Budget & Finance Weekly Digest

Oracle Financials Cloud

The Oracle BI Team is in the process of transitioning report development work from Oracle BI to Oracle BI Platform, version 12c. This transition is required to address various performance limitations and provide a more user-friendly experience. Oracle BI Platform will introduce new capabilities, such as improved analysis and visualization tools.

OFC Chart String Report

The OFC Chart String report is now available under Budget & Finance, including Oracle Financials Cloud and Concur. This report provides an overview of award and contract budget balances and revenue balances. The audience for this report are financial offices looking to reconcile the NGN balance of the project account. The primary chart strings (Project, Task, & Funding Source) in OFC. The OFC Chart String report is now available under Budget & Finance, including Oracle Financials Cloud and Concur. This report provides an overview of award and contract budget balances and revenue balances. The audience for this report are financial offices looking to reconcile the NGN balance of the project account. The primary chart strings (Project, Task, & Funding Source) in OFC.

OFC PPM Projects

The OFC PPM Projects report provides an overview of project balances, including revenue, expenses, and funds. The report is particularly useful for financial offices looking to reconcile the NGN balance of the project account. The primary chart strings (Project, Task, & Funding Source) in OFC.

Oracle and Concur Role Request - Cost Transfer Roles

Transfer Approvers for a Level 4 Financial Unit

Oracle Authors should review the KBA on how to search for COA/POETAF Values in Concur. For more information on searching for COA/POETAF Values in Concur, please refer to our Concur Travel & Expense guidelines.

Oracle Financials Cloud

The new validation rule applied to Oracle PPM Award Temporary Extension is the interim process for requesting a temporary extension on a Sponsored Project to allow continued sponsored project use for a longer period of time. Oracle PPM Award Temporary Extension

Train Support

Oracle & Concur Approvers (Request for elevated role)

On Form Homepage:

1. Under Approver, do you see an option for elevated role?
2. Is there an option for an elevated role?
3. Is the elevated role selected?
4. Is the elevated role required for access to Oracle roles?

Oracle & Concur Approvers (Request for elevated role)

Oracle Financials Cloud

New dashboards have been published to the Budget & Finance portal. New dashboards are available online for viewing and interacting with data.

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In direct response to feedback received since the November 4 Town Hall, 5 enhancement requests to existing reports completed, a webinar series (see Training & Events Calendar for dates) was conducted. This webinar series provided step-by-step instructions on how to view the new dashboards and interact with the data.

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Additionally, a new fund manager training series has been created, including online videos to help users understand the new dashboards and interact with the data.