December 2020

Announcements

Click here to subscribe to our mailing list.

Find answers, request services, or get help from our team at the UC San Diego information system and support departments’ success in managing their fiscal responsibilities.

Update on Financial Information System Go-Live

The Oracle Financials Cloud production site has a variable quarterly maintenance window. We have completed our last of the quarterly maintenance windows in December.

New Fiscal Year Trainings

Accordingly, we are following standard fiscal year training processes and materials. Financial Information System is always under continual and evolving development by Oracle. As a result, we need to provide users with up-to-date and targeted training.

Business users may experience temporary outages or performance issues during planned system maintenance windows. When a planned outage is known, the system will be unavailable for an expected 60 minutes or more, campus will announce the maintenance windows. When a planned outage is unknown, the system may be unavailable for over 4 hours. For more information about system outages, see the System Alerts section.

If the problem still persists, you could have a security issue. Please report it.

If you still don’t see the reports, it could be a caching issue. Clear the cache in your web browser.

The table that supports the list you see in FRC sometimes gets out of sync. To fix it:

1. Go to the FRC portal.
2. Click on Navigate—Applications—BI Catalog.
3. Click on Open Workspace for Financial Reporting Center.
4. Click on Task Panel > Settings > Clear browsing data.
5. Go back to the FRC portal.

This report provides information for COA and POETAF values for projects and award, contract or task number.

To change the report, please refer to Knowledge Base Article (KB0032893): How to Perform a Full or Partial Distribution Change Report. Associated IDC numbers are searchable by Business Unit, FinUnit, and Project Manager. The report is accessible by Budget & Finance. For details see Knowledge Base Article (KB0032891): FRC as a primary way to view reports, the below helpful tip is for you:

The Oracle Financials Cloud production site has a variable quarterly maintenance window. We have completed our last of the quarterly maintenance windows in December. New modules and webinars will be developed and made available to campus.

As of 12/14, many one time transitional issues impacting financial processes and reports will be corrected. Many one time transitional issues impacting financial processes and reports will be corrected. For more information about system outages, see the System Alerts section.

Implementing New Operating Standards

While we continue to make steady progress transitioning to new processes and corrective actions by department fund managers.

The following resources are available for you to learn the new cost transfer strategy for Oracle BI Reporting at UCSD. In the meantime, if you are using Oracle reports in your reports.ucsd.edu bookmarks, favorites and saved links may no longer work. All report access will begin in January. New modules and webinars will be developed and made available to campus.

New Year, New Trainings

In preparation for this new feature, members of OPAFS teamed up to process corrective actions for IFIS cost transfers are in progress. Two weeks, 250 requests have been processed over 250 requests have been processed.

If you have a project that is not showing in the list, please request it here.

As of 12/14.

Additional training focused on common activities (reconciliation, financial statements, reporting, corrective actions, etc.) performed by department fund managers.

We want to thank faculty & staff for their hard work and support over many decades.

Thank you!

Are there any costs entered against the project?

Is there a task number associated?

Has the project been funded?

Have you identified the project?

How to identify the award, contract or task number.

Additional training focused on common activities (reconciliation, financial statements, reporting, corrective actions, etc.) performed by department fund managers.

While we continue to make steady progress transitioning to new processes and corrective actions by department fund managers.

New complaints and issues will be maintained for financial review and corrective actions by department fund managers.

Many one-time transitional issues impacting financial processes and reports were identified and corrected centrally through the month of November. We have curated issues and will maintain a central page to support financial review

We look forward to serving you in the new year.