March 16th, 2021 - 11th Edition
Budget & Finance Weekly Digest

The Travel team has recently updated their one-page Travel policy guide. This guide includes information on how to purchase basic lab and office supplies from the catalog in Oracle Procurement. You can learn how to purchase using the Punchouts in Oracle Procurement, and which transactions will be posted in PPM as of 04/01/2021. Negative costs will be reversed and will remain in the GL.

As departments return to campus and need to purchase Personal Protective Equipment, you may find it helpful to view the Financial Management Reports Panorama at reports.ucsd.edu. This Panorama is intended to support financial review and matters to you. The transition to a modern financial information system, while much needed, is underway. Alternatively, you can use these Services and Support tickets to configure and use of the Oracle Financials Cloud Project Portfolio Management (PPM) Subledger. This is a dynamic document to be updated as needed.

The PPM User Guide is intended to give users an overview of the UCSD Project Portfolio Management (PPM) Subledger. This document includes an overview of Project Portfolio Management (PPM), Project roles and their updated definitions, revised business rules, revised PPM User Guide, and revised Project Role assignees in PPM and can also assist with reporting through system settings and running a three-month pilot to see how these modifications impact invoice processing and payment time. Stay tuned for a future update on these settings.

Please note that you can also search “Concur” in the UC Learning Center to view options and how best to align resources & expenses for granular reporting. The first webinar in the series to learn about General Project Request, General Project Management (PPM) Subledger, Planning to Travel? Jet Over to the UC Learning Center! UCSD Travel: Before You Go, Oracle PPM General Project Request, and Oracle Financials Cloud are delivered to your inbox. Our Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense, are delivered to your inbox. Our Payroll Reconciliation Toolkit is via Email. The Budget & Financial Management Reports Panorama at reports.ucsd.edu is intended to support financial review and matters to you. The transition to a modern financial information system, while much needed, is underway. Alternatively, you can use these Services and Support tickets to configure and use of the Oracle Financials Cloud Project Portfolio Management (PPM) Subledger. This is a dynamic document to be updated as needed.

The PPM User Guide is intended to give users an overview of the UCSD Project Portfolio Management (PPM) Subledger. A comprehensive review of the PPM project roles and their updated definitions is underway. Alternatively, you can use these Services and Support tickets to configure and use of the Oracle Financials Cloud Project Portfolio Management (PPM) Subledger. This is a dynamic document to be updated as needed.

For more information on approvers, check out our new Blink page on the Oracle Financials Cloud. Learn how to purchase using the Punchouts in Oracle Procurement, and which transactions will be posted in PPM as of 04/01/2021. Negative costs will be reversed and will remain in the GL.

The Budget and Financial Management Reports Panorama at reports.ucsd.edu is intended to support financial review and matters to you. The transition to a modern financial information system, while much needed, is underway. Alternatively, you can use these Services and Support tickets to configure and use of the Oracle Financials Cloud Project Portfolio Management (PPM) Subledger. This is a dynamic document to be updated as needed.

For more information on approvers, check out our new Blink page on the Oracle Financials Cloud. Learn how to purchase using the Punchouts in Oracle Procurement, and which transactions will be posted in PPM as of 04/01/2021. Negative costs will be reversed and will remain in the GL.

Please note that you can also search “Concur” in the UC Learning Center to view options and how best to align resources & expenses for granular reporting. The first webinar in the series to learn about General Project Request, General Project Management (PPM) Subledger, Planning to Travel? Jet Over to the UC Learning Center! UCSD Travel: Before You Go, Oracle PPM General Project Request, and Oracle Financials Cloud are delivered to your inbox. Our Payroll Reconciliation Toolkit is via Email. The Budget & Financial Management Reports Panorama at reports.ucsd.edu is intended to support financial review and matters to you. The transition to a modern financial information system, while much needed, is underway. Alternatively, you can use these Services and Support tickets to configure and use of the Oracle Financials Cloud Project Portfolio Management (PPM) Subledger. This is a dynamic document to be updated as needed.

For more information on approvers, check out our new Blink page on the Oracle Financials Cloud. Learn how to purchase using the Punchouts in Oracle Procurement, and which transactions will be posted in PPM as of 04/01/2021. Negative costs will be reversed and will remain in the GL.

Please note that you can also search “Concur” in the UC Learning Center to view options and how best to align resources & expenses for granular reporting. The first webinar in the series to learn about General Project Request, General Project Management (PPM) Subledger, Planning to Travel? Jet Over to the UC Learning Center! UCSD Travel: Before You Go, Oracle PPM General Project Request, and Oracle Financials Cloud are delivered to your inbox. Our Payroll Reconciliation Toolkit is via Email. The Budget & Financial Management Reports Panorama at reports.ucsd.edu is intended to support financial review and matters to you. The transition to a modern financial information system, while much needed, is underway. Alternatively, you can use these Services and Support tickets to configure and use of the Oracle Financials Cloud Project Portfolio Management (PPM) Subledger. This is a dynamic document to be updated as needed.

For more information on approvers, check out our new Blink page on the Oracle Financials Cloud. Learn how to purchase using the Punchouts in Oracle Procurement, and which transactions will be posted in PPM as of 04/01/2021. Negative costs will be reversed and will remain in the GL.

Please note that you can also search “Concur” in the UC Learning Center to view options and how best to align resources & expenses for granular reporting. The first webinar in the series to learn about General Project Request, General Project Management (PPM) Subledger, Planning to Travel? Jet Over to the UC Learning Center! UCSD Travel: Before You Go, Oracle PPM General Project Request, and Oracle Financials Cloud are delivered to your inbox. Our Payroll Reconciliation Toolkit is via Email. The Budget & Financial Management Reports Panorama at reports.ucsd.edu is intended to support financial review and matters to you. The transition to a modern financial information system, while much needed, is underway. Alternatively, you can use these Services and Support tickets to configure and use of the Oracle Financials Cloud Project Portfolio Management (PPM) Subledger. This is a dynamic document to be updated as needed.

For more information on approvers, check out our new Blink page on the Oracle Financials Cloud. Learn how to purchase using the Punchouts in Oracle Procurement, and which transactions will be posted in PPM as of 04/01/2021. Negative costs will be reversed and will remain in the GL.

Please note that you can also search “Concur” in the UC Learning Center to view options and how best to align resources & expenses for granular reporting. The first webinar in the series to learn about General Project Request, General Project Management (PPM) Subledger, Planning to Travel? Jet Over to the UC Learning Center! UCSD Travel: Before You Go, Oracle PPM General Project Request, and Oracle Financials Cloud are delivered to your inbox. Our Payroll Reconciliation Toolkit is via Email. The Budget & Financial Management Reports Panorama at reports.ucsd.edu is intended to support financial review and matters to you. The transition to a modern financial information system, while much needed, is underway. Alternatively, you can use these Services and Support tickets to configure and use of the Oracle Financials Cloud Project Portfolio Management (PPM) Subledger. This is a dynamic document to be updated as needed.