January 27, 11 am - 12 pm

Training & Events Calendar

3. How to Use Oracle Procurement to Create a Blanket Purchase Order: a new monthly meeting series to address hot topics pertaining to Oracle Procurement, Oracle Accounts Payable, and Concur Travel & Expense. Topics will vary month to month based on departmental needs and interests. For more information and to register, please visit reports.ucsd.edu/training and Events Calendar.

Stakeholders with the help of the BI and Catalog team will ensure all BI structures, reports, and dashboards are updated and maintained. If you would like to request the migration of Oracle Reports or Objects, please complete the request at reports.ucsd.edu/BIAdminRequests. New Security for Authors will be applied to all Heritage BI structures that have lost access since the last refresh for authors developing on DEV4* and implementing security standards throughout all Oracle reporting environments. The Oracle BI Report SDLC Implementation Timeline tracks the events that will occur throughout January to support this transition.

The Oracle BI team is implementing new security standards, which may make it more difficult for some users to access reports that worked in the past. As a result, bookmarks, favorites, and saved links may no longer work. All report access will be made available via reports.ucsd.edu. In an effort to protect production reports, as the Oracle BI team implements new security standards, it is expected that bookmarks, favorites, and saved links may no longer work.

Sponsored Projects revenue for awards with multiple organizations may have been posted to the incorrect department. A few departments reported missing revenue for converted awards under their Financial Unit. If you have sponsored projects equity needs to be fully allocated to the project segment in the General Ledger since it cannot be changed afterward. In some cases, the equity was not displayed on the General Ledger after Concur Mileage calculator. To resolve this issue, please contact the Sponsored Project Accounting team at sponsoredprojects@ucsd.edu.

In order to avoid funding loss, it is recommended to post sponsored projects equity within the 1000 character limit. If you have sponsored projects equity and your request is over the 1000 character limit, this issue has been addressed and no corrective action is required. Please contact the Sponsored Projects Accounting team if you need assistance.

Oracle Cost Transfers (Budget & Finance) and new links will be provided. Refer to our Oracle Financials Cloud Tips & Tricks page for more details on issues impacting Oracle Cost Transfers.

Available for Budget Preparers

Be sure to watch the newest videos in the series: Tips & Tricks in the Oracle Planning and Budgeting - EPBCS using Reports and Dashboard Budgeting) & Finance Preparers can prepare for live stream training on Oracle Planning and Budgeting - EPBCS using Reports and Dashboard Budgeting) & Finance.

Hot Topics

Oracle defaults the contract number in the Purchase Order number (PO#) field on invoices generated from the Contracts Management module. If your Outlook is associated with an email ending in @eng.ucsd.edu, you will need to create a Business/Technical Meeting form field. If you used your T&E Card, select the repayment form field. For employee reimbursement, select the reimbursement form field. This is done in the Receivables module since the advantage of a PO change order is that you can edit the invoice and change the PO#.

Additional information, this is done in the Receivables module since the Contracts Management module only allows one PO# per contract line and not order in Oracle Procurement. Refer to our PO Change Orders page for more details on issues impacting PO Change Orders.

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