June 14, 2021

Subject: Enhancement to the Faculty and Researcher Panorama - replicated MyFunds and Expanded Budget Summary with Index Detail (EBS)

Dear faculty, researchers, and fund managers,

As follow-up to the Faculty and Researcher Panorama released on April 15, we are pleased to share a third release of the replicated MyFunds for awards and sponsored projects. Based on feedback from frontline fiscal and fund managers, the following enhancements are now live:

1. Added a link on the Project number-name to an EBS report that provides project-level information (Expanded Project Summary). If you want to see information for a single task, click the Task number-name. If you want to see information for the entire project with all tasks, click the Project Number & Name.

2. Added a Period Start Date to the Expanded Task Summary and the Expanded Project Summary. This allows you to return cost details for a date range rather than just a single month.

If you would like to see this report with your sponsored project information:

1. Navigate to the Business Analytics Hub at bah.ucsd.edu
2. Select Budget & Finance
3. Select the Budget & Financial Management Reports Panoramas tab and locate the UCSD-DSH Faculty and Researcher Panorama
4. Click the yellow **Run Report** button in the UCSD-DSH Faculty and Researcher Panorama

5. Click the blue **Company Single Sign-On** to view

For more information on how to run the report and to understand your data visit the [Faculty and Researcher Panorama Blink page](#).

As a reminder, faculty and principal investigators have been automatically provisioned access to the **Faculty and Researcher Panorama** and the report should automatically load with their name associated. If you have any trouble accessing the report or for inquiries, email [hsears@ucsd.edu](mailto:hsears@ucsd.edu)

**Future Releases**

Planned enhancements for future releases:

- Add Non-Sponsored Projects to the Project Summary (MyFunds), including General Ledger and PPM data
- Explore adding Payroll data (past and/or future)

Thank you for your support!