Important Announcements
November 10, 2020

Upcoming Training & Events

Payment CoP Member Webinar

The Budget & Finance Community of Practice (CoP) is pleased to announce two upcoming webinars to benefit all users of the financial systems and processes.

1. Material Management in Financial Systems: Conducted on November 12, 2020, this webinar will focus on the integration of material management systems with financial systems.
2. Budget vs Actual Report: Conducted on November 16, 2020, this webinar will provide a deep dive into the usage and benefits of the Budget vs Actual Report.

Access the Services & Support homepage for more information on the webinars and other upcoming events.

Budget & Finance Community of Practice

The Budget & Finance CoP is a growing network dedicated to bringing the University of California San Diego financial community together to better understand and oversee financial operations. Participation in the CoP is open to all UC San Diego employees.

In Case You Missed It: Funding Transactions Update

To receive accurate and timely financial reporting data, we ask that you ensure your expense reports have been submitted for budgetary review and have been approved by the system administrator. Please make sure that all expenses have been reviewed and approved before entering them into the system.

ACTION REQUIRED:
1. Access the Services & Support homepage and follow the instructions to submit expense reports.
2. Take immediate action to correct issues and reconcile the UCPath Labor Ledger.

Unsubscribe

To unsubscribe from future emails, please follow these steps:
1. Open the Expense Report header again and change the COA value back to the one you want to use. Click Save. Click Update.
2. If you are unable to update the Expense Type without error, delete the expense and try again.
3. For any expenses that continue to display an error related to a missing expense from the report and add it again.

Ledger (DOPES) postings with the OFC GL/PPM postings
Take immediate action to correct issues and reconcile the UCPath Labor Ledger (DOPES) postings with the OFC GL/PPM postings in a timely manner.

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2. If you are unable to update the Expense Type without error, delete the expense and try again.
3. For any expenses that continue to display an error related to a missing expense from the report and add it again.

Update your subscription preferences

For more information and updates, please visit the Services & Support homepage.

Oracle PPM Project data now accessible!

This was a massive release with loads of Oracle PPM functionality. To locate the PPM Project data, navigate to the Financials tab in your Oracle database.

Oracle PPM Project data is now available in the FINAH workbook.

Learn about the latest consumer access, financial data, and enhancements available in the FINAH workbook.

Questions?

Contact the Services & Support homepage for more information.

Cheers,

The Budget & Finance Team