Announcements

Oracle Financial Cloud

Promoting on Workspaces

Oracle Financial Cloud provides the ability to promote the documents to a Workspace. AWorkspace is a container in which the documents are stored. Promoting a document to a workspace makes it available for all team members in the Workspace. This is useful when you need to share documents with a team but don’t want them to be visible to all users in the organization. You can promote documents to a specific Workspace or to the default Workspace. For more information on promoting documents, see the documentation.

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Please be sure to select the Code filter when searching for COA and POETAF values by numeric code (rather than by text) in Concur. For more information on Searching for COA/POETAF Values in Concur, please refer to our KBA: 01966916. This KBA contains step-by-step instructions on how to search for COA and POETAF values in Concur.

Cost transfer initiator and approver roles are now requested through the Oracle and Concur Role Request - Cost Transfer Roles. To learn more, read KBA: 01966344.

Cost transfer initiator and approver roles are now managed for a Level 4 Financial Unit.

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Oracle BI Report SDLC Implementation Timeline

The Cumulative Research Report is now available under Budget & Finance at reports.ucsd.edu. This report provides an overview of award and contract budget, by department chart strings (Project, Task, & Funding Source) in OFC. The primary audience for this report are financial offices looking to reconcile the NGN recharges posted to their department ledgers. To learn more, read KBA: 01966344.

The Next Generation Network Communication Users - Recharge Summary by Platform provides a list of all NGN Recharge by Platform, by department as well as the invitation and Payee registration process. The next office hours session with experts to help resolve outstanding issues. For more information, please see KBA: 01966344.

Focusing on What Matters

We are currently working to enhance information that is pulled from Concur and provide it as part of the Report API. We have added the Report Key field to the user. This field is used to identify each report and provides a unique identifier that can be used to link reports across different sources and departments. We have also updated the dropdowns in the Report Library to include the Report Key field, making it easier to find and manage reports. For more information on the report library, please see KBA: 01966344.

New Training Series for Fund Managers!

2/25/21: Oracle Financials Cloud - Financials best intentions, need to be better communicated.

2/18/21: Oracle Financials Cloud - Reporting Series, specifically the Project Dashboard webinar which delivers a full look at financial data users with budget and actual revenue/expenditure details. To learn more, read KBA: 01966344.

2/11/21: Oracle Financials Cloud - Focusing on What Matters

1/27/21: Oracle Financials Cloud - Focusing on What Matters

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