Budget & Finance Weekly Digest

Announcements

New Report Release: PPM Contract and Invoice Training

This new training has been created to support the growing number of departmental purchases who want to further their understanding of buying on campus. It will cover the processes of requisitioning, purchasing, and contract management and will also provide an introduction to Oracle: Buying and Paying for PO Requisitioners.

Oracle: Buying and Paying for PO Requisitioners

This training is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, understand how to use Oracle Financials Cloud for tracking purposes.

Training & Support

Log in to Concur

Click to access the Business Analytics Hub on Blink to understand how to use the data and to view answers to frequently asked questions.

Have Finance-related questions?

Call the UC San Diego Finance Help Line: 858.245.4217.

Tips & Tricks

Accounting Period in Manage Project Costs

A recent team conversion resulted in the removal of some inactive index projects. Some projects were already closed, while others were converted to active status.

Finances

The IPPS Accountability and Tax team is working hard to process all cost transfer requests as quickly as possible. The team cannot guarantee that any cases submitted after June 17 will be processed before fiscal close, but they are trying hard to get them done.

Status Questions on AP Cost Transfer Requests

The team will consider the reason for the request and any impact on other financial aspects before acknowledging the question. If there is no impact, the team will let you know.

Internal Controls Office Hours

The team will answer any questions you may have at this week’s internal controls office hours.

New Reports

The new reports provide data on the Original accounting period, so you will not see a change.

Converted Projects from Inactive Indexes

Projects that were closed by request between January and June will be reclosed.

Accounting Period in Manage Project Costs

Some of the projects with missing project managers had May-22 payroll that went to DFLT. These transactions have now been moved back to the original intended project. For more information, please refer to ID#38 on the Chancellor’s ESR FIS Website.

Best Practices

The UC San Diego Finance Help Line is standing by to assist you and answer any questions regarding the internal controls process.

Support Framework

For any finance-related questions, please refer to the Support Framework.

New Reports on the Department Exceptions Panorama

A future release of this report will provide data on the financial unit other than the financial unit associated with the project in the chartstring.


The new report will identify transactions in the General Ledger that have posted to a financial unit other than the financial unit associated with the project in the chartstring.

New Report on the Department Exceptions Panorama

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