March 16th, 2021 - 11th Edition
Budget & Finance Weekly Digest

- Information System and support departments' success in managing their fiscal responsibilities.
- Learn how to purchase basic lab and office supplies from the catalog in Oracle Guide to Catalog Ordering.
- Concur Travel & Expense
- Procurement
- Guide to Catalog Ordering
- Guide to PPE Available in Oracle
- PPE Available in Oracle
- Blink Assist
- Revised Payroll Reconciliation Toolkit
- The revised PPM User Guide and the pros and cons options and how best to align resources & expenses for granular reporting.
- Fund Management: General Project Structure Options
- Register today and join the Travel team as they go over Concur Travel & Expense tips and travel policy guidance. The next Travel Training day is Planning to Travel? Jet Over to the UC Learning Center!
- Register for an Upcoming Webinar!
- FIS Implementation – Reviewing Key Issues and Assessing Solutions
- Join the IPPS Team for the next session of Hot Topics! This session will focus on tracking and analyzing financial information to reclassify a Payables transaction to make it visible on a Project dashboard with availability of the various products and services.
- A comprehensive review of the PPM project roles and their updated definitions. To continue to be available, watch Fund Management: General Project Structure Options and PPM Project Role Update.
- Corrective actions by department fund managers.
- A list of the invoices that will be released for payment. In the interim, we will continue to be available, watch Fund Management: General Project Structure Options and PPM Project Role Update.
- What the adjusted tolerance settings will be for that three-month period and a new UCPath DOPE into OFC. Also, a table that describes the impact invoice processing and payment time. Stay tuned for a future update on these settings and running a three-month pilot to see how these modifications could affect the system and business processes.

- Financial Services
- New video: Oracle PPM sponsored project request
- Oracle PPM sponsored project request
- KB0033293: Overview of Project Portfolio Management (PPM)
- What do you need? What are the transactional needs of both our clients and our agents.
- Oracle PPM project roles and their updated definitions are included in the revised PPM User Guide.
- Corrective actions by department fund managers.
- Staff Payables team is via remote working environment. Our lines are open from 8:00am - 4:00pm, and recently implemented technology to allow our agents to answer calls from a remote working environment. Our lines are open from 8:00am - 4:00pm, and recently implemented technology to allow our agents to answer calls from a remote working environment.

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