing projects that need to be 

As of 

June 20, 2022

At a high level, the 

Invoice Comment

No action is required 

when you have a chart string that is needed to better assist you 

Include

Invoices when they are generated. However, due to the time it takes to resolve chart string comments, the chart string 

You are asked to resolve these comments prior to June 30, 2022. This will allow time for resolution before 

Invoices for chart string comments are sent to UCPath. CIS is working to resolve these chart string comments as quickly 

OFC Chart String Missing in UCPath

We are experiencing an issue where chart strings 

OFC Chart String Missing in UCPath

You for your cooperation.

approve any Funding Entry during this period as it may interfere with the Fiscal Year End (FYE) rollover processes. We thank 

The Fiscal Year End Funding Entry Freeze will occur from 

Friday, June 24, 2022 – Thursday, June 30, 2022

The deadline to submit a Foundation Request for Funds form to request a transfer of Foundation balances to Campus for FY

Fiscal Close Deadline to Request Transfers from the Foundation for June

22 is 

June 20, 2022

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The Foundation Request for Funds form and criteria can be found 

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of your request does not require resolution by June 30. 

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Campus Budget Office Updates

Tips & Tracks

Campus Budget Office Updates

Tips & Tracks
The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

- **What can I do on my own?**
- **Where can I get help?**
- **Who can help escalate?**
- **How do I suggest enhancements?**

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.