General

Concur/Finance Checklists
Concur/Finance provides monthly checklists to financial teams. Checklists are tailored for various processes and stages of the year. Checklists are available in Concur and Finance.

Tips & Tricks
Finance:

What is the difference between a Concur Expense Type and a PPM Expense Type?

In the Concur Expense Type dropdown arrow, you will see a list of the Concur Expense Types. In the PPM Expense Type dropdown arrow, you will see a list of the PPM Expense Types. Expense Types in PPM are not available in Concur. In order to submit a new PO in Concur, you must select a Concur Expense Type.

To view previously submitted POs, go to the PPM portal and click “Go to PO Generator”. In the Concur Expense Type dropdown arrow, select the expense type you want to view. The system will automatically populate the Concur Expense Type for you. In the PPM Expense Type dropdown arrow, select the expense type you want to view. The system will automatically populate the PPM Expense Type for you.

If you are noticing PO commitments on your PPM ledger, you may lift them by going to the PPM portal and clicking “Go to PO Generator”. In the Concur Expense Type dropdown arrow, select the expense type you want to view. The system will automatically populate the Concur Expense Type for you. In the PPM Expense Type dropdown arrow, select the expense type you want to view. The system will automatically populate the PPM Expense Type for you.

How can I lift a PO commitment in Oracle Procurement?

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What does it mean to lift a PO commitment in PPM?

In Oracle Procurement, PO commitments are automatically lifted when the PO is closed. If you are noticing PO commitments on your PPM ledger, you may lift them by going to the PPM portal and clicking “Go to PO Generator”. In the Concur Expense Type dropdown arrow, select the expense type you want to view. The system will automatically populate the Concur Expense Type for you. In the PPM Expense Type dropdown arrow, select the expense type you want to view. The system will automatically populate the PPM Expense Type for you.

What is the difference between a Concur PO and a PPM PO?

In Concur, a PO is created when a traveler submits a request to buy goods or services. In PPM, a PO is created when you approve a request to buy goods or services. In Concur, a PO is created when a traveler submits a request to buy goods or services. In PPM, a PO is created when you approve a request to buy goods or services.

How can I lift a PO commitment in PPM?

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