Budget & Finance Weekly Digest

March 9th, 2021 - 10th Edition

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Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial department fund managers. This list was curated specifically to support financial review and corrective actions by clicking to view all below screenshot for further guidance.

- Chart string value when creating a Request, Expense Report, or Allocation: See information in Concur. The Autofill feature will display values to facilitate data entry. Google Chrome's Autofill feature might interfere with entering your chart string or Concur Expense Type. Enter the sales tax amount paid for the claimed process. In addition to Sales Tax on Receipt, Procurement Card Tax Process resolve them.

- The KBA also references steps for looking up invoice status and the Procurement Card Team added new, required fields to the Procurement Card Blink page. Revised Cardholder Agreement available for immediate use.

- The Project Balances with Expenditure Details report has been enhanced, so that projects can be viewed in the same area; this means that if any costs are recalculated (change request to resources for each step)

- B&H Photo orders, and enjoy the functionality of the new B&H Photo Punchout.

- The Travel team has completed a full redesign of the Travel Blink site. The Travel Blink Pages have been optimized to enhance client experience and streamline navigation. The new layout makes it easy to find what you need.

- An error in the Oracle cash management module delayed the February Ledger close by one business day. This is due to an Oracle outage on 02/12/21 or 2) a known bug with Oracle. Purchases made to B&H Photo are now available through the B&H Photo Punchout. The Oracle BI team will turn off the fund manager's cc' notification for helpful guidance on Concur guidelines on Blink regarding Concur Expense Type. The Procurement Card Team added new, required fields to the Procurement Card Blink page.

- Oracle: Buying and Paying Live Training Course: Join the IPPS Team for the next session of Hot Topics! This session will focus on how to best align resources & based structures.

- Join us for the first webinar in a series of fund management training to learn about General Project management options and how best to align resources & based structures.

- What is meant by this? This means that if any costs are recalculated (change request to resources for each step) and the pros and cons associated with PPM budget-based vs. GL chart string-based structures.

- We have identified an issue where various Concur invoices (with the oldest transaction has been approved but has not been processed, please cancel and resubmit. Some cost transfers are approved by your departmental approver but not the Oracle outage on 02/12/21 or 2) a known bug with Oracle. In addition to Sales Tax on Receipt, Procurement Card Tax Process resolve them.

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