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January 26, 2021- 4th Edition  
Budget & Finance Weekly Digest

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Find answers, request services, or get help from our team at the UC San Diego values by numeric code (rather than by text) in Concur. For more information on Searching for COA/POETAF Values in Concur

Concur Travel & Expense

Initiators, Transfer approval group once a Cost Transfer has been submitted and view Cost Transfer Approvers for a Level 4 Financial Unit

Oracle Financials Cloud

support this transition. Reminder, as part of this transition, bookmarks, favorites environments. Oracle Authors should review the Oracle BI Report SDLC Implementation Timeline

Oracle BI Report SDLC

learn more, read KBA: financial data users with budget and actual revenue/expenditure details. To run the NGN Recharge Summary Report

NGN Recharge Summary Report

at reports.ucsd.edu

The Cumulative Research Report is now available under Budget & Finance at Cumulative Research Report

BI & Financial Reporting

runs the OFC Chart String report is now available under Budget & Finance NGN Recharge Summary Report is Now Available

BI & Financial Reporting Series

Registration Key:  
https://reports.ucsd.edu/cumulative_report

BI & Financial Reporting: Transaction/Reconciliation Dashboard

Hot Topics: POET Information in Oracle Procurement and Concur

Oracle PPM Project Name Changes

We have updated the dropdowns in the Extension Request forms. For more details, see the form changes.

The Oracle PPM Award Temporary Extension is the interim process for awarding funds to Banner and Concur Users. For more information, see the Oracle PPM Awards Temporary Extension.

UCPath specific funds posting to the General Ledger has been disabled until further notice. For more information, see the Chart String Validation Update.

We are here to support you during Office Hours; Office Hours Support

also training on how to view the reports needed to manage department financial activities and construct project financials and is designed to support the PI, Project Manager, Fund Manager, and Concur? Initiators and Concur Approver roles for managing PPM project cost transfers.


Train on the Report Library and you change the view in the Report Library, it displays the Report ID for each report. This list was curated specifically to support financial review and enhancement requests to existing reports completed, a webinar series (see Training & Support)

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