Announcements

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September 21, 2021 | 38th Edition

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**the following changes will be made this week:**

**Budget & Finance Blink Updates**

- A new inventorial equipment checkbox has been added to Oracle Procurement
- Concur KBA: Users and delegates have the ability to email necessary documentation to from your mobile device to your Concur account and moreover, digitize receipts

To know if your PPM cost has been cost-transferred

**PPM Cost Transfer-Net Zero**

Available

1, 2020.

**Policy**

balances that need priority attention per

New Enhancements: Financial Deficit Report - Operating Funds

Hours on Wednesdays @ 1:00pm

corresponding training module to cover the two new sections

Employee Name, as represented in the Labor Ledger. We have created a

when you drill in to the appropriate project or task, you will see the Personnel

Launch Alert: Project Payroll Details and Task Payroll Details

**Office Hours, Instructor-Led Training sessions, and Hot Topics. Be sure to try out the**

required prerequisite for registration.

Please note the

especially valuable for individuals responsible for departmental purchases who

services, searching across UC San Diego requisitions and POs, closing POs,

Payables. It focuses on topics such as shopping for and purchasing goods and

Thursday, September 30, 2021 @ 9:00am - 11:00am

approvers.

Join the IPPS Team for the next session of Hot Topics! This is a monthly series

with policy and would like to learn about the expense reconciliation process in

Intended for preparers, hosts/payees, and financial managers who are familiar

related to meetings, entertainment, and business expense reimbursements.

Concur: Event and Expense Reimbursements

Next Thursday, we will have special guest Marissa Prough discussing all

things cost share related in Oracle.

and issues you have been struggling with. Be prepared to show your specific

cost share examples you have been struggling with.

and Q&A. Trying to figure out the source of

Fund Management Office Hours

The Fall 2021 application period is now closed.

UC San Diego Financial Accounting Program Update

The first is a name change for the division formerly known as the Office of Post

research support leadership structure as part of the broader

Introducing Sponsored Projects Finance

Deston Halverson

focusing on maximizing the effectiveness of SPF processes in the new

Finance Administration Resources & Training Blink Page

Please prioritize reconciling these awards, specifically the final ones, and

files by searching using the OFC award #: 1

To confirm the amounts reported in the FCTR, you may access the following

Report (FCTR). The FCTR must be filed within 30 days at the end of each of

three quarters. In order to maintain net zero compliance, any unspent

balances must be returned within 6 months after the end of the quarter.

March 2021 Quarter

- Endowed awards:
  - Yearly awards:
    - 2021-2022 awards
  - Ongoing awards:
    - 2021-2022 awards
- Ended awards:
  - 2020-2021 awards

For more information, please click

Please be aware of the new DFRR website which is available at:


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**Salary and Benefits**

- Budgeting and cost management
- Strategic planning and development
- Financial reporting and analysis

**The team**

- Deston Halverson - Sr. Director, PPM Strategic Design
- Wella Lim - Director, PPM Solutions
- Marissa Prough - Manager, PPM Cost and Revenue Management

- **Finance Administration Resources**

- **BI & Financial Reporting Office**

- **Transaction Controls or E Codes on Sponsored Projects**

- **Transaction Controls**

- **Help Desk**

- **Campus communications and guidance**

- **Updated to reflect this change**

Please let us know if you have any questions or concerns.

Best regards,

The UCSD Finance Team