June 14, 2021

Subject: Enhancement to the Faculty and Researcher Panorama - replicated MyFunds and Expanded Budget Summary with Index Detail (EBS)

Dear faculty, researchers, and fund managers,

As follow-up to the Faculty and Researcher Panorama released on April 15th, we are pleased to share a third release of the replicated MyFunds for awards and sponsored projects. Based on feedback from frontline fiscal and fund managers, the following enhancements are now live:

1. Added a link on the Project number-name to an EBS report that provides project-level information (Expanded Project Summary). If you want to see information for a single task, click the Task number-name. If you want to see information for the entire project with all tasks, click the Project Number & Name.

2. Added a Period Start Date to the Expanded Task Summary and the Expanded Project Summary. This allows you to return cost details for a date range rather than just a single month.

If you would like to see this report with your sponsored project information:

1. Navigate to the Business Analytics Hub at bah.ucsd.edu
2. Select Budget & Finance
3. Select the Budget & Financial Management Reports Panoramas tab and locate the UCSD-DSH Faculty and Researcher Panorama
4. Click the yellow Run Report button in the UCSD-DSH Faculty and Researcher Panorama
5. Click the blue Company Single Sign-On to view

For more information on how to run the report and to understand your data visit the Faculty and Researcher Panorama Blink page.

As a reminder, faculty and principal investigators have been automatically provisioned access to the Faculty and Researcher Panorama and the report should automatically load with their name associated. If you have any trouble accessing the report or for inquiries, email hsears@ucsd.edu

Future Releases

Planned enhancements for future releases:

- Add Non-Sponsored Projects to the Project Summary (MyFunds), including General Ledger and PPM data
- Explore adding Payroll data (past and/or future)

Thank you for your support!

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments’ success in managing their fiscal responsibilities.

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