University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Budget & Finance Community of Practice

Information System Town Hall

In Case You Missed It...

Inbox (for Concur issues)

Funding Transactor Update

Oracle Payroll Statement Issue

Payroll Reconciliation Toolkit

BP Financial Reporting Updates

Oracle Receivables Customer Statement Error

Oracle Payroll Statement Issue

Budget & Finance Community of Practice

The Budget & Finance CoP is a meeting network designed for finance professionals at UCSD to connect together to share and secure resources and best practices. Participation is open and is a great way to build community together to share and crowd source ideas and best practices to ensure departments’ success in managing the university’s fiscal responsibilities.

We developed a comprehensive list of reports used by departments to ensure departments are aware of reports that are most frequently used by OU departments. The tool is designed to help you to inform future events.

Both for the Budget & Finance CoP via MS Teams: This is a service announcement with steps on which CoP meetings can be accessed online.

Dear UCSD Budget and Finance Community

Budgetary Control and Compliance

We are aware that last year’s Concur Expense Report error, which required expense reports created in the interval between 10/21 and 11/1, has been resolved. This year, the software has been created and an expense allocation field has been added to Concur Expense.

In your case, you are required to update your expense reports to ensure the information is correct. This will help us to verify the accuracy of all expense reports and ensure the expense information is correct.

For any questions, please contact the Financial Systems Team at budget@ucsd.edu or search the Knowledge Base.

Payroll Reconciliation Toolkit

As the year comes to a close, the time is near to complete the Payroll Reconciliation. To assist you, this Toolkit not only provides step-by-step guides, but also includes a Contacts tab and a feedback form.

How to Run the UCSD Expanded Budget Summary Report

Payroll Reconciliation Toolkit

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