University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial systems available to the university. As part of that support, the Financial Accounting and Budgeting calendar includes training sessions that cover uses of Concur, Oracle Procurement, and Oracle Financials Cloud.

---

**Oracle Financials Cloud**

1. **New Commitments Blink Page**
   - Departments can now transition away from the temporary Services & Support team for project-to-project cost transfers! The new cost transfer functionality continues to evolve, including the new transfer functionality.
   - Departments should be less reliant on central office support to perform these transfers. These corrections will appear on the UCPath labor ledger in the appropriate location, and will take all required corrective action – no action will be required from the department. Instructions for FY 20-21 SSA Close Guidance are now available.

2. **KBA**
   - A new KBA has been created to address known transitional issues. Guidance on lifting these types of commitments are also provided within the KBA.

3. **Unit.**
   - Oracle Financials Cloud and Concur Travel & Expense Recharge PO Commitments
   - The Recharge PO Commitments new content, include new exercises, and focus on the most key Oracle Financials Cloud and Concur Travel & Expense Recharge PO Commitments.

---

**Concur Approvals Overview**

As a follow-up to last week's announcement on How to Select Approvers in Concur as a User, this week's overview will provide specific information as to how to resolve them. For an in-depth look at alerts, please click the carrot symbol to the right of the Alert box to view specific information about the alert. Many alerts have reference numbers in the body of the alert. When viewing alerts in Concur, be sure to select the carrot symbol to the right of the Alert box to view specific information about the alert.

---

**Travel FAQs**

1. **Be sure to scroll through each profile section to ensure completion.**
   - Find this on Commitments as it relates to Concur and Oracle Procurement. Our team is via the UTIP & Support Team.

2. **Oracle: Buying and Paying for Financial Unit Approvers**
   - The course provides an overview of UC San Diego travel policy and procedure, including how to submit vouchers for reimbursement and claiming expenses after the business trip occurs.
   - The course provides an overview of UC San Diego travel policy and procedure, including how to submit vouchers for reimbursement and claiming expenses after the business trip occurs.

---

**Oracle PPM General Project Request**

1. **New**
   - The new content, include new exercises, and focus on the most key Oracle PPM General Project Request.

2. **Instruction**
   - The new content, include new exercises, and focus on the most key Oracle PPM General Project Request.

---

**Budget & Finance Weekly Digest**

- **Fiscal Closing Overview**
- **KBA**
- **Unit.**
- **New Commitments Blink Page**
- **Oracle Financials Cloud**
- **Resolving Alerts in Concur**
- **Selecting Approvers before**
- **Travel FAQs**
- **Training**
- **Fiscal Closing Overview**

---

**New Commitments Blink Page**

- **Departments can now transition away from the temporary Services & Support team for project-to-project cost transfers!**
- The new cost transfer functionality continues to evolve, including the new transfer functionality.
- Departments should be less reliant on central office support to perform these transfers. These corrections will appear on the UCPath labor ledger in the appropriate location, and will take all required corrective action – no action will be required from the department. Instructions for FY 20-21 SSA Close Guidance are now available.

---

**KBA**

- A new KBA has been created to address known transitional issues. Guidance on lifting these types of commitments are also provided within the KBA.

---

**Unit.**

- Oracle Financials Cloud and Concur Travel & Expense Recharge PO Commitments
- The Recharge PO Commitments new content, include new exercises, and focus on the most key Oracle Financials Cloud and Concur Travel & Expense Recharge PO Commitments.

---

**Resolving Alerts in Concur**

- As a follow-up to last week's announcement on How to Select Approvers in Concur as a User, this week's overview will provide specific information as to how to resolve them. For an in-depth look at alerts, please click the carrot symbol to the right of the Alert box to view specific information about the alert. Many alerts have reference numbers in the body of the alert. When viewing alerts in Concur, be sure to select the carrot symbol to the right of the Alert box to view specific information about the alert.

---

**Selecting Approvers before**

- As a follow-up to last week's announcement on How to Select Approvers in Concur as a User, this week's overview will provide specific information as to how to resolve them. For an in-depth look at alerts, please click the carrot symbol to the right of the Alert box to view specific information about the alert. Many alerts have reference numbers in the body of the alert. When viewing alerts in Concur, be sure to select the carrot symbol to the right of the Alert box to view specific information about the alert.

---

**Travel FAQs**

- Be sure to scroll through each profile section to ensure completion. Find this on Commitments as it relates to Concur and Oracle Procurement. Our team is via the UTIP & Support Team.

---

**Training**

- The new content, include new exercises, and focus on the most key Oracle PPM General Project Request.
- Instruction will involve an introduction to Oracle Financials Cloud and Concur Travel & Expense Recharge PO Commitments, as well as a quiz to reinforce concepts.
- The course provides an overview of UC San Diego travel policy and procedure, including how to submit vouchers for reimbursement and claiming expenses after the business trip occurs.
- The course provides an overview of UC San Diego travel policy and procedure, including how to submit vouchers for reimbursement and claiming expenses after the business trip occurs.
- The course provides an overview of UC San Diego travel policy and procedure, including how to submit vouchers for reimbursement and claiming expenses after the business trip occurs.