Oracle Fixed Assets Module Office Hours
Beginning in June, the Oracle Fixed Assets (FA) Project team will kick off a series of office hours to discuss various topics and answer questions surrounding asset related business processes and project updates. These sessions will be held on Mondays at 10:05 am beginning June 5, 2023. The following schedule and agenda for each session can be found on the FA Implementation project page.

The week prior to each session a reminder will be included in the Budget & Finance Weekly Digest, along with a link to access the session.
Need an Invoice from Concur or Balboa?
Use this link to Balboa Travel's document database where travelers and admins can retrieve historical invoices. Using this link is fast and easy, no need to contact an agent and no additional service fee!

Need an Invoice copy? [Click Here!]

Watch recorded office hours and more on our [UC San Diego Budget & Finance YouTube channel].

**Fiscal Close Office Hours**
Every Wednesday @ 10:00am - 10:30am
From now until August 2nd, join the Fiscal Close Office Hours to ask questions and provide feedback regarding fiscal close activities.

**Understanding UC’s Car Rental Rates**
Wednesday, May 24th @ 11:00am
This session will go over our car rental program, what that means and how to take advantage of it for personal travel. Melissa Burley (UC Risk Services) will join us to share information on insurance coverage for business rentals.

**Oracle: Buying and Paying for PO Requisitioners**  
**Thursday, May 25 @ 9:00am - 11:00am**  
This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, closing POs, processing nonPO payments, and checking invoice status. This course will be especially valuable for individuals responsible for departmental purchases who want to further their understanding of buying on campus.

**Fund Management Office Hours**  
**Every Thursday @ 11:00am - 12:00pm**  
This week will feature an overview of concur reports in BAH. Come get your questions answered and solidify your knowledge and understanding from a useful and fun information packed session. Don’t miss it!

**Contract and Invoice Creation Training Relaunch**  
**Wednesday, May 31 @ 10:00am - 11:00am**  
Find out about the PPM contract and invoice process. These resources and training are for individuals new to UC San Diego or those interested in refreshing their knowledge of the PPM contract and invoice process.

**Reporting Workshop: Dashboard of the Week Series**  
**Monday, June 5 @ 11:00am**  
Join us virtually each week as we dedicate time to training on a specific dashboard or report. The workshop format will include discussions and report demos to help address some of your frequently asked questions. There may also be opportunities to win prizes during the series! The next session will feature the Transactions on No Project report on How to identify and resolve GL transactions on no project.

**Mixing Business with Personal Travel**  
**Wednesday, June 7 @ 11:00am**  
Mixing business with personal can be a sustainable way to travel, so we will share some tips on how to do so without using any UC funds.

**Reporting 1:1 Sessions**  
[Sign up](#) for a 1:1 Zoom session to meet with a member of the BI & Financial Reporting team who can answer your specific questions about financial reporting and dashboards/panoramas in the Business Analytics Hub (BAH).
Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer Finance-related questions.

Click to access the Event Calendar on Blink, which showcases a consolidated view of Office Hours, Instructor-Led Training sessions, and Hot Topics.

Be sure to try out the different calendar views in the upper right corner!

Campus Budget Office Updates

Thank you for completing the FY24 EPBCS Budget Process Survey!
The survey closed on Friday May 19th and if you participated you were entered to win one of four $25 VISA cards. Using a random name selector, the winners are:

- Kathryn Herrera (kherrera@ucsd.edu)
- Faisal Ali (f7ali@ucsd.edu)
- Karen Nguyen (khn032@health.ucsd.edu)
- Douglas Carlone (dcarlone@ucsd.edu)

We will be reaching out to the winners this week to deliver the gift cards, but we also want to thank all of you who participated in the survey. Your feedback is invaluable as we work to improve the campus budget process. Thank you again for your partnership, and congratulations to our winners!

Tips & Tricks

Key Reminders When Submitting a Travel Expense Report
Here is a checklist with helpful reminders on key requirements for Travel Expense Reports. We recommend that you download the checklist and/or bookmark it in your browser of choice so that you keep it handy when creating and submitting travel expense reports. You can also find this checklist linked in these Blink pages: General Information, Concur Basics, & Travel Process.

The Support Framework: Your Guide to Finding Help
Learning all there is to know about budget & finance can feel daunting.

The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

- What can I do on my own?
- Where can I get help?
- Who can help escalate?
- How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense.

Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

Visit Our Website | Subscribe to our YouTube | Contact Us

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