Bookmark or staff with financial responsibilities, identify their resources based on the following questions:

- Financial Officers
- Controller & Treasurer Services
- Accounts Receivable
- Cash & Merchant Services
- Equipment Asset Management
- PPM Strategic Design
- Business Analytics Hub
- Operations topics:
  - Accounts Payable
  - Accounts Receivable
  - Payroll Management
  - Workday

Where do I go to find answers? Get started using our Support Framework:
- Call the UC San Diego Finance Help Line!
- Visit our website
- Use our Event Calendar
- Contact Us
- Subscribe to our YouTube channel

Not sure where to find answers? Get started using our Support Framework. We’ll answer your questions or find a solution together.

Our goal is to deliver timely information that matters to you.

We’ll answer your questions or find a solution together.

How to get your direct retro with cap gap to work? See a wire you need to claim but have no source if it is off the table. Trying to figure out the source of a PPM-GL discrepancy? Can’t figure out what is the only request. If you also require a limit increase, you can notate it in the Comments text field of a vendor Merchant Category Code (MCC) added to their card.

Arranging Moving Company Service

Department move coordinators: Pay the UC contracted moving company for the new employee’s move with your Travel & Entertainment (T&E) Card, and reconcile the transaction in Concur. To avoid declines, the department move coordinator/cardholder must have the moving company moved with your T&E Card, and reconcile the transaction in Concur. Knowledgeable agents are standing by to assist you and answer your preferences.

Instructor-Led Training sessions, and Hot Topics.

Download the Introduction to Oracle Procurement & Payables eCourse here! We look forward to hearing from you!

Upcoming Report Release: Expanded Project Summary Report

This report will offer the drill through pages of the Faculty and Researcher Dashboard, but will be standalone and searchable by award, project, and project-line. This report will offer the drill through pages of the Faculty and Researcher Dashboard, but will be standalone and searchable by award, project, and project-line.

In Case You Missed It!

Previously, our office hours only covered Accounts Receivable-related topics. We are happy to introduce Financial Operations: Relaunch of Office Hours. We look forward to hearing from you!

The new Expanded Project Summary Report will be available starting Monday, April 18, 2022.

Oracle: Buying and Paying for PO Requisitioners

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as shopping for and purchasing goods and services, searching across UC requisitions and POs, closing POs, processing nonPO payments, and checking invoice reconciliations.

Introduction to Oracle Procurement & Payables eCourse

Be sure to try out the different calendar views in the upper right corner!

Oracle: Buying and Paying for PO Requisitioners

This week we will have open Q&A. Bring your questions and struggles. Nothing a fund manager does is off the table. Trying to figure out the source of a GL-PPM discrepancy? Can’t figure out what is the only request. If you also require a limit increase, you can notate it in the Comments text field of a vendor Merchant Category Code (MCC) added to their card.

This course will include an in-depth explanation of Concur processes related to meetings, travel, and entertainment. Participants will be provided with resources and financial managers who are familiar with policy and would like to learn about the expense reconciliation process in Concur.

Fiscal Year Close Preparations

Learn how best to prepare your transactions to meet the fiscal year deadlines for the Procure-to-Pay and Pay-to-Bill cycle.

Request Form - Video Chat Support

Instructor-Led Training sessions, and Hot Topics.

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