Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

- Each travel arranger that can book should show as "Can Book Travel? Yes" on the traveler's profile.
- We have received reports that some travel arrangers have lost the ability to book travel on behalf of certain employees.

**Concur Travel Arranger Settings**

- Financial unit other than the financial unit associated with the project in the chartstring. A future release of this report will... Review and ensure the financial unit is correct.
- New report on the Department Exceptions Panorama identifies transactions in the General Ledger that have posted to a... Any transactions in the General Ledger that have posted to a financial unit other than the financial unit associated with the project in the chartstring.

**Resources:**

- Action required to reassign projects back to their original financial units.
- UC San Diego Finance Help Line: Knowledgeable agents are standing by to assist you and answer... Please call the UC San Diego Finance Help Line with any questions regarding the chartstring.

**Contract Management Dashboard**

- Every Thursday @ 11:00am - 12:00pm: Watch recorded office hours and more on our UC San Diego Budget & Finance YouTube channel.
- The UC San Diego Finance Help Line is a great resource for questions related to budgeting and financial reporting.

**New Report Releases:**

- New reports have been released on the PPM Management Projects: Provides summarized contract, revenue, invoice, and payment amounts for... PPM Management Projects.

**Updates to the PPM Management Projects Report:**

- Any projects that had activity in 2020 and a current PPM balance, or any activity in 2021 or 2022, will be... centrally closed.
- Projects that were closed by request between January and June will be... centrally closed.
- If you would like to close these projects, please submit a ticket: Chancellor's ESR FIS.

**Contract Management Dashboard**

- Every Monday @ 11:00am - 12:00pm: UC San Diego Budget & Finance Event Calendar.
- UC San Diego Finance Help Line is a great resource for questions related to budgeting and financial reporting.

**Advisory Committee Main Issues List**

- As of 3/9/21: Recent accounting period instead of the Original accounting period when looking in PPM Manage Project Costs. Most Oracle... As part of the financial activity cleanup in preparation for fiscal year end, some costs in PPM have been updated to correct... Accounting Period in Manage Project Costs.

**Accounting Period in Manage Project Costs**

- Any of the converted projects with no activity, or had activity in 2020 and a current PPM balance of $0, will be... centrally closed.
- Any projects that had activity in 2020 and a current PPM balance, or any activity in 2021 or 2022, will be... centrally closed.

**New Contract Management Training**

- PPM Contract and Invoice Training: Providing instruction on contract, event, and invoice creation and... Please note the requirements. This virtual training is set to... PPM Contract and Invoice Training.

**Tips & Tricks**

- Use Blink to understand how to use the data and to view answers to frequently asked questions.
- Visit Our Website for quick links to various resources available to you.

**Budget & Finance Weekly Digest**

- Announcements:
- New features:
- Training & Support:
- Tips & Tricks:

- Accounting Period in Manage Project Costs
- PPM Contract and Invoice Training
- New Contract Management Training
- Tips & Tricks