Budget & Finance Community of Practice

The Budget & Finance Community of Practice (CoP) is a learning network dedicated to bringing the UC San Diego financial community together to share and crowd source knowledge related to specific topics. Participants participate!

We invite you to join in one of two ways:

1. Join the Budget & Finance CoP in MS Teams: This new co-creation workspace has links to much of the Finance site. Search for Budget & Finance Community of Practice

In Case You Missed It...

PPM Project data now accessible!
Learn about the latest consumer access, financial data, and enhancements to the UCPath budgeting modules. The webinar will consist of a 10 minute presentation followed by a Q&A session.
Register for Tuedsay, November 17, 2020 @ 1:30pm - 2:30pm
- Cost Transfer Role Mapping Webinar
- General Payment Compass navigation. The Webinar will consist of a 20-30 minute presentation followed by a Q&A session.
Register for Tuedsay, November 17, 2020 @ 1:30pm - 2:30pm
- Payroll Reconciliation Toolkit
- How to Run the UCSD Expanded Budget Summary Report
- Budget vs Actual Report
- Budget Summary (EBS) Report
- UCSD Expanded Budget Summary (EBS) Report

For support transacting in UCPath:
- Hub (EAH) that use UCPath as a source of data.
- Labor Ledger – DOPES, as well as other reports from the Employee Activity
- Information System Town Hall
- Update on system implementations, discuss
- Oracle Receivables Customer Statement Error

For any expenses that continue to display an error related to a missing (Fund, Function, etc.). Click Save. Click Update.
- Ledger (DOPES) postings with the OFC GL/PPM postings
- Access the
- Payroll Reconciliation Toolkit
- and follow the instructions to
- record webinars
- are available to
- recorded webinars
- are available to
- action required:
- Access the
- Need to update the Expense Type without error, delete the expense.
- Open the Expense Report header again and change the COA value back
- identifier and identify fund entry errors or chartstring corrections required
- For support transacting in UCPath:
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