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Budget & Finance Weekly Digest

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

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Concur Approval

Departments have the option of adding the appropriate Supervisor Approver to Supervisor Approvers

Learn how to purchase using the Punchouts in Oracle Procurement, and which

of the PPE available

ordered through Oracle Procurement and delivered through Logistics. You can

Oracle Financials Cloud

hierarchies. Visit

of the university finances, and as such use Campus Alternate reporting

business officers. They are designed to support internal financial management

financial management reports and queries intended to support campus

The Budget and Financial Management Reports Panorama at

Report Customizations and More!

Watch past Oracle BI & Financial Reporting Office Hours by topic -

BI & Financial Reporting

transactions from UCPath DOPE into OFC. Also, a table that describes the

associated with PPM budget-based vs. GL chart string-based structures.

Topics to include the revised PPM User Guide and the pros and cons

the first webinar in the series to learn about General Project management

Fund Management: General Project Structure Options

Please note that you can also search "Concur" in the UC Learning Center to

Expense tips and travel policy guidance. The next Travel Training day is

Planning to Travel? Jet Over to the UC Learning Center!

KBA

of the KBA table on the Expense Report. Take a look at additional guidance in this

employees/appointees with their Travel & Entertainment Card and claim the

Department move coordinators pay for moving company invoices for new

Hot Topics: Wire Payments

live July 2020, what have we done to address implementation issues and what

include: key implementation issues and what have we learned, why did we go-

a candid conversation on Monday, March 22, at 9 a.m. The Senate will co-host a

has been and remains difficult for faculty and staff. We want to invite you to a

Monday, March 22, 2021 @ 9:00am

FIS Implementation – Reviewing Key Issues and Assessing Solutions

corrective actions by department fund managers.

reports. This list was curated specifically to support financial review and

For more information on the above topics, and how necessary information will

negative costs will be reversed and will remain in the GL.

underway. Alternatively, you can use these Services and Support tickets to

A present need for a one-time mass-cleanup of project roles has been

Project Role assignees in PPM and can also assist with reporting through

list of the invoices that will be released for payment. In the interim, we

IPPS is aware that some invoice payments are pending due to Oracle

with Attached PPM User Guide.

learn more, read

Configuration and use of the Oracle Financials Cloud Project Portfolio

The PPM User Guide is intended to give users an overview of the UCSD

Revised PPM User Guide

Oracle Financials Cloud and Concur Travel &

Budget & Finance, including Oracle

Each Tuesday important updates related to

to our email list.