**Oracle Financial Client**

**Promising Webinars**

Four fun and informative webinars on the Oracle Financials: 5 key things you need to know about BEO and acceptance processes; How to manage a successful implementation during critical times of need; Budgeting for Success in Uncertain Times; & Data Integrity & Compliance in Financials.

**Tip & Tricks**

1. **Concur Travel & Expense**
   - To continue receiving our emails, add us to your address book.
   - Notice that in the latest version of Concur (v11.06.01), you can now look up your Concur Expense: Report Key by numeric code (rather than by text) in Concur. For more information on how to find your Concur Expense: Report Key, please refer to our Knowledge Base Article: [Concur Travel & Expense: Report Key](https://support.oracle.com/knowledge/financials/financials-qa.html). For a step-by-step guide, please refer to our tutorial: [How to Request an Oracle PPM Award Temporary Extension](https://support.oracle.com/knowledge/financials/financials-qa.html).

2. **BI & Financial Reporting**
   - The extension of the Financial Reporting Webinar Series continues through the end of the month. The next iteration of the webinar will be held on February 9th at 1:30 pm. Click here to [register for the webinar](https://www.oracle.com/registration/). The webinar will cover tips and tricks on how to leverage the new generation of financial reporting capabilities in Oracle New Generation Network Communication Users - Recharge Summary by department chart strings (Project, Task, & Funding Source) in OFC. The primary audience for this report are financial offices looking to reconcile the NGN balances and revenue balances. This report delivers campus and central office financial data users with budget and actual revenue/expenditure details. To learn more, read KBA: [How to Run the Cumulative Research Report in Oracle Financials Cloud](https://support.oracle.com/knowledge/financials/financials-qa.html). Additionally, a new fund manager training series has been created, including reports.ucsd.edu, so you can learn more, read KBA: [Oracle PPM General Project Request](https://support.oracle.com/knowledge/financials/financials-qa.html). Lastly, you do not want to miss our new BI & Financial Reporting Series, which delivers a full look at project financials and is designed to support the PI, Project Manager, Fund Manager, and provides an overview of award and contract budget approval flows. To learn more, read KBA: [BI & Financial Reporting: Project Dashboard](https://support.oracle.com/knowledge/financials/financials-qa.html).

3. **Oracle PPM General Projects**
   - The next PPM General Project Webinar will be held on February 11th at 10:00 am. More information can be found here: [https://www.oracle.com/registration/](https://www.oracle.com/registration/). The webinar will provide an overview of the PPM General Project Request process and how to submit a request to the PPM General Projects FTE role. To learn more, read KBA: [Oracle PPM General Projects: PJP Request](https://support.oracle.com/knowledge/financials/financials-qa.html). Additionally, a new fund manager training series has been created, including [How to Request an Oracle PPM Award Temporary Extension](https://support.oracle.com/knowledge/financials/financials-qa.html). Lastly, you do not want to miss our new BI & Financial Reporting Series, which delivers a full look at project financials and is designed to support the PI, Project Manager, Fund Manager, and provides an overview of award and contract budget approval flows. To learn more, read KBA: [BI & Financial Reporting: Project Dashboard](https://support.oracle.com/knowledge/financials/financials-qa.html).

   - On the next page, in Oracle & Concur Approvers (Request for Oracle BI & Financial Reporting), we recognize that everyone is working extremely hard through the transition. We are currently working to enhance information that is pulled from Concur and appear in Oracle. The Report Key is still visible to the IPPS financial statements. We are currently working to enhance information that is pulled from Concur and appear in Oracle. The Report Key is still visible to the IPPS financial statements.

**Training & Support**

**SLA Reconciliation**

The SLA Reconciliation process is a part of the financial processes and is designed to support the PI, the Project Manager, the Fund Manager, and provides an overview of award and contract budget approval flows. To learn more, see KBA: [Oracle PPM Award Temporary Extension](https://support.oracle.com/knowledge/financials/financials-qa.html). Additionally, a new fund manager training series has been created, including [How to Request an Oracle PPM Award Temporary Extension](https://support.oracle.com/knowledge/financials/financials-qa.html). Lastly, you do not want to miss our new BI & Financial Reporting Series, which delivers a full look at project financials and is designed to support the PI, Project Manager, Fund Manager, and provides an overview of award and contract budget approval flows. To learn more, see KBA: [BI & Financial Reporting: Project Dashboard](https://support.oracle.com/knowledge/financials/financials-qa.html).

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