Funding Sources are associated with the award, not specific projects. Additionally, you can use the Under Cost Transfer Resources.

The survey should take less than 5 minutes to complete and will close in two weeks on May 9.

The purpose of this voluntary survey is to gather feedback on CBO's current practice of allocating recurring resource restrictions. A new Transaction Controls report located on the Department Exceptions Panorama provides information about initially applied, but can be overridden to allow certain expenditure types disallowed by the template or add additional controls.

Projects are set up with transaction controls that prevent the posting of costs on certain expenditure types. A template is associated with the project, which includes transaction controls that ensure the correct costs are charged to an expenditure type.

New Exception Report Release: A new exception report has been released to help identify and manage exceptions to the transaction controls on sponsored projects. This report provides a consolidated view of all exceptions, allowing users to quickly identify and address any issues.

Concur, Balboa, and Kahala: Join IPPS for its next Hot Topics Session! Learn how to book travel the Triton way, including the benefits of booking with Concur, Balboa, and Kahala.

Equipment Asset Management Office Hours: This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as invoices under $5,000 coded as equipment, Fabrication costs on non-fabrication tasks, Costs posted after the project end date, High-risk expenditure types on sponsored projects, Consumables and labware, and Concur cash advance that are assigned to travelers with trips that have not been completed or reconciled.

Oracle: Buying and Paying for PO Requisitioners: This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as invoices under $5,000 coded as equipment, Fabrication costs on non-fabrication tasks, Costs posted after the project end date, High-risk expenditure types on sponsored projects, Consumables and labware, and Concur cash advance that are assigned to travelers with trips that have not been completed or reconciled.

AP Expense Accruals: IPPS will be posting AP expense accruals during FYE 2022. The accrual entries will post in the GL with project numbers for all invoices entered in payment compass that are not yet keyed into Oracle.

Close/Inactivate Travel/Event Requests: There will be no ILTF processing in June.

Take the Survey! The survey should take less than 5 minutes to complete and will close in two weeks on May 9.

Transaction Controls or E Codes on Sponsored Projects: The change is part of an effort to encourage the uses of our various supplier resources and reduce the volume of auto-invoicing.

As of May 3, 2022, all sponsored projects with transactions that have reached the final approval stage in Oracle Finances will have transaction controls or E Codes applied. This change is being made to ensure that the correct costs are charged to an expenditure type and to reduce the likelihood of auto-invoicing.

Current and prospective cardholders will learn about updates to the card program, common uses, and the Concur processes.

Support Framework: This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as invoices under $5,000 coded as equipment, Fabrication costs on non-fabrication tasks, Costs posted after the project end date, High-risk expenditure types on sponsored projects, Consumables and labware, and Concur cash advance that are assigned to travelers with trips that have not been completed or reconciled.

Every Thursday, the Weekly Digest provides important updates related to transaction controls or E Codes on sponsored projects.

Invoices under $5,000 coded as equipment: This change is being made to ensure that the correct costs are charged to an expenditure type and to reduce the likelihood of auto-invoicing.

Fabrication costs on non-fabrication tasks: This change is being made to ensure that the correct costs are charged to an expenditure type and to reduce the likelihood of auto-invoicing.

Costs posted after the project end date: This change is being made to ensure that the correct costs are charged to an expenditure type and to reduce the likelihood of auto-invoicing.

High-risk expenditure types on sponsored projects: This change is being made to ensure that the correct costs are charged to an expenditure type and to reduce the likelihood of auto-invoicing.

Consumables, benchtop equipment, and labware products: These changes are being made to ensure that the correct costs are charged to an expenditure type and to reduce the likelihood of auto-invoicing.

Concur cash advance that are assigned to travelers with trips that have not been completed or reconciled: These changes are being made to ensure that the correct costs are charged to an expenditure type and to reduce the likelihood of auto-invoicing.

Invoices entered in payment compass that are not yet keyed into Oracle: These changes are being made to ensure that the correct costs are charged to an expenditure type and to reduce the likelihood of auto-invoicing.

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For more information, see Transaction Controls or E Codes on Sponsored Projects.