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September 21, 2021 | 38th Edition

**Announcements**

**Budget & Finance Blink Updates**

- How to Purchase Inventorial Equipment in Oracle Procurement
  - KBA
  - A new inventorial equipment checkbox has been added to Oracle Procurement
  - To assist the tracking of assets at UC San Diego. Learn more about how to best
  - Insert an image here.

**Concur Expense via email.**

- Users and delegates have the ability to email necessary documentation to
  - Faculty and staff can easily capture receipts and track business expenses
  - Into expense line entries of an Expense Report with the ExpenseIt receipt
  - Mark symbol means it has been cost-transferred (cost
  - Through Oracle PPM, use the
  - To know if your PPM cost has been cost-transferred
  - A GL-PPM discrepancy? Can't figure
  - Outlook to get your direct retro with
  - Q&A. Trying to figure out the source of
  - Bring your questions to office hours and phone a friend.

**New Enhancements: Financial Deficit Report - Operating Funds**

- Corresponding training module to cover the two new sections
- Researcher Panorama:

**Launch Alert: Project Payroll Details and Task Payroll Details**

- Required prerequisite for registration.
- Especially valuable for individuals responsible for departmental purchases who
- Services, searching across UC San Diego requisitions and POs, closing POs,
- Thursday, September 30, 2021 @ 9:00am - 11:00am

**Hot Topics: Concur Approver Roles**

- Join the IPPS Team for the next session of Hot Topics! This is a monthly series
- Wednesday, September 29, 2021 @ 11:00am - 12:00pm

**Concur: Event and Expense Reimbursements**

- For preparers, hosts/payees, and financial managers who
- Related to meetings, entertainment, and business expense reimbursements.
- If you have been struggling with.

**Net Zero**

- Is only the 6th of October, and the
- The campus is being
- The University of California, San Diego (UCSD)

**Researcher Panorama:**

- The University of California, San Diego (UCSD)

**Campus communications and guidance will be updated to reflect this change**

**Sponsored Projects Finance (SPF)**

- Award Financial Services (OPAFS) to
  - Formerly known as the Office of Post Award Financial Services
  - Can be viewed
  - The Sponsored Projects Finance (SPF)
  - The Department of Health and Human Services (DHHS) requires their grant
  - Reports Due 2021
  - NIH FFRs Due September 2021
  - To confirm the amounts reported in the FCTR, you may access the following
  - STaRT Tool
  - To enter your Financial Tools page, you will
  - Report (FCTR). The FCTR must be filed within 30 days at the end of each of
  - The Department of Health and Human Services (DHHS) requires their grant
  - Recipients to submit a quarterly report called the Federal Cash Transaction
  - The Department of Health and Human Services (DHHS) requires their grant
  - Required for all FY21 reports.
  - Required for all FY21 reports.

**Full Financial Reporting**

- Version of Financial Information and Details Reports. This group of reports includes
  - Data from the Financial Systems
  - These reports are intended for preparers, hosts/payees, and financial managers who

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**Meet & Greet with BFS:**

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**Watch Recorded Fund Management Office Hours**

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**Introduction to Oracle Procurement & Payables eCourse**

- Event Calendar

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**Fall 2021/22 Award Season: Net Zero**

- Any other financial deficit balances less than $25,000 will display in

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**Awards and Recognition**

- Any links pointing toward the Financial Tools page will be

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**Transaction Controls or E Codes on Sponsored Projects**

- Transaction controls in OFC PPM are used to specify the type of transactions
  - SPF Award Accountant has enough time to reconcile before submitting to NIH.
  - Submit the Financial Expense Reports early in the month to ensure that your

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**More Upcoming Training Sessions**

- Q&A. Trying to figure out the source of

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