Announcements

Oracle Financials Client

For new IBEP/DEP, noted, with the release of Transaction 4, the system now requires the document name for docs that have
been added using a template must be entered. This is case sensitive, and is the value in the document name field of the
Concur travel & expense application. Please refer to our
kba:
Concur Expense: Report Key

Concur Travel & Expense

Please be sure to select the Code filter when searching for COA and POETAF
values by numeric code (rather than by text) in Concur. For more information on
this, please refer to our
kba:
Concur Travel & Expense: Report Key

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial
environments. Oracle Authors should review the
Oracle BI Report SDLC Implementation Timeline to learn more, read KBA:
Oracle PPM Award Temporary Extension

Oracle & Concur Approvers (Request for Oracle & Concur Approval)

On Form Homepage:
- Initiator
- Approver
- Oracle & Concur Approvers (Request for Oracle & Concur Approval)
- Submit
- Close

Financials

the person will be authorized to
approve financial transactions or cost transfers in Oracle and
Concur Workflow/Approver Roles
- Financials (for approving PPM project cost transfers on behalf of certain
Financial Units)
- Financials (for approving PPM project cost transfers on behalf of certain
Financial Units)
- Submit
- View

Oracle PPM Award Temporary Extension

Please refer to our kba:
Oracle PPM Award Temporary Extension

Please contact Oracle for the complete template list and
additional support.

BI & Financial Reporting

The Cumulative Research Report is now available under Budget & Finance at
reports.ucsd.edu

Run the NGN Recharge Summary Report

The audience for this report are financial offices looking to reconcile the NGN
department chart strings (Project, Task, & Funding Source) in OFC. The primary
reporting audience for this report are financial offices looking to reconcile the NGN
department chart strings (Project, Task, & Funding Source) in OFC. The primary
new dashboards have been published to the
Financials

About the Weekly Digest

We are currently working to enhance information that is pulled from Concur
SAP Concur removed visibility of the Report Key field from the user. This
best intentions, need to be better communicated.
We recognize that everyone is working extremely hard through the transition.
transactions with more comprehensive training and communication to follow,
thoughtful feedback!

Tips & Tricks

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