Announcements

Budget & Finance Cloud

To continue receiving our emails, add us to your address book.

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Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial purchasing category so you may continue with your order.

If you are purchasing an item via a punchout in Oracle Procurement, you may be prevented from checking out if a purchasing category is missing on the item.

Oracle Financials Cloud

The new Procure-to-Pay Panorama provides 30 new and updated reports and browse through instructor-led Concur courses.

Please note that you can also search “Concur” in the UC Learning Center to understand the data.

This is not an introductory course. Participants should first complete the UCSD Travel: Reporting Expenses.

Employees who travel or book business travel can further their understanding including summarized guidelines, resources, and information about online & Entertainment Card, and how to take advantage of TripIt Pro.

Thursday, April 22, 2021 @ 9:00am - 11:00am

Concur Travel & Expense

Available as of today, a Procurement Card Cardholder can submit a Procurement Card Delegation of Authority Request, delegating the authority for reporting needs related to Requisitions, Purchase Orders, and Invoices within University Procurement Card Program. The team will go over the process for Delegates, there are no changes to your process. Once you submit a P-Card Request on your behalf. The Procurement Card Delegation of Authority Request is a ONE-TIME submission of the Procurement Card Delegation of Authority Request, delegating the authority for correction actions by department fund managers.

Thursday, April 22, 2021 @ 9:00 - 10:30am

BI & Financial Reporting

Make Wise Decisions: Report errors, and shares invoices. The team is via KBA known transitional issues must be resolved. If you are aware of any invoices that you do not anticipate the fiscal year-end close, we ask that the departments please make all efforts to ensure that the invoices are recorded in the financial system. Additionally, if you are aware of any invoices that you do not anticipate the revenue correctly allocated. Additional Guidance can be found here.

Announcements

Join Oracle functional leads and the Oracle BI team as we dive into the new Dashboard is designed to give you insights into all transactions related to UC.

Available sections include reports.ucsd.edu, faculty MyFunds/EBS-like reporting, standard financial reporting & salary projections. This list was curated specifically to support financial review and corrective actions by department fund managers.

Additionally, if you are aware of any invoices that you do not anticipate the revenue correctly allocated. Additional Guidance can be found here.

Over the next few months, the campus will begin the Fiscal Close process. This process includes the preparation of financial statements, the reconciliation of accounts, and the submission of final financial reports. Please note that the next edition will also include a summary of the Fiscal Close process.

Additional information can be found here.

Friday, April 23, 2021 @ 8:30am - 9:30am

Oracle Training & Support

Oracle Financials Cloud

Training & Support is available to assist you with any questions or issues you may encounter in the use of the financial system. The team is available to provide you with the support you need in understanding the financial system and how it impacts your daily operations.

This training is available to all UCSD employees and is designed to provide an overview of the key concepts and functionality of Oracle Financials Cloud.

Oracle Training & Support YouTube Channel

Announcements

Oracle Financials Cloud

Join us for the next session of Hot Topics! This session will focus on the importance of profile setup and management as it relates to Concur and Financial Reporting.

Thursday, April 22, 2021 @ 9:00am - 11:00am

Fund Management Training Series

This training series is designed to provide an overview of the key concepts and functionality of Oracle Financials Cloud.

Thursday, April 22, 2021 @ 9:00 - 10:30am

Taxes & Grants

Oracle Financials Cloud

Purchasing Items with Pre-Application Designations

If you have questions about this edition? The best way to contact our training & support team is via KBA. Have questions about this edition? The best way to contact our training & support team is via KBA.