University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Find answers, request services, or get help from our team at the UC San Diego Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial practices and ideas to ensure departments’ success in managing the university’s financial responsibilities. Membership is open, and we encourage everyone to participate!

We invite you to join in one of two ways:

- Become a member of the UC San Diego Budget & Finance Community of Practice (CoP)
- Attend the event?

The Budget & Finance CoP is a learning network connecting together to learn and share resources. The Budget & Finance Community promotes training, tools, and communications to take full advantage of the financial practices and ideas to ensure departments’ success in managing the university’s financial responsibilities. Membership is open, and we encourage everyone to participate!

In Case You Missed It...

PPM Project data now accessible!

Now available in the FINAH, learn about the latest consumer access, financial data, and enhancements.

BI & Financial Reporting Updates

UCPS Expanded Budget Summary Report

Provides a comprehensive update on system implementations, discussion of issues resolved in the current release, and feedback for the current release. Downloadable.

UCPS Budget in-School Report

A summary of financial data for a specific school, unit, or chart of accounts. Budget input data is provided for the current release. Budget input parameters are available, so you can budget for the fiscal year. Projects are also available for project input.

Next steps:

- Look for a Budget in-School Report (BISR) for your group.

Financial Activity Limit Enforcements in Production

Include this “in-use” message with all emails. A field on the Budget & Finance Community of Practice.

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In Case You Missed It...

Oracle Receivables Customer Statement Error

On November 12, customer billing statements were sent in error from our test Oracle Receivables Customer. Please disregard. If you received notice or inquiries from Oracle Receivables Customers, please disregard.

We apologize for the inconvenience this has caused. If you still are unable to update your reporting, please follow these steps:

1. Access the UCPath Ledger: Banner and follow the instructions to update the UCPath Ledger: Banner. How to update the UCPath Ledger: Banner.
2. Take immediate action to correct errors and reconcile this UCPath Ledger: Banner. ERROR code with the “P” followed by a number.
3. For support transacting in OFC and Concur:

- Payroll Reconciliation Toolkit

For any questions, please contact the Budget & Finance Support

Budget & Finance Community of Practice

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In Case You Missed It...

Powerful Accounting Enhancements in Production

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Oracle Receivables Statement Error

Oracle Receivables Customers were sent a letter referencing the incorrect statement. You will receive an email stating that the adjustor’s contact information has changed. In Case You Missed It...

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Upcoming Training & Events

Live Q&A

General Payment Compass navigation. The Webinar will consist of a 20-30 minute presentation followed by a Q&A session.

Recorded webinar

Payroll Reconciliation Toolkit recorded webinar

The webinar will provide a general overview of Payroll Reconciliation Toolkit and how it fits into the 2020 OFC changes. The webinar will also include the most common questions received during the live Q&A sessions.

Payment Compass Webinar

The Payment Compass Webinar will provide a general overview of Payment Compass uses and navigation. Topics will include Payee Registration and Aids and other reference materials.

Recorded webinar

Financial Activity Limit Enforcements in Production recorded webinars

The webinar recorded webinar will provide an overview of the Financial Activity Limit Enforcements in Production. The webinar will also include step-by-step instructions on how to address limitations.

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