Subject: Enhancement to the Faculty and Researcher Panorama - replicated MyFunds and Expanded Budget Summary with Index Detail (EBS)

Dear faculty, researchers, and fund managers,

As follow-up to the Faculty and Researcher Panorama released on April 15, we are pleased to share a third release of the replicated MyFunds for awards and sponsored projects. Based on feedback from frontline fiscal and fund managers, the following enhancements are now live:

1. **Added a link on the Project number-name to an EBS report that provides project-level information** (Expanded Project Summary). *If you want to see information for a single task, click the Task number-name. If you want to see information for the entire project with all tasks, click the Project Number & Name.*

2. **Added a Period Start Date to the Expanded Task Summary and the Expanded Project Summary.** *This allows you to return cost details for a date range rather than just a single month.*

If you would like to see this report with your sponsored project information:

1. Navigate to the Business Analytics Hub at bah.ucsd.edu
2. Select **Budget & Finance**
3. Select the **Budget & Financial Management Reports Panoramas** tab and locate the **UCSD-DSH Faculty and Researcher Panorama**
4. Click the yellow **Run Report** button in the UCSD-DSH Faculty and Researcher Panorama.

5. Click the blue **Company Single Sign-On** to view.

For more information on how to run the report and to understand your data visit the [Faculty and Researcher Panorama Blink page](#)

As a reminder, faculty and principal investigators have been automatically provisioned access to the **Faculty and Researcher Panorama** and the report should automatically load with their name associated. If you have any trouble accessing the report or for inquiries, email [hsears@ucsd.edu](mailto:hsears@ucsd.edu)

---

**Future Releases**

Planned enhancements for future releases:

- Add Non-Sponsored Projects to the Project Summary (MyFunds), including General Ledger and PPM data
- Explore adding Payroll data (past and/or future)

Thank you for your support!

---

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments’ success in managing their fiscal responsibilities.

[Click here to subscribe to our mailing list.](mailto:)

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

---

Manage your preferences | Unsubscribe

This email was sent to . To continue receiving our emails, add us to your address book.

Subscribe to our email list.