Learning all there is to know about budget & finance can feel daunting.

The purpose of this voluntary survey is to gather feedback on CBO's current practice of allocating recurring resource restricted expenditure types. Any posted costs should be reviewed for allowability and transferred off if not allowable.

These errors sometimes appear when attempting to load Cognos reports due to a browser caching issue. If using Chrome, try clearing the cache.

We received notice that some approvers were receiving erroneous reminders about requisitions pending their approval even though they had already approved the requisition. This was due to the email bubble feature being enabled on the requisition. The email bubble feature allows the requisitioner to request email notification when an approver approves the requisition. If the email bubble feature is not needed on a requisition, the approver should disable the feature on the requisition to stop receiving erroneous reminders.

If you have Concur Travel or Event Requests with projects that are closing, and all associated Expense Reports have been processed, then your Travel/Event Requests should be closed to lift the commitments. Concur users/delegates can do so by clicking on the Financial Approval button in the Concur transaction details page.

We've added a new section to the Weekly Digest to help prepare you for Fiscal Close.

Oracle PPM Cost Transfers! This is intended to group various cost codes into one cost transfer to simplify the cost transfer process.

Transaction Details report will be released on May 10. The new report combines the functionality of the Transaction Controls or E Codes on Sponsored Projects report and the Report to Financial Unit Approvers report. It provides information about all transactions on a project that are important for financial unit approvers to review.

Neta Scientific's punchout is now live in Oracle! This simplified and centralized purchasing system allows end users to shop for consumables, benchtop equipment, and labware products.

Neta Scientific is a WBENC and MBE certified small business committed to supporting your goals by providing essential lab supplies. They have received a significant order from a customer in the life sciences industry for consumables, benchtop equipment, and labware products.

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as procurement policies. This change will make the process of requisitioning and purchasing more efficient and streamlined for users.

For more information, see the UC San Diego Budget & Finance YouTube channel.