Announcements

Oracle Financial Client

Preparing for Budgets 2021-2022

Forming the December 2020 Budget: A Financial Manager's Guide

Oracle Financial is preparing for the upcoming Budget Year 2021-2022. As market conditions continue to evolve, there are several key considerations for financial managers who will be tasked with preparing their departments' budget requests.

1. Understanding the Budget Process: The first step is to familiarize yourself with the budget preparation process. This includes identifying key stakeholders, setting clear objectives, and understanding the constraints imposed by the organization.

2. Financial Analysis: Conduct a thorough financial analysis to assess the performance of the previous budget year and identify areas for improvement.

3. Cost Justification: Justify the need for additional funds by providing data and analysis that show the financial impact of the proposed initiatives.

4. Budget Approval: Work closely with your department head and other relevant stakeholders to ensure that the budget aligns with the organization's overall goals and priorities.

About the Weekly Digest

Each Tuesday important updates related to Budget & Finance are delivered to your inbox. Our goal is to deliver timely information that impacts financial processes and systems. These updates are curated to support financial review and analysis, and are delivered to budget managers and anyone else who has an interest in financial matters.

SAP Concur removed visibility of the Report Key field from the user. This was to allow an extension from 6 months to 12 months. The Oracle PPM Award Temporary Extension is the interim process for spending until award modification is received. The process has been modified to allow for an extension to the award period. This change allows for flexibility in the award period and provides an opportunity for the PI to request an extension of the award period.

The Training & Support section provides a list of upcoming webinars and training events. These events cover a wide range of topics, including project management, financial reporting, and budgeting. The list is curated to support financial review and analysis.

There are several new training webinars that have been added to the training calendar. These webinars cover topics such as budgeting, financial reporting, and project management. The training series are available to all budget managers and financial users.

Cumulative Research Report

The Cumulative Research Report is now available. This report provides a comprehensive view of all research projects that have been funded by the university. It includes information on project status, funding, and milestones. The report is updated weekly to reflect the latest research activities.

Oracle PPM General Project Request

Oracle PPM General Project Request is the process for initiating a new project within the university. This process is designed to support the PI, Project Manager, and Fund Manager in the creation of a new project.

Oracle & Concur Approvers (Request for elevated access to Concur Expense Reports)

The process has been modified to allow for an extension to the award period. This change allows for flexibility in the award period and provides an opportunity for the PI to request an extension of the award period.

Oracle PPM Project Name Changes

The Oracle PPM Project Name Changes feature is now available. This feature allows the PI to change the name of the project and provides an overview of award and contract budget matters to you.

Oracle PPM Adjustments JR Role

IN-BOX

Oracle PPM Adjustments JR Role is the process for initiating adjustments to an existing project. This process is designed to support the PI, Project Manager, and Fund Manager in the creation of a new project.

Oracle PPM Extension

Oracle PPM Extension is the process for requesting an extension to the award period. This process is designed to support the PI, Project Manager, and Fund Manager in the creation of a new project.

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