Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial environment. Below is the screenshot for further guidance.

**Chart String Value**

- When creating a Request, Expense Report, or Allocation, see the entry, but these selections do not transfer to Concur.

**Google Chrome's Autofill Feature**

- Google Autofill might interfere with entering your chart string value.

**Tax Exempt Code**

- Reminder: Taxability of the expense is based on the account code tied to the required field to help with proper Use Tax assessment.

**Oracle Use Tax Correction**

- In addition to Sales Tax on Receipt, Expense Types, Sales Tax vs. Use Tax, and the Oracle Use Tax Correction process related to meetings, entertainment, and business expense reimbursements. Intended for preparers, hosts/payees, and financial managers who are familiar with policy and would like to learn about more advanced financial processes. The live training course will include an in-depth explanation of Concur: Event and Expense Reimbursements Live Training Course and the Oracle Financials Cloud.

**Common Invoice Holds**

- A new KBA has been created to address Common Invoice Holds. Please navigate to reports.ucsd.edu for the current link.

**Oracle Financials Cloud**

- The Procurement Card Team added new, required fields to the Procurement Card Blink page. This means that if any costs are recalculated (change accounting period, sponsor shows the "original accounting period" to ensure a match with how the system handled the original transaction), the system will "update" your requisition with the new data. The Procurement Card Team encourages preparers to submit a new cardholder request. If your department has stored copies of old agreement forms, we recommend deleting them from your drives. The revised PPM User Guide and the pros and cons associated with PPM budget-based vs. GL chart string value are included. Topics to include the revised PPM User Guide and the Oracle Financials Cloud's revised, required fields.

**Cost Transfer Known Issue**

- Cost transfer reports sent via email to PI's will continue to be issued to meet the interim, fund managers are encouraged to utilize the Project Cost Transfer Panorama located at reports.ucsd.edu to monitor and track cost transfers. The Oracle BI team will turn off the fund manager's cc' notification until an Oracle reporting enhancement is implemented to resolve the issue. In the meantime, fund managers will continue to be notified at the email address specified in the original request. Please sign up today in the UC Learning Center to learn about more sponsored award management on campus.

**Oracle Procurement**

- IPPS has been working diligently to add new content into Oracle Procurement, including the B&H Photo Punchout Now Live. You can stop manually filling out requisition forms for your purchases made to B&H Photo are now available through the B&H Photo Punchout in Oracle. You can stop manually filling out requisition forms for your purchases made to B&H Photo are now available through the B&H Photo Punchout in Oracle. You can stop manually filling out requisition forms for your purchases made to B&H Photo are now available through the B&H Photo Punchout in Oracle. You can stop manually filling out requisition forms for your purchases made to B&H Photo are now available through the B&H Photo Punchout in Oracle. You can stop manually filling out requisition forms for your purchases made to B&H Photo are now available through the B&H Photo Punchout in Oracle. You can stop manually filling out requisition forms for your purchases made to B&H Photo are now available through the B&H Photo Punchout in Oracle. You can stop manually filling out requisition forms for your purchases made to B&H Photo are now available through the B&H Photo Punchout in Oracle. You can stop manually filling out requisition forms for your purchases made to B&H Photo are now available through the B&H Photo Punchout in Oracle.

**Oracle Financials Cloud**

- New B&H Photo orders, and enjoy the functionality of the new B&H Photo Punchout. The procurement card team added new, required fields to the procurement card Blink page. This means that if any costs are recalculated (change accounting period, sponsor shows the "original accounting period" to ensure a match with how the system handled the original transaction), the system will "update" your requisition with the new data. The Procurement Card Team encourages preparers to submit a new cardholder request. If your department has stored copies of old agreement forms, we recommend deleting them from your drives. The revised PPM User Guide and the Oracle Financials Cloud's revised, required fields.