University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093
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Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial Oracle Financials Cloud Award/Project.

Contact: Project Manager Cost Transfer Notifications

February 18th, 2021

G: Will receive daily notifications?
A: Yes, Project Managers will receive one notification when a cost transfer has been completed or their award/project before the 10 pm cutoff job run. It is possible that PIFMs will receive an email notification for an extended period of time.

G: Can I request to turn off daily notifications?
A: No, it is not an option to opt-out of receiving daily email notifications for the cost transfer.

G: Can the notifications be routed to Fund Managers?
A: Fund Managers will be included in the same email notification.

G: Where can I go to pull a report to monitor cost transfer activity as my award/project?
A: Visit the AMAS cost transfer report. From the Oracle Financials Cloud Award/Project.

G: Which policy requires that I receive notification?
A: The most specific guidance from the federal government on cost transfers is provided in the HHS Grants Policy Manual under 9.5, Cost Transfers.

G: Can I request to turn off daily notifications?
A: No, it is an audit requirement that the PI’s are aware of their cost transfers.

For more information, please contact the UC Office of Financial Management (OFC) at OFC@ucsd.edu.

Cost Transfers to NIH grants by recipients, consortia participants, or contractors under any grants, or grants that bear any relationship to contracts, do not automatically transfer.

Recipient must maintain documentation of cost transfers, pursuant to 45 CFR 75.364, and must make it available for audit or other review (see section 3.B of this policy).

PIs and Project Managers must be informed of financial activity, including cost transfers, on their awards/projects.

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