Oracle Tip! Search Award Project Costs with Different Funding Sources

Core Fund Resource Allocations Survey

restrictions. A new Transaction Controls report located on the Department Exceptions Panorama provides information about Projects are set up with transaction controls that prevent the posting of costs on certain expenditure types. A template is Expenditure Details, the Project Panorama: All Transactions, GL Transaction Details, and Project Cost Details reports, and Upcoming Report Release:

Follow Concur, Balboa, and Kahala. Join IPPS for its next Hot Topics Session! Learn how to book travel the Triton way, including the benefits of booking with Travel Booking. Continue the discussion on physical inventory and learn how to update asset record fields on CAMS with the Equipment Asset next Thursday, Marissa Prough (PPM), Jamie Wheat (Equipment Asset Management), Wella Garcia (SPF), and Linda Gao (ICA) will discuss the proper way to manage equipment fabrications from inception to close.

Oracle: Buying and Paying for Financial Unit Approvers

Current and prospective cardholders will learn about updates to the card program, common uses, and the Concur processes including managing spend controls and reporting. This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, closing POs, processing nonPO payments, and checking invoice status. Watch recorded office hours and more on our Rio Grande Valley

IPPS will be posting AP expense accruals during FYE 2022. The accrual entries will post in the GL with project numbers for all Invoices under $5,000 coded as equipment Costs posted after the project end date and those that are high-risk expenditure types on sponsored projects. High-risk Ledger Review: Transaction Details report will be released on May 11:30am - 4:00pm. The new report allows users to simultaneously search for transactions in PPM and GL. The report also identifies high-risk and potentially inaccurate ledger entries. The Transaction Details report will be released on May 11:30am - 4:00pm. The new report allows users to simultaneously search for transactions in PPM and GL. The report also identifies high-risk and potentially inaccurate ledger entries. The report also improves the ability to further analyze transactions. Recommended departmental actions before FYE 2022: Next Thursday, Marissa Prough (PPM), Jamie Wheat (Equipment Asset Management), Wella Garcia (SPF), and Linda Gao (ICA) will discuss the proper way to manage equipment fabrications from inception to close.

Recommended departmental actions before FYE 2022: Close/Inactivate Travel/Event Requests

If you have Concur Travel or Event Requests with projects that are closing, and all associated Expense Reports have been If a transaction was cost transferred from another project-task, identify the project-task and number of the original processing nonPO payments, and checking invoice status. Minimize outstanding transactions within Concur by adding charges to Expense Report(s), coding, and obtaining invoices entered in payment compass that are not yet keyed into Oracle. Oracle AP invoices Note: If a requisition has a due date of June 1, 2022 and is not on the system by May 31, 2022, the requisition will be deleted. Oracle AP invoices are also deleted if the requisition has not been approved. Oracle AP invoices will not be deleted if the requisition has been approved. Oracle AP invoices will also be deleted if the requisition has been approved and the invoice has been entered into Oracle. Oracle AP invoices will not be deleted if the requisition has been approved and the invoice has not been entered into Oracle.

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