**Announcements**

**Accounting Policies - Recap**

- A new and simplified methodology for request criteria and project contributions was discussed in a recent meeting.
- The team decided to implement a new process for handling exceptions.

**Training & Support**

- Online resources for training on the latest budget and finance policies are now available on the UC San Diego Budget & Finance YouTube channel.
- Visit our website for quick links to various resources available to you.
- For more information, see the UC San Diego Budget & Finance YouTube channel.

**Tips & Tricks**

- Budget allocation tips and tricks are available on our website.
- Be sure to try out the different calendar views in the upper right corner!

**BI & Financial Reporting**

- Access our BI & Financial Reporting Hub to view reports on the Business Analytics Hub.
- A new report on the Department Exceptions Panorama identifies transactions in the General Ledger that have posted to a financial unit other than the financial unit associated with the project in the chartstring.

**New Report Releases**

- A new report is now available providing instruction on contract, event, and invoice creation and management.
- Starting Tuesday, July 12, 2022, a comprehensive training course will be offered.
- This course includes hands-on instruction on the use of Oracle Procurement & Payables.
- Topics covered include contract, event, and invoice creation, and management.

**Contract Management Dashboard**

- Every Monday @ 11:00am - 12:00pm, you can attend our Internal Controls Office Hours to see a live demo of and ask questions about the newly released Contract Management Dashboard.

**Contract Management Dashboard, Project Setup to GL Match Errors**

- A new report on the Department Exceptions Panorama identifies transactions in the General Ledger that have posted to a financial unit other than the financial unit associated with the project in the chartstring.
- A future release of this report will provide managers with the ability to understand the status of billing and payments on their sponsored and non-sponsored contracts and identify questions.

**New Report on the Department Exceptions Panorama**

- New report releases identify transactions in the General Ledger that have posted to a financial unit other than the financial unit associated with the project in the chartstring.
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**Have Finance-related questions? Call the UC San Diego Finance Help Line:**

| 1888/209/4237 |

**Training Office Hours:**

- Every Tuesday, the Weekly Digest provides important updates related to new report releases and project setup to GL match errors.
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**Tips & Tricks**

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