Q: Will I receive daily notifications?  
A: Yes, and Project Managers on an award will receive a notification when a cost transfer has been completed on their award/project before the 10 pm job runs. It is possible that PIs will receive an email notification for an extended period of time.

Q: Can I request to turn off daily notifications?  
A: No, but an email notification will be sent once all cost transfers for a given project have been completed on Oracle Financials Cloud.

Q: Can the notifications be routed to Fund Managers?  
A: Fund Managers will be included in the same email notification.

Q: How can I get a pull report to monitor cost transfer activity as my awardee?  
A: Visit reports.ucsd.edu > Budget & Finance > UCSD-DSH Project Cost Transfer Panorama for more information on how to access the pull report. Note that the pull report will not be updated until Friday, February 19.

Q: What cost transfers should be supported by documentary evidence?  
A: Cost transfers to NIH grants by recipients, consortium participants, or contractors are allowable if the recipient demonstrates correction of clerical or bookkeeping errors not discovered within 45 days of the transaction. The transfer must be supported by documentation that fully explains, justifies, and approves the transfer by a responsible organizational official of the recipient, consortium participant, or contractor. An explanation noting merely that the transfer was made “to correct error” or “to transfer to correct project” is not sufficient.

Recipients must maintain documentation of cost transfers, pursuant to 45 CFR 75.306, and must retain it available for audit for a time not to exceed the normal period of the grant, or until any audit or appeal of the determination is completed, whichever is longer.

Q: How can I ensure that all recipients are aware of their cost overruns?  
A: In order to comply with UC policy requirements for cost overruns, a notification will be sent to the next recipient, such as the PI/administrator, to cover cost overruns are not allowable. If the notification is made “to correct error” or “to transfer to correct project” is not sufficient.

Q: Who should I contact with questions?  
A: For questions or inquiries related to Oracle Cost Transfers, our team may be contacted by: Budget & Finance > Post Award Financials > Post Award Financials Helpdesk & Award Support.

Q: Where can I go to pull a report to monitor cost transfer activity on my award/project?  
A: Fund Managers will be included in the same email notification.

Contact Us

Have questions about this edition? The best way to contact us is via our Service & Support.