Announcements

UC San Diego Financial Accounting Program Update

The Finance Department in conjunction with Oracle Procurement and Concur is pleased to announce an enhancement to the Concur application. This program is intended to establish foundational knowledge that is consistent with policy and would like to learn about the expense reconciliation process in Concur. This live course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business expense reimbursements. This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as reviewing for and populating POETAF, creating transactions, integrating with Work Orders, and reviewing invoices. It will also cover the basics of requisitioning, invoicing, and approval workflows. This course is designed for individuals responsible for managing departments’ Procurement & Payables processes, including requisitioners, approvers, and controllers.

Tuesday, September 28, 2021 @ 9:00am - 11:00am
Concur: Event and Expense Reimbursements

This course will cover how to become an approver and best practices for departments managing their Concur. This session will cover the Approvals system in Concur—how it works, which fields impact taxability, the amount of tax that will be assessed, and other helpful information. Concur includes different calendar views in the upper right corner! Be sure to try out the Office Hours, Instructor-Led Training sessions, and Hot Topics. This is a monthly series dedicated to critical concepts and processes in Oracle Procurement and Concur.

Join the IPPS Team for the next session of Hot Topics! This is a monthly series dedicated to critical concepts and processes in Oracle Procurement and Concur. The new Hot Topics: Concur Approver Roles will guide users through the Sales and Marketing requirements when handling expenses. This program is intended to establish foundational knowledge that is consistent with policy and would like to learn about the expense reconciliation process in Concur.

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