

June 14, 2021

Subject: Enhancement to the Faculty and Researcher Panorama - replicated MyFunds and Expanded Budget Summary with Index Detail (EBS)

Dear faculty, researchers, and fund managers,

As follow-up to the Faculty and Researcher Panorama released on April 15, we are pleased to share a third release of the replicated MyFunds for awards and sponsored projects. Based on feedback from frontline fiscal and fund managers, the following enhancements are now live:

1. **Added a link on the Project number-name to an EBS report that provides project-level information (Expanded Project Summary).** *If you want to see information for a single task, click the Task number - name. If you want to see information for the entire project with all tasks, click the Project Number & Name.*
2. **Added a Period Start Date to the Expanded Task Summary and the Expanded Project Summary.** *This allows you to return cost details for a date range rather than just a single month.*

If you would like to see this report with your sponsored project information:

1. Navigate to the Business Analytics Hub at bah.ucsd.edu
2. Select **Budget & Finance**
3. Select the **Budget & Financial Management Reports Panoramas** tab and locate the **UCSD-DSH Faculty and Researcher Panorama**

4. Click the yellow **Run Report** button in the UCSD-DSH Faculty and Researcher Panorama
5. Click the blue **Company Single Sign-On** to view

For more information on how to run the report and to understand your data visit the Faculty and Researcher Panorama Blink page

As a reminder, faculty and principal investigators have been automatically provisioned access to the **Faculty and Researcher Panorama** and the report should automatically load with their name associated. If you have any trouble accessing the report or for inquiries, email hsears@ucsd.edu

Future Releases

Planned enhancements for future releases:

- Add Non-Sponsored Projects to the Project Summary (MyFunds), including General Ledger and PPM data
- Explore adding Payroll data (past and/or future)

Thank you for your support!

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments' success in managing their fiscal responsibilities.
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