Tips & Tricks

Oracle BI Catalog Migration Request

As of 1/8, this issue has been addressed and no corrective action is required.

Sponsored Projects Converted Revenue Update

In the conversion of sponsored projects, amounts have been initially recorded in the Financials module. However, revenue is not displayed on the Financials reports.

Available for Budget Preparers

The Sponsorship Reconciliation Wizard is available to Budget Preparers. This tool allows you to reconcile sponsored project numbers with the correct financial object numbers.

Visit the Known Transitional Issues page for more details on issues impacting sponsored projects.

Sponsored Projects Converted Revenue Update

The Revenue and Forecasting tools have been updated to reflect the conversion of sponsored projects.

Oracle Cost Transfer

The HD Supply Punchout is primarily limited to appliances and appliance-related repair parts/materials. You may receive “Your approved catalog does not include…” indicating the shopping category is not available, or the specific item is not available for purchase through HD Supply. Grainger and Fastenal inventory also contains specialty items that may not be available through these channels.

How to Edit a Receivables Invoice to Change the PO#

If your Outlook is associated with an email ending in @eng.ucsd.edu, you can Approving Requisitions and Invoices from a Non-UCPath email.

For employees, please go directly into Oracle and refer to our instructions on how to request this and other changes.

About the Weekly Digest

Each Tuesday important updates related to Budget Reconciliations and other budget-related topics will be emailed to authors with the help of the BI and Catalog Administrators. Oracle BI and Catalog Administrators will ensure all BI structures get current data, hierarchies and other necessary cubes and implement the following:

- BI structures
- N/A
- N/A
- BI Admin team will ensure all BI structures

This is the regular monthly refresh from PROD to UAT.

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Lockdown Security

Production

An update has been made to the Security plan. The Security team is working closely with the BI Admin team to ensure that all BI structures are available in the correct formats.

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