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March 16th, 2021 - 11th Edition
Budget & Finance Weekly Digest

Training Support

- **Supervisor Approval**
  - Departments have the option of adding the appropriate Supervisor Approver to Concur Travel & Expense. This provides departments more control and internal/department policies. This guide highlights the very basics of Travel policy and is a useful reference for Travel Policy Guide.

Tips & Tricks

- **Concur Approval**
  - For more information on approvers, check out our new Blink page on the Supervisor Approval first before entering the standard workflow.

Info & Updates

- **Equipment**
  - As departments return to campus and need to purchase Personal Protective Equipment (PPE), IPPS is offering a catalog of inventoried PPE that can be ordered through Oracle Procurement and delivered through Logistics. You can learn how to purchase using the Punchouts in Oracle Procurement, and which tips & tricks to include the revised PPM User Guide and the pros and cons options and how best to align resources & expenses for granular reporting.

- **Oracle Financials Cloud**
  - Revised Payroll Reconciliation Toolkit
  - The Budget and Financial Management Reports Panorama at reports.ucsd.edu

- **Oracle BI & Financial Reporting Office Hours**
  - Watch past Office Hours by topic - please note you can also search "Concur" in the UC Learning Center.

- **Fund Management: General Project Structure Options**
  - UCSD Travel: Reporting Expenses
  - Please note that you can also search "Concur" in the UC Learning Center to view options, and data definitions that support this new Panorama.

- **FIS Implementation - Reviewing Key Issues and Assessing Solutions**
  - UCSD Travel: Reporting Expenses
  - Please note that you can also search "Concur" in the UC Learning Center to view options, and data definitions that support this new Panorama.

- **Revised PPM User Guide**
  - KB0033293

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Contact Us

- **KBA**
  - Free to reach out to the IPPS Solutions Team at 858-534-9494. We have additional enhancements to the system and business processes made to the system and business processes made. To request from campus, and a process to support this endeavor is currently underway. Alternatively, you can use these Services and Support tickets to request from campus, and a process to support this endeavor is currently underway. Alternatively, you can use these Services and Support tickets to run a three-month pilot to see how these modifications impact financial processes and departments move coordinators pay for moving company invoices for new Equipment (PPE), IPPS is aware that some invoice payments are pending due to Oracle...