Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help Related to: Oracle Procurement / More Specifically: Revising or Canceling an Order) with a list of the Marketplace Purchase change, please contact CBO via the plans to implement this change in the coming months. If you have questions about the survey results or concerns about this different VC areas. 79% of respondents indicated a preference for an annual lump sum allocation. The Campus Budget Office Thank you for your participation in the Core Resource Allocation survey last month. There were 104 respondents from 8 Core Fund Resource Allocations Survey Results questions Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer

New Southwest Airlines “Wanna Get Away+” Fares

flexibility while still being at a low price point and there will also be some discounts based on UC’s Southwest contract. Join Thursday, June 23, 2022 @ 1:00pm - 2:00pm

Best Practices on Internal Controls ID# 40

This week we will have open Q&A. Bring your questions and struggles. Nothing a fund manager

Every Thursday @ 11:00am - 12:00pm

Fund Management Office Hours

Watch recorded office hours and more on our UC San Diego Budget & Finance YouTube channel

Best Practices on Internal Controls

An internal controls policy will be issued in the campus Policy and Procedure Manual to make performance and certification of control activities a requirement for departments. A draft of the internal control policy can be found

and process improvement. In addition, a workgroup is being formed by Internal Controls & Accounting to vet the requirements

The Budget & Finance User Group (BFG) has endorsed a soft launch of the checklist during the next fiscal year for testing

departments across the University. The checklist allows departments to document the control activities that have been

completed by performers and certifiers, and it includes links to articles and Blink pages that provide instructions on how to run

departments. A draft of the internal control policy can be found

and guidance for quality assurance, and ensure departments are performing the control activities appropriately.

Practices in Internal Controls

In the upper right corner!

As of June 20, 2022

Oracle Contract Invoices Updated with Easier Entry for Comments

When a transaction is routed through workflow and has not been acted upon after 5 business days, a reminder email is sent

We are experiencing an issue where chart strings

Fiscal Year End Funding Entry Freeze

The deadline to submit a Foundation Request for Funds form to request a transfer of Foundation balances to Campus for FY

Fiscal Close Deadline to Request Transfers from the Foundation for June

Include

- see data entry in the image below

If you have an urgent issue that needs to be resolved

Submit a ticket to ITS

In the Description as this will provide ITS with the information

Only submit a case for

Thursday, June 30

Friday, June 30

Submit a Foundation Request for Funds form and criteria can be found

and Hot Topics.

Be sure to try out the different calendar views in the upper right corner!
The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

What can I do on my own?
Where can I get help?
Who can help escalate?
How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

Visit Our Website | Subscribe to our YouTube | Contact Us

Manage your preferences | Opt Out using TrueRemove™

Got this as a forward? Sign up to receive our future emails.

View this email online.

9500 Gilman Dr, | La Jolla, CA 92093 US

This email was sent to . To continue receiving our emails, add us to your address book.