The Support Framework: Your Guide to Finding Help

The sponsored research project closeout guidance has been updated to include new useful reports to help reconcile GL, PPM and Procure to Pay (P2P) balances. These reports are available at the UCSD Procure to Pay Panoramas. If you would like to query which purchase orders (POs) are open on a particular project and task, financial unit, or other criteria, you can use the PO Balances Report. This report will provide you with a list of all open POs for the specified criteria.

To access the PO Balances Report, go to the Procure to Pay Panoramas and select the "Financials" tab. From there, click on "Financials" and then select "PO Balances Report." You can enter the desired search criteria and run the report to view all open POs which have open commitments.

You can also request that any legacy or Oracle PO be closed via Services & Support ticket! If you need to close any POs to lift their commitments, please confirm all goods and services have been fully paid for on this PO, and no further invoices are expected. This will ensure that your PO is closed properly and any GL-PPM discrepancies are resolved.

To view all open POs with open commitments, please select "Query for Open POs." This report will provide you with a list of all open POs and their respective commitments.

Camp IPPS is back with 30 instructor-led zoom courses spanning hot topics in Oracle, Concur, Payables, Logistics, and more! August 15-19, 2022

Camp IPPS is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities for departmental purchases who want to further their understanding of buying on campus. This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as requisitioning, requisitioning for goods and services, searching across UC San Diego requisitions and POs, closing POs, and more.

This course provides an overview of UC San Diego's travel policy and the trip reconciliation procedure, including summarized reports. Faculty and staff who travel or book business travel can further their understanding of preauthorization, booking travel via Concur, prepaying with the Travel & Entertainment Card, and how to take advantage of TripIt Pro. It is recommended that faculty and staff prepare and submit Travel Expense Reports before the trip to ensure compliance with policies and procedures. Attend the UC San Diego Travel: Before You Go - UC San Diego Travel: Reporting Expenses - UC San Diego Travel: After You Go courses to further your understanding of travel-related processes.

The training is "Introduction to Oracle Procurement & Payables." The training will cover an overview of the Oracle Procurement & Payables application, including purchasing, requisitioning, and credit card management. Participants will learn how to use Oracle Procurement & Payables to create requisitions, purchase orders, and invoices.

In response to the overwhelming registration for our Camp IPPS courses, we have increased the capacity for all offered classes. All those who were waitlisted should have been notified. If you did not confirm your waitlisted spot in the allotted 12 hours, you are free to register again in the UC Learning Center. Do not use the link in the waitlist email if you missed the 12 hours. All those who were waitlisted should have been notified. If you did not confirm your waitlisted spot in the allotted 12 hours, you are free to register again in the UC Learning Center.

Notice for institutional training grants:

University of California San Diego has issued NOT-OD-21-074: "NIH NRSA Childcare Allowance Guidance." The NIH NRSA Childcare Allowance Guidance provides guidance on the eligibility, applicability, and the request process for the NIH NRSA Childcare Allowance. The NIH NRSA Childcare Allowance is available to fellows and trainees who are sponsored by NIH-funded grants, awards, and contracts. The NIH NRSA Childcare Allowance is designed to help support eligible fellows and trainees with the costs of childcare while they are engaged in research activities.

Notice for Individual fellows:

The NIH Reports due through December 2022 are also posted. You can find the list here. The NIH Reports due for July 2022 are posted in the NIH Reports Due for July 2022 through Dec 2022 Now Posted.

The NIH Reports due for July 2022 are posted in the NIH Reports due for July 2022. The NIH Reports are required to be submitted electronically through the NIH Commons to ensure compliance with federal regulations and policies.

We welcome you to the 81st Edition of the Fiscal Close Bulletin for FY21-22. Yesterday, the final edition of the Fiscal Close Bulletin for FY21-22 was sent out. The Fiscal Close Bulletin provides information on financial close procedures and deadlines, as well as other important financial closing information. The Fiscal Close Bulletin is a valuable resource for financial managers and staff involved in the financial closing process.

The Oracle production environment will be down for maintenance on August 12. The Oracle Scheduled Maintenance is scheduled for maintenance on August 12. Oracle maintenance is necessary to ensure the smooth operation of the Oracle database and application servers. Faculty and staff should check their workstations and applications for any potential disruption caused by the scheduled maintenance.

UCSD's guidance on eligibility, applicability, how to request allowance and disbursement process has been finalized and posted on the UCSD website. The NIH NRSA Childcare Allowance Guidance can be found here. The NIH NRSA Childcare Allowance Guidance provides information on the eligibility, applicability, and the request process for the NIH NRSA Childcare Allowance.

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Do you have questions regarding the Financial Health Check Portal? The Financial Health Check Portal is a tool provided by the UCSD Budget & Finance for departments to evaluate their financial health status and identify their resources. The Financial Health Check Portal provides tools and resources to help departments improve their financial health status and identify potential areas of improvement.

To learn more about the Financial Health Check Portal, visit the UCSD Budget & Finance website. The UCSD Budget & Finance website contains information on financial policies, procedures, and guidelines. It is recommended that departments review the Financial Health Check Portal and the financial policies and procedures posted on the UCSD Budget & Finance website to ensure compliance with policies and procedures.

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To view closed POs for the month, please go to My UNet: Procure to Pay Panorama. If you would like to query which POs have closed for the month, you can use the PO Balances Report for POs closed this month. In the PO Balances Report, you can select the "Closed for Receiving" option to view all POs that have closed for the month.

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What can I do on my own?
Where can I get help?
Who can help escalate?
How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

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