

Budget Bulletin

January 15, 2021 - 3rd Edition

Oracle Planning and Budgeting Goes Live January 25!

Register for Training Now! Oracle Planning and Budgeting Training Starts January 25 for All Budget Preparers!

REGISTER HERE: Preparing a Budget in Oracle Planning and Budgeting

Virtual instructor-led system training for all campus budget preparers will be held January 25 – February 5. This course will be 1 full day commitment and builds upon concepts introduced in the Oracle Budget Introductory eCourses through hands-on interaction with the tool.

Additional instructor-led training will not be available after February 5th so make sure you attend 1 session January 25 – February 5th! Office hours will begin in Mid-February and run weekly through the April 2nd budget deadline.

How to Prepare for Training and Go-Live?

Start Here:

- Watch all 7 Budget eCourses before attending live training beginning the week of January 25th. ~Total time commitment 1.5 hours
- Find out who the Budget SMEs are for your VC area: VC Budget SMEs
- Join the Budget & Finance Community of Practice (CoP) and look for important information and updates via the Planning and Budget channel.
- Watch for more communications with important updates and reminders for Oracle Planning and Budgeting and key dates and deadlines

Where to go for additional information on training, go-live schedule and your role? Read more on the details here Oracle Planning and Budgeting.

What is Your Role?

Budget preparers are individuals assigned by their department to create and manage financial unit budgets. The Budget Preparer role could be responsible for budget **entry** or final **review & approval**. Your role is to enter your Financial Unit budget into the Oracle Planning and Budgeting system during the budget development period of January 25th – April 2nd.

Not sure if you're responsible for preparing the budget for your Financial Unit in the Oracle Planning and Budgeting system? Please see this list of VC Budget Preparers.



About the Budget Bulletin

The Budget Bulletin is delivered to budget preparers and Financial Officers to share information and important updates related to Oracle Planning & Budgeting in prepartion for go-live.

For knowledge base articles or to submit a question to the Campus Budget Office, please visit the Budget and Planning section of the UC San Diego Services & Support portal.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments' success in managing their fiscal responsibilities.

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Share this email:

Manage your preferences | Unsubscribe

This email was sent to .
To continue receiving our emails, add us to your address book.

UC San Diego

Subscribe to our email list.