Learning all there is to know about budget & finance can feel daunting.

Every Thursday 10:00am – 11:00am are now available.

If you missed our Oracle Budget training sessions for the web application, the recordings and slide decks from

NEW Smart View Reporting (Zoom Sessions):

Oracle Budget: Budgeting Salaries & Benefits in Smart View

forward. A direct communication with more detailed information and contact resources has been sent directly to EPBCS budget development currently underway, the Target Budget for 2024 has been adjusted accordingly to reflect the corrections FY23 Compensation Resource Allocation Correction for February Ledger & FY24 EPBCS Target Budget Adjustments

ekgs.pbcs.us2.oraclecloud.com/HyperionPlanning

Sign up Reporting 1:1 Sessions

Reporting Workshop: Dashboard of the Week Series

advanced buying terminology and concepts.

This course will be especially valuable for employees who want to further their understanding of buying on campus or those

Thursday, February 23 @ 9:00am - 11:00am

Oracle: Buying and Paying for Goods & Services

Wednesday, February 22 @ 10:00am - 11:00am

Accounts Receivable Updates, PCI Audit, Entertaining Knowledge Sharing and followed by open Q&A. We look forward to

Join the Financial Operations team this Friday for updates on new Campus Notices coming, Multiple Services Billing update,

Topics Covered:

In this course, you will learn about Concur processes for prepaying travel and claiming expenses after the business trip

The course provides an overview of UC San Diego travel policy and procedure, including summarized guidelines, resources,

Thursday, February 16 @ 1:00pm - 3:00pm

UC San Diego Travel: Reporting Expenses

Thursday, February 16 @ 9:00am - 11:00am

session. Don't miss it!

Come get your questions answered and solidify your knowledge and understanding from a useful and fun information packed

Watch recorded office hours and more on our

upcoming campus alerts on invoices and cost transfers for further updates.

Financial Operations: Accounts Receivable (AR) & Project Portfolio Management (PPM)

The Internal Controls and Accounting division is pleased to announce the annual Detailed Financial Schedules report has

FY2022 Detailed Financial Schedules Published

Please note that PerkinElmer’s global ordering and fulfillment systems will be

queued until March 6 at 3:00 AM EST when they will be processed and sent to fulfillment. Request form orders will also be

placed as of February 24 will be

How do I

Where can I

What can I do

Checking PO and NonPO invoice status

Closing POs

Be able to request a new University Travel & Entertainment Card

More Specifically: AR Billing Other (Disputes, Collections, etc.)

About: Billing & Receivables

Procurement Card Reconciliation Reminders

Purchase report. Assigning the transactions to a work-in-progress expense report will indicate to Concur that it can stop

Purchases that are made in advance of travel, such as flights or conference registrations should be added to the

products, that it is the Employee’s responsibility to promptly reconcile all of their card transactions in Concur.

report. It is important to keep in mind that after making purchases with the T&E Card or with our other University card

report. Read the

submitted within the month they occurred. Transactions are considered aging, if they have not been expensed within 30 days

of the purchase. Read the

Procurement Card Reconciliation Reminders

Additional UCPath Resources:

View all ongoing UCPath projects

Click here to access the

Additional UCPath Resources:

Click to access the

Click here to complete the UCPath Voice Survey

here

please note that PerkinElmer’s global ordering and fulfillment systems will be

Advanced Search orders received after February 24 will be

More Specifically: AR Billing Other (Disputes, Collections, etc.)

Support Framework

1. Document Request
2. Issue Resolution
3. tickets
4. project portfolio management
5. task management
6. time tracking
Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.