Upcoming Training & Events

Budget & Finance Community of Practice

The Budget & Finance CoP is a learning network dedicated to bringing the UC San Diego financial community together to share and crowd source knowledge related to specific topics. Participants are invited to come together to learn from and share practices and ideas to ensure departments' success in managing the university's fiscal responsibilities. Membership is open, and we encourage everyone to participate.

Budget vs Actual Report

For details see Knowledge Base Article (KB0032643): Budget Summary (EBS) Report. Provides the user with budget, actual, and budget variances in a profit and loss statement format for the current fiscal period and YTD. For details see Financial Activity holiday Enhancements in Production.

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In Case You Missed It… Fundering Transaction Update

To ensure accurate and timely financial reporting purposes, we encourage you to review your completed financial reports and ensure your tax centers have been set up correctly. Please follow these steps:

1. Check the Budget and Finance CoP in MS Teams.
2. Open the Expense Report header and change one of your COA values to the one you want to use. Click Save. Click Update.
3. Please complete a correction in OFC.

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