Announcements

Accounting Policies

- Modifications to Concur Travel Arranger Settings

- Oracle: Buying and Paying for PO

- Status Questions on AP Cost Transfer Requests

- Converted Projects from Inactive Indexes

- New reports have been released on the Concur Travel Arranger Settings dashboard for tracking purposes.

- Each Tuesday, the Weekly Digest provides important updates related to Accounting Policies, including Oracle Financials Cloud and Concur Travel & Expense.

- Oracle Procurement & Payables eCourse is a required prerequisite for registration.

- Oracle: Buying and Paying for PO is a required prerequisite for registration.

- statuses questions on AP cost transfer requests. Log in to Concur to understand how to use the data and to view answers to frequently asked questions.

- Converted Projects from Inactive Indexes provide detailed information on PPM, SPARCM, and OFC invoices associated with the projects. For more information, see the BI & Financial Reporting section.

- The Accounting Policies section includes questions and resources based on the following questions:

  - How do I access the Concur Travel Arranger Settings dashboard?

  - Who can modify the Concur Travel Arranger Settings?

  - What can I do if I'm not able to book travel on behalf of an employee?

- The simple fix is to have the traveler update their arranger settings. We have received reports that some travel arrangers have lost the ability to book travel on behalf of certain employees.

- Concur Travel Arranger Settings Correction of the errors identified on this report is not required prior to FY22 ledger close.

- New Report Release: A new report on the Department Exceptions Panorama identifies transactions in the General Ledger that have posted to a general projects and associated contracts.


- Every Thursday @ 11:00am - 12:00pm, Come to this week's Fund Management Office Hours to see a live demo of the newly released Contract Management Dashboard. At next week's office hours, there will be a demo of the newly released Project Setup to GL Match Errors.

- Every Monday @ 11:00am - 12:00pm, Join the Internal Controls Office Hours to ask questions regarding the internal controls guidance posted on the UC San Diego Budget & Finance YouTube channel.

- For more information, see the BI & Financial Reporting section.

- The BI & Financial Reporting section includes questions and resources based on the following questions:

  - How do I interpret the data provided in the Concur Travel Arranger Settings dashboard?

  - Who can help me interpret the data in the Concur Travel Arranger Settings dashboard?

  - What should I do if I have questions about the data in the Concur Travel Arranger Settings dashboard?

- The Training & Support section includes questions and resources based on the following questions:

  - How do I access the Concur Travel Arranger Settings dashboard?

  - Who can help me access the Concur Travel Arranger Settings dashboard?

  - What should I do if I have questions about accessing the Concur Travel Arranger Settings dashboard?

- The Tips & Tricks section includes questions and resources based on the following questions:

  - How do I interpret the data provided in the Concur Travel Arranger Settings dashboard?

  - Who can help me interpret the data in the Concur Travel Arranger Settings dashboard?

  - What should I do if I have questions about the data in the Concur Travel Arranger Settings dashboard?