Budget & Finance Weekly Digest

- Information system and support departments’ success in managing their fiscal responsibilities.

- This list was curated specifically to support financial review and corrective actions by...

- The chart string value when creating a Request, Expense Report, or Allocation. See...

- The Autofill feature will display values to facilitate data...

- Google Chrome’s Autofill feature might interfere with entering your chart string...

- Concur Expense Type. Enter the sales tax amount paid for the claimed...

- Concur Travel & Expense

- A new KBA has been created to address...

- Common Invoice Holds

- Project Balances with Expenditure Details

- BI & Financial Reporting

- 1:00pm - 3:00pm. The course is recurring on a monthly basis.

- who are familiar with policy and would like to learn about more advanced...

- Intended for preparers, hosts/payees, and financial managers...

- advanced buying terminology and concepts.

- administrators, fund managers and financial managers who are familiar with...

- Feedback to gain valuable, practical experience. Intended for fiscal...

- invoices and requisitions for purchase orders in Oracle Procurement.

- Join the IPPS Team for the next session of Hot Topics! This session will focus...

- about General Project management options and how best to align resources &...

- Monday, March 15, 2021 @ 9:00am - 11:00am

- number of pages were reduced and the layout has been overhauled to...

- loaded into Oracle.

- dated 2/17) did not properly load in Oracle and are working on getting invoices...

- We have identified an issue where various Concur invoices (with the oldest...

- transaction has been approved but has not been processed, please...

- the Oracle outage on 02/12/21 or 2) a known bug with Oracle.

- the interim, fund managers are encouraged to utilize the Project Cost Transfer...

- until an Oracle reporting enhancement is implemented to resolve the issue. In...

- Progress.

- Manage Project Costs Search results. Additional review of existing reports is in...

- by month. Please be careful when you rely on the accounting period in the...

- The DSH-Project Cost report that OPAFS uses to bill...

- considered a “most recently accounted for” accounting period.

- Accounting Period in Manage Project Costs

- B&H Photo orders, and enjoy the functionality of the new B&H Photo Punchout.

- led by a Procurement Card Blink page...

- and the February GL closed on Monday, March 8.

- close by one business day. The anticipated close date was Friday, March 5,

- An error in the Oracle cash management module delayed the February Ledger...

- Oracle Financials Cloud

- *Cardholder Agreement form, download it from the 'Commonly Requested...

- Department Administrator Name, signature, and email address. When...

- Card (P-Card) Cardholder Agreement to include the cardholder’s email, phone...

- and the pros and cons associated with PPM budget-based vs. GL chart string-

- for granular reporting. Topics to include the revised PPM User Guide

- General Project management options and how best to align resources &...

- for the first webinar in a series of fund management training to learn about...

- address campus inquiries and key topics that matter to fund managers. Join us...

- Monday, March 1, 2021 @ 9:00am - 11:00am

- for the next course on 3/11 from...

- Make sure to use the resources available on the PCard Splash page to stay up-to-date...

- Travel Process

- Each Tuesday important updates related to...

- Subscribe to the Travel Process

- Contact us