Friendly reminder: we have noticed an increase in issues concerning invoices created in Oracle Financials Cloud (OFC) unless there is system integration with OFC, to match payments/receipts and have revenue correctly allocated. Additional Guidance can be found at reports.ucsd.edu.

Over the next few months, the campus will begin the Fiscal Close process. This is a crucial time for the campus and requires careful attention from departments to ensure all transactions are completed in a timely and accurate manner.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments’ success in managing their fiscal responsibilities.

Tips & Tricks
Creating a Favorite Allocation. This will allow you to save Allocation information for future use.

If you enter in multiple chart string allocations on an Expense Report, consider creating a Favorite Allocation. This will allow you to save Allocation information for future use.

If you are purchasing an item via a punchout in Oracle Procurement, you may be prevented from checking out if a purchasing category is missing on the item being purchased. If this happens, submit a case via Services & Support.

If you are trying to purchase an item that is not on the university’s approved list, you may submit a Request for New Items via Services & Support.

Information Systems & Technology

Oracle Procurement/Expense Report: Allocation ofinity

The new Procure-to-Pay Panorama provides 30 new and updated reports and dashboards to give you insights into all transactions related to UC San Diego. Built on Oracle data analytics’ power, this new list of reports is designed to help you manage your fiscal responsibilities. The reports provide insights into budgeting, forecasting, and trend analysis, as well as detailed inquiry reports for campus use. A Blink Assist page is available to help you find the information you need.

New Oracle BI Report Released: UCSD-DSH Procure to Pay Panorama

The new Procure-to-Pay Panorama is available now. Visit the Training & Events Calendar for information on upcoming webinars.

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