Announcements

Upcoming Resource Rebalancing Project Status Report

The Upcoming Resource Rebalancing Project Status Report is available for review now. To access the report, click here. This report provides a comprehensive overview of the project's current status, including key milestones, challenges, and updates. It is a valuable resource for stakeholders interested in tracking the project's progress and making informed decisions.

In Pursuit of Your Vision

Introducing Financial Operations: Rebalancing of Office Hours

We are excited to announce that our monthly Financial Operations Office Hours will now cover the topic of budget & finance, including Oracle Financials Cloud and Concur Travel & Expense. In this session, you will have the opportunity to ask questions and receive guidance on how to manage your budget and expenses effectively.


Reminder: submit them for approval before the respective fiscal close cutoff dates.

Reconcile Expenses and Card Transactions

UC San Diego travelers, hosts, and cardholders must adequately account to the University for their purchases who want to further their understanding of buying on campus.

Concur: Event and Expense Reimbursements

Learn how best to prepare your transactions to meet the fiscal year deadlines for the Procure-to-Pay task. There will be a single report with PPM details on one tab and GL details on another tab. It will also include payroll projection details. Stay tuned for more information!

Upcoming Report Release: Expanded Project Summary Report

The new Expanded Project Summary Report will be available starting in the 67th Edition of the UC San Diego Researcher Dashboard, but will be standalone and searchable by award, project, and project-status. This report will offer the drill through pages of the Faculty and Staff Budget and Finance Report card transactions and related expenses on a monthly basis.

Oracle: Buying and Paying for PO Requisitioners

This course will be especially valuable for individuals responsible for departmental spending and financial managers who are familiar with policy and would like to learn about the expense approval process. Intended for preparers, hosts/payees, and financial managers who are familiar with policy and would like to learn about the expense approval process. This course includes hands-on instruction on the use of Oracle Procurement & Payables. It is a required prerequisite for registration.

Oracle: Accessing Commitment Information

Each Tuesday, the Weekly Digest provides important updates related to research, education, and administrative processes. In Case You Missed It! will also include payroll projection details. Stay tuned for more information!

Opening Report: Rebasing Project Status Report

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