Creating a Requisition from a Multi-Line Quote

Focuses on how to most efficiently create a requisition from a multi-line quote. The process begins with retrieving the quote from Oracle (OFC) or from a punchout supplier. A full list of punchout suppliers offering quote retrieval is provided in the KBA.

The course includes hands-on instruction on the use of Oracle Procurement & Payables. You will learn how to use the Multi-Line Quote Management tool along with the Oracle Financials' Enhanced Procurement System (EPS) to create requisitions and invoices on behalf of your financial unit.

This course is designed for individuals who are responsible for entering the budget for their area.

Date: Thursday, February 3, 2022 @ 9:00am - 11:00am
Location: Online Event

Oracle: Buying and Paying for PO Requisitioners

This course focuses on topics such as shopping for and purchasing goods and services, searching across UC databases for suppliers, negotiating contracts, and creating purchase orders. You will also learn about the process of approving requisitions and invoices, revising orders, and checking PO invoice status.

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It is recommended for use in the KBA.

Date: Thursday, February 10, 2022 @ 9:00am - 11:00am
Location: Online Event

You Asked, We Delivered!

Missed the February 3rd - 10th Open Sessions? You can view our recorded Office Hours and Webinars on our website. We would like to thank our agents and volunteers for their time and efforts during the launch period of the Finance Help Line. The testing and feedback provided from January 11 to February 3 will inform the launch of our support framework.

Date: Thursday, February 10, 2022 @ 11:00am - 12:00pm
Location: Online Event

Campus Budget Office: Office Hours

This week's Office Hours will have an open Q&A. You can ask questions about budget and planning topics, including topics such as budget management, financial reporting, and financial analysis.

Date: Thursdays, 10:00am - 11:00am
Location: Online Event

Thursdays, 10:00am - 11:00am
Campus Budget Office: Office Hours

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Date: Thursdays, 11:00am - 12:00pm
Location: Online Event

Fund Management Office Hours

This week's Office Hours will have an open Q&A. You can ask questions about fund management topics, including topics such as fund management, financial reporting, and financial analysis.

Date: Thursdays, 11:00am - 12:00pm
Location: Online Event

Oracle Planning and Budgeting Tool (EPBCS) Open for FY23 Budget Entry

The Oracle Planning and Budgeting Tool (EPBCS) is now open for FY23 budget entry. Staff in the following units will be the only ones who can submit budget entries until April 1:

- Medicine, Jacobs School of Engineering, and members of the Budget and Finance User Group.
- The Administration and Office of the President.
- Human Resources.
- Payables and Concur Travel & Expense.
- The Budget and Finance User Group.

These enhancements were developed in collaboration with staff from the Department of Business Services and the Finance Help Line. We would like to thank our agents and volunteers for their time and efforts during the launch period of the Finance Help Line. The testing and feedback provided from January 11 to February 3 will inform the launch of our support framework.

Date: February 3 to March 56th Edition
Location: Online Event

UC Learning Center

Visit Our Website

For more information on this event and others, please visit our website at https://www.ucsc.edu/finance/events.

Be sure to try out the different calendar views in the upper right corner!