In our continued pledge to deliver data to you, our Faculty, Researchers and Fund Managers, two new sections, Project Payroll Details and Task Payroll Details, will be made available on the OFC Faculty and Researcher Panorama on September 17, 2021.

These new report sections include payroll actuals associated with personnel, so you can now view employee names associated with personnel expenses, benefit expenses and general liability.

Please note, projects managed out of the following entities: 16143, 16144, 16242, which consists of CEO of the Medical Center, Population Health and Physician Group are excluded as these groups do not use Project Portfolio Management (PPM) to manage their expenditures. Distribution details for personnel funded out of these 3 entities will need to leverage the Distribution of Payroll Expense (DOPE) report for more details.

Also, while these new sections meet some of the Faculty, PI and Fund Manager reporting needs, we acknowledge there is work ahead to enhance and augment the Panorama. Working with you, we’ll set standards, rules and release updates in phases with each version a step toward a final solution.

The Faculty and Researcher Panorama now includes Project Payroll Details and Task Payroll Details.

Access

Access to these new sections on the Faculty and Researcher Panorama is based on OFC roles. See Oracle and Concur Role Requests for more information.

To locate the new reports go to the Faculty and Researcher Panorama at the Business Analytics Hub (bah.ucsd.edu > Budget & Finance > Faculty & Researchers > UCSD-DSH Faculty and Researcher Panorama)

Training

Training on the reports new sections is available at:

Oracle BI - Viewing Payroll Details on Faculty and Researcher Panorama
Oracle BI - Faculty and Researcher Panorama

Here is the link to Faculty and Researcher Panorama on Blink

Contact Oracle BI Support, Questions, Feedback

Launch Day Support (9/17/2021):
The Oracle BI Team is live on Zoom today between the hours of 10:00 am and 2:00 pm. Join us at: https://ucsd.zoom.us/j/98781795778

Our team is waiting to help walk through the new Payroll sections and to answer data questions such as:

- Do you see different numbers between Oracle and UCPath?
- Not seeing September payroll?
- Not sure what you are seeing under operating expenses?
- Does the report say no payroll?

Ongoing Support

Office Hours:

We encourage you to attend Office Hours for Faculty, Researchers and Fund Managers, see the Office Hours Schedule.

The Faculty and research office hours are designed to specifically support faculty, researchers and fund managers in using the Faculty and Researcher Panorama to gain insight into their data.

The Spring 2023 Office Hours schedule will begin with a demonstration of these new sections.

To report a problem, ask a question or provide feedback, complete the Budget and Finance Support Form at support.ucsd.edu/finance.

Enhancement Requests

To request an enhancement to this or any OFC reporting, complete the Budget & Finance Enhancement Request form at support.ucsd.edu/finance.

- Select the Enhancement Request Type > Oracle and Concur financial reporting request
- Select your Vice Chancellor area for endorsement of this enhancement request

Blink Resources

For more information visit the Faculty and Researcher Panorama.

We encourage you to try the training, attend office hours and provide feedback.

- The Oracle BI Team

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Manage your preferences | Unsubscribe

This email was sent to . To continue receiving our emails, add us to your address book.

Subscribe to our email list.