To continue receiving our emails, add us to your address book.

This email was sent to .

February 18th, 2021

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

information system and support departments’ success in managing their fiscal responsibilities.

Oracle Financials Cloud Award/Project.

with the PI’s wet signature.

could include emails from the PI approving of the transfer or hardcopy forms demonstrating that the PI was aware and approved of the transactions, which approved by the PI should be supported by other documentary evidence that maintained by the department in accordance with local campus requirements.

In the case of adjustments which involve Federal grants and contracts, the “expenditure inadvertently charged to incorrect account/fund” is not sufficient). Adjustment being made is “to correct an error,” “to transfer to correct project,” or involved in the transaction. (an explanation which merely states that the errors should be accomplished within 90 days of when the error was...must be fully explained, justified, and approved by the unit administrator(s) states that cost transfers:

and criteria for making expenditure adjustments. Section 3.B.4 of this policy improves, enhanced internal controls, or both. If such errors occur,

 varies in the NIH Grants Policy Manual under section 7.5 (Cost Transfers, A: The most specific guidance from the federal government on cost transfers

requirements—monitoring—record retention and access

Cost transfers to NIH grants by recipients, consortium participants, or contractors under grants that represent corrections of clerical or bookkeeping errors should be accomplished within 90 days of when the error was discovered. The transfer should be supported by documentation that fully explains how the error occurred and a certification of the correctness of the new charge by a responsible organizational official of the recipient, cost participant, or contractor. An explanation stating merely that the...certification and approval signatures must include that of the principal investigator, department head, or other academic official. For transfers processed electronically or using online systems, the certification and approval of the expenditure adjustments.

Recipient must maintain documentation of cost transfers, pursuant to 45 CFR 75.364, and must make it available for audit or other review (see Recipients must maintain documentation of cost transfers:

Transfers of costs from one project to another or from one competitive segment to another project by a recipient, the PI, or another authorized official

Q: Which policy require that you receive notification?

A: For questions or inquiries related to Oracle Cost Transfers, our team may be contacted at:

To access reports certain system roles are required. For information on how to request Oracle roles for report access, read the Oracle & Concur standard form to request the appropriate role(s).

Q: Who may I contact with questions?

To access reports certain system roles are required. For information on how to request Oracle roles for report access, read the Oracle & Concur standard form to request the appropriate role(s).

Q: Where can I go to pull a report to monitor cost transfer activity on my award/project?

Q: Can I request to turn off daily notifications?

Q: Where can I go to pull a report to monitor cost transfer activity on my award/project?

Q: Will I receive daily notifications?

Q: Can I request to turn off daily notifications?

Q: Where can I go to pull a report to monitor cost transfer activity on my award/project?

To access reports certain system roles are required. For information on how to request Oracle roles for report access, read the Oracle & Concur standard form to request the appropriate role(s).