Getting Ready for Fiscal Close

Fiscal Close Updates Blink page

Fiscal Close updates will be posted on the Blink page. Click here for the latest updates!

Bi & Financial Reporting

Announcements

Employee Budget & Finance

Feedback via Survey

The UC San Diego Budget & Finance YouTube channel

Tips & Tricks

The Report Framework: How to Read a Fiscal Report

Training & Support

Concur, Balboa, and Kahala.

1:00pm - 2:00pm

Wednesday, May 25, 2022

Travel Booking

This week's office hours will give a preview of exciting new functionality for campus, launching on June 1! We will also have open Q&A. Bring your questions and struggles. Nothing a fund manager can't figure out! Please note the change in time.

Oracle: Buying and Paying for PO

Requisitioners

Financial Operations Office Hours

Please note the change in time.

Fund Management Office Hours

Please note the change in time.

Membership in the IAC is a year-long tenure where members are asked to actively engage in discussions, bring a positive solution-oriented attitude, and participate in posting in the Teams Community of Practice. Occasionally, you might join focus groups or be asked to help us with escalated client issues that we're having difficulty navigating. If you have interest in being a member, sign up for the interest form.

We are opening up our IPPS Advisory Committee (IAC) to evaluate membership for the next fiscal year. This committee, established to work through ESR changes, enhancements and roadblocks. The committee meets every other Friday, 11:00am - 12:00pm. There will be a meeting on May 20th, 2022.

IPPS Advisory Committee Interest Form

Take the Survey here!

Please answer this 5 minute survey to tell us about your experience with managing Core Resource allocations in the General Ledger. The feedback will also be used by the Chancellor's ESR FIS Advisory Committee when assessing the asks from UC San Diego Budget & Finance. Please complete the form and submit to UC San Diego Finance. Thanks!

submit an enhancement or idea for a new functionality to the Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense.

Where do I go to find answers or submit an enhancement or idea for a new functionality to the Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense?

The Chancellor's ESR FIS Advisory Committee will re-evaluate this issue.

Due to supply chain issues VWR has been unable to maintain an up-to-date catalog resulting in mis-matched items. This is somewhere we can work together to find solutions. Please contact your Account Manager or your teams VWR rep. The next meeting is May 20th at 11:00am.

These errors stop for manual review and input from the requisitioner which significantly slows the process and prevents automated processing. We do not have a solution for this at this stage but are doing our best to get the process working as intended.

We are working with VWR to resolve these issues as quickly as possible.

Please refer to issue #38 on the Chancellor's ESR FIS Advisory Committee Main Issues List.

Timely updates will be posted on the Fiscal Close Updates Blink page. Click here for the latest updates!

We are excited to announce the launch of the Budget & Finance Fiscal Close Bulletin, a limited-edition newsletter issued from May to July to provide you with weekly updates and guidance related to Fiscal Close.

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Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

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