March 16th, 2021 - 11th Edition
Budget & Finance Weekly Digest

The Travel team has recently updated their one-page Travel policy guide. This guide includes updated information on Concur Approval, Concur Travel & Expense, and Oracle Financials Cloud. For more information on approvers, check out our new Blink page on the Supervisor Approvers.

When a cost needs to be visible on a Project in PPM you must include a chart string and POETAF on any Requisition/PO, Non-PO Payment Request, Concur transaction, etc. If POETAF wasn't provided, you will want to add the POETAF string and POETAF on any Requisition/PO, Non-PO Payment Request, Concur transaction, etc.

As departments return to campus and need to purchase Personal Protective Equipment (PPE), IPPS is offering a catalog of inventoried PPE that can be ordered through Oracle Procurement and delivered through Logistics. You can view options, and data definitions that support this new Panorama.

Topics to include the revised PPM User Guide and the pros and cons associated with PPM budget-based vs. GL chart string-based structures. The revised Payroll Reconciliation Toolkit will address campus inquiries and key topics that matter to fund managers. Watch the webinar on Thursday, March 25 at 9 AM Pacific time.

The transition to a modern financial information system, while much needed, has been and remains difficult for faculty and staff. We want to invite you to a candid conversation on Monday, March 22, at 9 a.m. The Senate will co-host a town hall on the Financial Information System implementation. Topics to include: key implementation issues and what have we learned, why did we go-go.

KBA KB0033293 is now available. Employees/appointees with their Travel & Entertainment Card and claim the incremental costs.

KBA KB0033293 is now available. Employees/appointees with their Travel & Entertainment Card and claim the incremental costs.

In Case You Missed It...
Register for an Upcoming Webinar! Training & Support

<table>
<thead>
<tr>
<th>Topic</th>
<th>Date</th>
<th>Time</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hot Topics: Wire Payments</td>
<td>3/25/21</td>
<td>9:00AM</td>
<td>Learn about wire payment best practices, provide a live demonstration, and host a Q&amp;A session. Our instructors will review all aspects of both travel and non-travel-related wire payments.</td>
</tr>
</tbody>
</table>