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BI & Financial Reporting Updates

Oracle PPM Cost Transfer Feature Launches December 21

The following resources are available for you to access the new cost transfer functionality:

- Single Project from one Task to another Task, Single Project from one funding award, contract or task number.
- Additional reports or report enhancements were made available via reports.ucsd.edu and new links will be provided.
- New Year, New Trainings

The University Cost Transfer training provides a general overview of the new Oracle PPM cost transfer feature. In the meantime, if you are using the previous system version, this report will no longer be available. Please expect more information from us in the new year.

Update on Known Transitional Issues

Oracle PPM cost transfer feature launched on December 21, 2020. If you are still experiencing difficulties accessing the system or were unable to transfer funds, please take the following steps:

- Check the Oracle PPM cost transfer feature status on Oracle Support to ensure that the system is available.
- If the problem still persists, you could have a security issue. Please contact Services & Support for assistance.
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- If you still don't see the reports, it could be a caching issue:
  - Clear your browser's cache:
    - In Microsoft Edge:
      - Click on the three vertical dots in the top right corner.
      - Click on “Settings”.
      - Click on “Privacy & Security”.
      - Click on “Clear browsing data”.
      - Select “Cached images and files”.
      - Click on “Clear data”.
    - In Google Chrome:
      - Click on the three vertical dots in the top right corner.
      - Click on “Settings”.
      - Click on “Privacy”.
      - Click on “Clear browsing data”.
      - Select “Cached images and files”.
      - Click on “Clear data”.
    - In Mozilla Firefox:
      - Click on the three vertical dots in the top right corner.
      - Click on “Options”.
      - Click on “Privacy & Security”.
      - Click on “Cookies and Site Data”.
      - Click on “Clear Data”.
      - Select “Cached images and files”.
      - Click on “Clear Data”.
    - In Safari:
      - Click on the three vertical dots in the top right corner.
      - Click on “Preferences”.
      - Click on “Privacy”.
      - Click on “Clear cookies and data”.
      - Select “Cached images and files”.
      - Click on “Clear data”.
- See the latest system status and features in the SPOC and watch the webinars!

For more information, please refer to the Knowledge Base Article (KB0032893): How to Access and Run UCSD-DSH Project Information Lookup

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