

Budget Bulletin

April 28, 2021 - 7th Edition

Oracle Planning & Budgeting Updates

The 2021-22 budget development cycle has successfully achieved a critical major milestone. On behalf of the Campus and the project team, thank you to all budget preparers and approvers for completing a successful first year of budgeting within the Oracle Planning and Budgeting system (EPBCS)! The annual campus budget review process has now started for the entire campus, leveraging the FY22 EPBCS budget data inputs from all campus departments. The budget planning process timeline and key stats are provided below.

Annual Campus Budget Process Timeline

- Phase 1 Tactical Budget Reviews with the CFO: **April 19 - 30**
- Phase 2 Strategic Budget Reviews with the Chancellor: **May 17- 27**
- Final Cabinet and Senate Budget Approval: **June 28 - 29**

Oracle Budget (EPBCS) Quick Stats At-a-Glance

Check out the 2021-22 budget development cycle stats!

- Number of Users with Access: 451
- Number of Departmental Financial Units Budgeted: 656
- Number of Core funded combinations Budgeted: 1,216
- Number of Other Unrestricted and Gift Funds Budgeted: 2,290
- Number of Unique General Project/Tasks Budgeted: 1,284
- Total Budgeted Employees: 17,616

BI & Financial Reporting Updates

Visit the Business Analytics Hub at bah.ucsd.edu to access helpful reports via the Budget and Financial Management Reports Panorama Dashboard!

***New!* Financial Deficit Report**

The new Financial Deficit - Operating Funds report has been released on reports.ucsd.edu in the Budget and Financial Management Reports Panorama dashboard. The report displays all financial unit/fund deficits in excess of $25,000 as a default but allows the user to view all deficits as well. Financial deficits in excess of $25,000 cannot be carried forward unless an approved resolution plan is in place in accordance with the campus deficit policy found here: https://blink.ucsd.edu/finance/budget/deficit-policy-and-monitoring.html#Policy. This report is for **Operating Funds** (such as Core, Unrestricted & Gift Funds) only. A similar report for Sponsored Project funds will be released soon.

***New!* Total Budget Summary**

The Total Budget Summary report has been added to the Budget and Financial Management Reports Panorama. The Total Budget Summary report is an EPBCS report showing the consolidated summary output of data entered during the budget development process and assists budget preparers in validating data entered for the current budget planning year. Please note that users must have access to EPBCS to run the report. See KB0033091 for further instructions how to access EPBCS.

Request PPM Personnel Updates & Tasks to Projects Re-Conversion

The one time, automated “re-conversion" is only available through TODAY, April 28. Avoid performing manual cost transfers by using this process to restructure PPM General Projects from having many tasks, to more projects with fewer tasks. Learn more: KB0033376 Restructure PPM General Projects (Option A) and Project Personnel Assignments (Option B) by 4/28



About the Budget Bulletin

The Budget Bulletin is delivered to budget preparers and Financial Officers to share information and important updates related to Oracle Planning & Budgeting in prepartion for go-live.

For knowledge base articles or to submit a question to the Campus Budget Office, please visit the Budget and Planning section of the UC San Diego Services & Support portal.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments’ success in managing their fiscal responsibilities.

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Share this email:

Manage your preferences | Unsubscribe

This email was sent to .
To continue receiving our emails, add us to your address book.

UC San Diego

Subscribe to our email list.