Concur: Event and Expense Reimbursements

This live course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business expense reimbursements. This course is intended for preparers, hosts/payees, and financial managers who are familiar with the Concur system. To register, please click here.

Tuesday, September 28, 2021 @ 9:00am - 11:00am

Oracle: Buying and Paying for Financial Unit Approvers

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as reviewing for and populating POETAF, revising orders, and checking PO invoice status. This course will be especially valuable for individuals responsible for approving requisitions and invoices on behalf of their financial unit.

Thursday, September 16, 2021 @ 9:00am - 11:00am

Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense.

Announcements

Oracle: Finance Fundamentals - CO2101A

This self-paced eCourse covers the basic principles of accounting. Course topics include accrual and cash accounting, the journal, ledger, and balance sheet, and the rules for recording transactions. This course is intended for preparers, hosts, and financial managers who are familiar with the Concur system. To register, please click here.

Wednesday, September 15, 2021 @ 9:00am - 11:00am

Oracle: Introduction to Oracle Procurement & Payables eCourse

This self-paced eCourse covers the basics of how to use the Oracle Procurement & Payables system. Course topics include creating purchase orders, approving requisitions and invoices, and verifying invoices. This course is intended for preparers, hosts, and financial managers who are familiar with the Concur system. To register, please click here.

Monday, September 27, 2021 @ 9:00am - 11:00am

Hot Topics: Concur Approver Roles

Join the IPPS Team for the next session of Hot Topics! This is a monthly series dedicated to critical concepts and processes in Oracle Procurement and Payables. It focuses on topics such as reviewing for and populating POETAF, revising orders, and checking PO invoice status. This course will be especially valuable for individuals responsible for approving requisitions and invoices on behalf of their financial unit.

Tuesday, September 28, 2021 @ 9:00am - 11:00am

The application process and new link can be found here.

Friday, September 17th.

Tip: How to Create Approvals in Oracle Purchasing

This course will guide users through the Sales Order and Requisition pages in Oracle Purchasing, as well as review the concepts of Approvals, line items, variants, and order status. The course will focus on key concepts as they relate to the Financial unit, and other unique interactions.

Business Meetings and Entertainment

A link to the Business Meetings and Entertainment page on Blink can be found on the Finance Quick Links page. It contains information on how to become an approver and best practices for departments managing their approver and/or approval processes.

Tips & Tricks

Weekly Update

Oracle Cloud Scheduled Maintenance

Oracle production environment will be down for maintenance from 12:00 AM to 3:00 AM. Join the IPPS Team for the next session of Hot Topics! This is a monthly series dedicated to critical concepts and processes in Oracle Procurement and Payables. It focuses on topics such as reviewing for and populating POETAF, revising orders, and checking PO invoice status. This course will be especially valuable for individuals responsible for approving requisitions and invoices on behalf of their financial unit.

Tuesday, September 28, 2021 @ 9:00am - 11:00am

Hot Topics: Concur Approver Roles

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Friday, September 17th.