Budget & Finance
Budget Bulletin



August 3, 2021 | 8th Edition

On behalf of the Campus Budget Office, we want to extend our gratitude to you and your teams for continued partnership and countless hours of exhaustive effort during this transitionary phase of stabilization.

A very sincere "Thank You!" to all who responded to our EPBCS survey in May/June. Based on your feedback, we are finalizing the strategy to respond to identified business opportunities and recommendations for improvements including:

- Removing Task 3.3 detailed planning for PPM Task Level Budgeting along with the need to "Push to Projects" (Planning to Project # in the GL will remain)
- Streamlining data pushes so that "Push to FS" happens automatically upon user pressing "Save" within the staff & faculty compensation forms
- Updating the reporting cubes automatically upon user pressing "Save" to make data available in reports real-time rather than on an hourly refresh schedule
- Exploring the option to deploy flex forms which allow for more flexible sorting, filtering and row insertion based on user customized needs

Some key EPBCS milestones over the next several months:

- **August/September:** work groups with representatives from each VC area and across all levels will be asked to review and sign-off on requirements for proposed design updates
- **October/November:** work groups will test the updated functionality as it relates to agreed-upon requirements and ensure data is moving as

expected throughout the tool

- **January:** a simplified Oracle Planning and Budget tool to plan for the FY23 budget cycle will be launched

Click here for the full Oracle Planning and Budgeting User Roadmap Update.

As we continue to refine our training strategy for next year, we'll provide those updates as well. Stay tuned!



About the Budget Bulletin

The **Budget Bulletin** is delivered to budget preparers and Financial Officers to share updates related to the Oracle Planning & Budgeting (EPBCS) system and UC San Diego budget cycle.

For knowledge base articles or to submit a question to the Campus Budget Office, please visit the Budget and Planning section of the UC San Diego Services & Support portal.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments' success in managing their fiscal responsibilities.

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

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