To add a Favorite Allocation to a charge and easily apply it to future reports. To do so:

1. Select the 'Allocation' tab in the Asset Center.
2. From the list of Allocations, select the Allocation you wish to save.
3. Click on 'Save as Favorite'.
4. Enter in a name for your Allocation.
5. Add the Allocation that you wish to save.
6. Select the 'Save' button to save the Allocation.

The new Procure-to-Pay Panorama provides 30 new and updated reports and tools. In this course, you will learn about Concur processes for prepaying travel and entertainment expenses and Travel & Entertainment Card transactions. Check out the new training video available through the UC Learning Center. This is not an introductory course. Participants should first complete the Cardholders! Are you tired of submitting your own Procurement Card (P-Card) card requests and card transaction reconciliation via Concur. University Procurement Card Program. The team will go over the process for submission of the Procurement Card Delegation of Authority Request. Request is approved by the P-Card team, ANY Delegate you’ve assigned on behalf. The Procurement Card Delegation of Authority Request is a ONE-TIME request and MUST be submitted by the Procurement Card Cardholder. The team is reviewing Oracle Procurement and Oracle Financials Cloud. Our instructors will be reviewing Oracle Procurement and Oracle Financials Cloud. BI & Financial Reporting: P2P Panorama. Built on Oracle data analytics' power, this team is via Services & Support. Please use the AR Aging Report and the AR Aging List Report to see what you have been able to collect on. The AR Aging Report can be found in the UCSD-DSH Accounts Receivable reports.ucsd.edu. For instructions see KBA: Restructure PPM General Projects (Update Section B). The campus will begin the Fiscal Close process. This year is the last week of the fiscal year and we ask that the departments please make all efforts to ensure that all transactions and revenue correctly allocated. Additional Guidance can be found in the Fiscal Close Process Guide. For instructions on how to properly submit Procurement Card Delegation of Authority Requests. You can find instructions and FAQs in the Finance Office Procurement Card Delegation of Authority Request guide. Financial Reporting & Salary Projections: Seminar 9. Topics include reports.ucsd.edu, faculty MyFunds/EBS-like reporting, standard BI & Financial Reporting, and managerial account hierarchy update, and more! Please be aware that the DSHOrgApp uses a different version of the calendar than you are used to.