or staff with financial responsibilities, identify their resources based on the following questions:

Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

Don't Use Special Characters in Requisitions

When shopping in Oracle Procurement, it is best to not use special characters including periods, commas, slashes, parentheses, or any symbols located above the numbers on your keyboard in requisitions. A requisitioner needing to duplicate, edit, and resubmit the requisition.

New Report Release:

A new report has been released on the Department Exceptions Panorama. The Incorrect PPM Budget Resources report to identify both sponsored and general project budgets needing correction.

The report includes:

- Information from PPM, General Ledger, and UCPath.
- List of resources where the budget is incorrect.
- List of resources where the budget is correct.
- List of resources where the budget is not processed.

The new Expanded Project Summary Report is now available in the Business Analytics Hub. This report shows the version history for PPM Budgets.

Please note the incorrect PPM Budget Resources report to identify both sponsored and general project budgets needing correction.

Fiscal Year Close Preparations

Learn how best to prepare your transactions to meet the fiscal year deadlines for the Procure-to-Pay and Travel processes.

Fiscal Year 2022. As a reminder, there is no ILTF processing in June.

Interlocation Transfer of Funds (ILTF) to other UC's must be submitted by May 1 for use in FY 2022. For more information, please refer to the BI & Financial Reporting section.

The following reports have been added to the Intercampus Transactions Blink Page:

- Interlocation Transfer of Funds Report
- Incorrect PPM Budget Resources
- Expanded Project Summary Report

The Intercampus Transactions Blink Page is designed to help the Budget & Finance community, including faculty, staff, and students. How to process Interlocation Transfer of Funds KBA.

How to Create a Capital or General Project PPM Budget KBA

How to Process Interlocation Transfer of Funds KBA

PPM Budget Version History

Use the Incorrect PPM Budget Resources report to identify both sponsored and general project budgets needing correction.

Instructor-Led Training sessions, and Hot Topics.

Oracle Planning and Budget Tool will be in administrator-only mode on April 26, 2022. The next phase of the PPM Budget (`Phase 1`) is expected to be complete by May 26, 2022 for those using the new budgeting tool.

Oracle: Buying and Paying for PO Requisitioners

Join Jamie Wheat and the Equipment Asset Management team on Tuesday, May 3 to continue the discussion on Equipment Asset Management Office Hours.

9:00am - 11:00am

Concur: Event and Expense Reimbursements

This live course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business expense reimbursements. Intended for preparers, hosts/payees, and financial managers who are familiar with policy and would like to learn about the expense reconciliation process in Concur.

9:00am - 11:00am

Fiscal Year Close Preparations

Learn how best to prepare your transactions to meet the fiscal year deadlines for the Procure-to-Pay and Travel processes.

8:30am - 9:30am

Fund Management Office Hours

At this week's office hours, we'll discuss transactions posted to the General Ledger with no project segment attached. Do they okay or do they always need to be corrected? How do you go about correcting them? This will be a time for fund managers to all share their best practices with each other.

8:30am - 9:30am