or staff with financial responsibilities, identify their resources based on the following questions:

- How do you track budget and finance?
- What are the key metrics for your department?
- How do you ensure compliance with financial regulations?
- How do you manage budget variances?
- How do you prepare for budget reviews?

The Learning all there is to know about budget & finance can feel daunting.

- Consider taking online courses or attending workshops to improve your skills.
- Seek guidance from experienced colleagues or financial advisors.
- Stay informed about changes in financial policies and regulations.

Requisitioner needing to duplicate, edit, and resubmit the requisition.

- Ensure that you have updated line item descriptions. Doing so may result in a PO not being generated, resulting in the issue of non-compliance.
- Avoid using special characters in requisitions. Don’t Use Special Characters in Requisitions.

For status updates, please keep notifications turned on for the Department Exceptions Panorama. This report will show the version history for PPM Budgets. The following reports have been added to the PPM Budget Version History.

- Incorrect PPM Budget Resources
- Additional Information

A new report has been released on the Department Exceptions Panorama. The Incorrect PPM Budget Resources report provides a summary and detailed information about a single project or task, with focus on budget and planning. The new Expanded Project Summary Report is now available in the Business Analytics Hub.

Oracle: Buying and Paying for PO Requisitioners

- This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, and physical inventory and learn how to update asset record fields on CAMS.
- Join Jamie Wheat and the Equipment Asset Management team on Tuesday, May 3 to continue the discussion on Equipment Asset Management.
- The following reports have been added to the PPM Budget Version History.

For budget managers who want to further their understanding of buying on behalf of their department or central office,

- The new Expanded Project Summary Report is now available in the Business Analytics Hub.
- This report provides a summary and detailed information about a single project or task, with focus on budget and planning.
- The new Expanded Project Summary Report is now available in the Business Analytics Hub.

Fiscal Year Close Preparations

- Learn how best to prepare your transactions to meet the fiscal year deadlines for the Procure-to-Pay and Travel & Expense spaces in our next Hot Topics session.
- Thursday, April 28, 2022 @ 8:30am - 9:30am
- Thursday, April 28, 2022 @ 11:00am - 12:00pm

Tips & Tricks

- How to Create a General Project PPM Budget KBA
- PPM Budget Version History
- PPM Commitment details
- PPM Expenditure details
- PPM Expenditures by month
- How to Process Interlocation Transfer of Funds KBA
- Interlocation Transfer of Funds (ILTF) to other UC's must be submitted by April 30.

- How to Find Interlocation Transfer of Funds KBA
- Interlocation Transfer of Funds (ILTF) to other UC's must be submitted by April 30.