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March 9th, 2021 - 10th Edition
Budget & Finance Weekly Digest

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This list was curated specifically to support financial review and corrective actions by
Click to view all

entry, but these selections do not transfer to Concur.

The Autofill feature will display values to facilitate data

Tax Exempt Code
Concur Expense Type. Enter the sales tax amount paid for the claimed

Types and taxability, the

In addition to

The Project Balances with Expenditure Details report has been enhanced, so

BI & Financial Reporting
Visit the

1:00pm - 3:00pm. The course is recurring on a monthly basis.

who are familiar with policy and would like to learn about more advanced

reimbursements. Intended for preparers, hosts/payees, and financial managers

sponsored award management on campus and would like to learn about more

administrators, fund managers and financial managers who are familiar with

Join us for the first webinar in a series of fund management training to learn

Register for an Upcoming Webinar!

The Travel team has completed a full redesign of the Travel Blink site. The

loaded into Oracle.

dated 2/17) did not properly load in Oracle and are working on getting invoices

Concur Invoices
Cancel and Resubmit.

processing, with a status of the transfer as “Pending Approval.” This is due to 1)

compliance requirements.

cost transfer reports sent via email to PI’s will continue to be issued to meet

Cost Transfer Report Error
Manage Project Costs Search results. Additional review of existing reports is in

by month. Please be careful when you rely on the accounting period in the

we billed.

sponsors shows the “original accounting period” to ensure a match with how

the accounting period. The DSH-Project Cost report that OPAFS uses to bill

for each billable/non-billable, recalculate rate schedules, etc.), the system will “update”

Accounting Period in Manage Project Costs
Punchout in Oracle. You can stop manually filling out requisition forms for your

IPPS has been working diligently to add new content into Oracle Procurement,
P&H Photo Punchout Now Live

close by one business day. The anticipated close date was Friday, March 5,

Cardholder Agreement form, download it from the ‘Commonly Requested

in processing your request*.

Revised Cardholder Agreement available for immediate use

and the pros and cons associated with PPM budget-based vs. GL chart string-

expenses for granular reporting. Topics to include the revised PPM User Guide

for the first webinar in a series of fund management training to learn about

March 15th kicks off a new Fund Management training series designed to

General
Announcements

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To ensure you are always using the most up-to-date version of the

guidelines on Blink regarding Concur Expense

Travel Process

services & Support

to resources for each step

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