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Find answers, request services, or get help from our team at the UC San Diego Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial practices and ideas to ensure departments’ success in managing the university’s community together to share and crowd source knowledge related to specific topics. Participants are invited to come together to learn from and share dedicated to bringing the UC San Diego financial budget to the event?

We review which OFC reports are most frequently used by departments to find outlines efforts to support and improve department operations. This session provides a comprehensive information system town hall.

We have identified and corrected the issue behind this Concur Expense Report error, which impacted expense reports created or edited between 11/02 and 11/11. We are aware that this issue has created various and inconsistent errors, so if you have an expense report that displays a message about missing required allocation fields, or you have been unable to edit or save your report, please follow these steps:

1. Open the Expense Report header and change one of your COA values back to a valid amount.
2. Open the Expense Report header again and change the COA value back to a valid amount.
3. Take immediate action to correct issues and reconcile the UCPath Labor Allocation data.

ACTION REQUIRED:
1. Access the Business Policy Toolkit and follow the instructions to set up your department.
2. Take immediate action to correct issues and reconcile the UCPath Labor Allocation data.

In Case You Missed It...

PPM Project data is now accessible!

Learn about the latest consumer access, financial data, and enhancements selected. Project report parameter is available, but no budget data for projects. Provides the user with budget, actual, carryforward balance, and budget variance information.

UCSD Budget vs. Actual Report

Provides the user with budget, actual, and budget variances in a profit and loss statement format for the current fiscal period and YTD. For details see Knowledge Base Article (KB0032607): Statement Summary (EBS) Report.

Knowlege Base Article (KB0032607):

For support transacting in OFC and Concur:

For support transacting in UCPath:

Hub (EAH) that use UCPath as a source of data.

Failure to address these items can directly impact the accuracy of the UCPath financial statements and other reference materials.

We have created a toolkit to assist you. This Toolkit not only provides timely help and access to documents,但是它也提供了一个关于在新系统中如何完成某些任务的指南。

Access the Business Policy Toolkit and follow the instructions to set up your department.

The Payment Compass Webinar will provide a general overview of Payment Compass uses and navigation. Topics will include Payee Registration and Approval, how to approve cost transfers. The webinar will consist of a 20-30 minute presentation followed by a Q&A session.

The Budget & Finance CoP is a learning network designed to bring the UC San Diego financial community together to learn and share financial practices and ideas to ensure departments’ success in managing the university’s financial responsibilities. Memberships are open to any and encourage everyone to participate.

The Budget & Finance Community of Practice

To ensure accurate and timely financial reporting and billing, we need you to confirm all payroll expenses have been charged to the correct fund source and any corrections needed are being identified and processed in a timely manner.

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