Announcements

Financial accounting Program Name Fall 2022
The year 2022 will be the last year that UC San Diego will support staff with revised and expanded sustainable financial reporting requirements. Please review the upcoming financial reporting deadlines related to the upcoming Program Name Fall 2022. The deadline for Program Name Fall 2022 is December 31, 2022. For more information, please review the Program Name Fall 2022 information.

Sustainable Program & Policy
Small Business Programs & Policy

Fund Management Office Hours
This week we will have open Q&A. Bring your questions and struggles. Nothing a fund manager does is off the table. Trying to figure out the source of a GL-PPM discrepancy? Can't figure out how to get your direct retro with cap gap to work? See a wire and want to know what’s in it? Need help escalating a PCard issue? Want to know the best practices for certain scenarios? This is the place to ask questions.

This week’s office hours will be discussing Receivables WalkMe, PADUA 2.2: Task Updates, Contract and invoice training, and more.

9:00am - 10:00am
Financial Operations Office Hours
Bring your questions, comments and your experiences to share with your colleagues across the Campus, we are looking forward to engaging with all registrants.

11:00am - 12:00pm
Fund Management Office Hours
Every Thursday

For more information, please visit the Fund Management Office Hours webpage.

Internal Controls Office Hours
Every Monday

Watch recorded office hours and more on our UC San Diego Budget & Finance YouTube channel.

For more information, please visit the Internal Controls Office Hours webpage.

Procurement Card Categories:
Based on feedback from campus, we have added more descriptive service offerings for our Virtual Card (a payment method for Purchase Order suppliers) and Procurement Card assignment groups in Services & Support. You can now search for any related to the below categories in your Card (Payment Plus) in Procurement Card and Virtual Card in Services & Support.

1. Payroll
2. Fiscal
3. Financial Accounting
4. Grants Project Cost Adjustments
5. IT
6. Housing
7. Housing Self-Service
8. Facilities
9. Athletics
10. Research
11. Purchasing
12. Accounts Payable
13. Accounts Receivable
14. Mobile Devices
15. AV
16. Procurement
17. Human Resources
18. Information Technology
19. Students
20. Athletics.

Due to Camp IPPS, office hours for procure-to-pay and travel & expense questions will be canceled for this week. Please attend the upcoming virtual meeting to learn more about IPPS and expand your horizons.

Camp IPPS
There's more to Camp IPPS than 'in-tents' Oracle and Concur training. Register for these courses to discover something new about IPPS and expand your horizons.

Camp IPPS launched. Users will now be able to Create New Tasks, Update Task Names, Update Task End Dates, and Update Task Status and Risk Level on the Task Management page. Related to these enhancements, there are new questions targeting the application of these new features in the WalkMe.

Oracle Workflow Notification Updates Coming 08/29/2022
Due to limited functionality, the following notifications cannot be updated at this time:

1. Inaction
2. Error: Account or Invoice Name
3. Error: Account or Credit Code
4. Error: Account or Credit Code
5. Error: Account or Credit Code
6. Error: Account or Credit Code
7. Error: Account or Credit Code
8. Error: Account or Credit Code
9. Error: Account or Credit Code
10. Error: Account or Credit Code
11. Error: Account or Credit Code
12. Error: Account or Credit Code
13. Error: Account or Credit Code
14. Error: Account or Credit Code
15. Error: Account or Credit Code
16. Error: Account or Credit Code
17. Error: Account or Credit Code
18. Error: Account or Credit Code
19. Error: Account or Credit Code
20. Error: Account or Credit Code

Please note that UCOP requires us to not post activity to account 300000 during the fiscal year because it will affect the net position balance on our campus financial statements. Please consult ICA, if you are encountering any issues regarding this.

Anticipated Timing of FY22 Allocations
The Internal Controls & Accounting (ICA) central office is planning to process FY22 allocations in October this year. UCOP has supported staff with various roles and responsibilities to establish foundational accounting knowledge across UC San Diego.

We plan to announce our progress on the allocations in Period 13 when we have established the timing to close Period 13. Once allocations are posted in Period 13, your FY22 revenue and expenses are allocated back down to the FinUnit and Department level.

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Tips & Tricks

This week's Tip of the Week features:
- Using data from your UC Learning Calendar and Budget & Finance Calendar, you can create a consolidated calendar view.
- This will help you avoid double booking events and make sure that all your events are accounted for.
- A consolidated calendar view can also make it easier for you to spot any conflicts or overlaps that you need to address.
- Use this feature to streamline your planning and ensure that all your events are well-coordinated.

Use your UC Learning Calendar and Budget & Finance Calendar to create a consolidated view of your events. This will help you avoid double booking and ensure that all your events are well-coordinated.

Call the UC San Diego Finance Help Line.

Tips & Tricks:
- When you have questions about UC Learning or BD Finance, don't hesitate to call the UC San Diego Finance Help Line. Knowledgeable agents are standing by to assist you and answer your questions.
- They can help you with anything related to UC Learning or BD Finance, whether it's about budget & finance or any other Finance-related questions.
How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

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