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December 7, 2021 | 49th Edition

Announcements

Calendar Year Deadlines

Central Campus Assessments

For revenue-based assessments (i.e. ASSA and DI), there will be a 5-month catch-up (June 2021 – October 2021) that is planned for the November ledger. For revenue that is posted to Project # 0000000 in the GL, assessments will be calculated. As a reminder, the PPM cost transfer feature can be used to reallocate charges may be transferred after a new task with matching Fund DFF is created. For more information on UCOP Assessment, fund management, and the assessment process, please visit the SSA “ASSA, DI OP Guidelines” page on Blink, which showcases a consolidated view of how to calculate the Direct Retro amount and what can or cannot be charged to the different budget accounts.

For more information on assessment rates, please visit the SSA “Central Administration Differential Income (DI) Assessment” page on Blink. For information on how to determine your organization’s DI assessment rate, please visit the SSA “Central Administration DI Assessment Rates” page on Blink.

In Case You Missed It:

Office Hours will kick off with a discussion of how to calculate the Direct Retro amount when clearing a deficit, followed by open Q&A.

Thursday, December 9, 2021 @ 9:00am - 11:00am
Oracle: Buying and Paying for Financial Unit Approvers

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as reviewing for and populating POETAF, revising orders, and checking PO invoice status. This course will be especially useful for those who are responsible for advising Financial Unit Approvers or including their work in the approval process, including receptionists at the purchasing work center or any type professional who is responsible for assisting Financial Unit Approvers.

Thursday, December 9, 2021 @ 9:00am - 11:00am
Oracle: Budget & Paying for the Financial Unit Approvers

Training & Support

Oracle Redwood

New Release Information

New Oracle Redwood UI Features

Oracle Redwood: Allocation Training Video

A new Concur training video has been published providing a detailed walk-through of how to create and save Allocations, and some tips & tricks to make allocating expenses in Requests and Expense Reports a breeze.

Concur: Allocation Training Video

Office Hours, Instructor-Led Training sessions, and Hot Topics. Be sure to try out the different calendar views in the upper right corner!

Click to access the latest Event Calendar

December 2, 2021
Oracle Redwood Information Session

- Recordings of the December 2, 2021, Oracle Redwood Information Session.
- Oracle Redwood Overview eCourse
- Oracle Redwood UI Blink Page
- Oracle Redwood Information Session from December 2, 2021 (SSO required to view changes launching in production January 2022)
- Oracle Redwood Information Session from December 2, 2021 (Non-Production Environment - VPN and SSO are required. Since this is a test environment, data may not be the same as in production. If you experience any issues during login, you can request access support by emailing financesupport@ucsd.edu. *You can view the upcoming Oracle Redwood UI Changes in the Oracle Test Non-Production Environment. *You can view the upcoming Oracle Redwood UI Changes in the Office Hours event. See the “Oracle Test Non-Production Environment” link for a summary of the changes when moving from the Oracle Test Non-Production Environment to the Production environment. We will provide additional support as you navigate the new Oracle layout. On the new Oracle UI Theme? Learn more about WalkMe New WalkMe Guidance.
- New to Oracle and the Redwood UI Theme? Or even just new to the Redwood UI Theme? Learn more about WalkMe New WalkMe Guidance.
- For more information on ASSA and DI assessment rates, please visit the SSA “ASSA, DI OP Guidelines” page on Blink. For revenue that is posted to Project # 0000000 in the GL, assessments will be calculated. As a reminder, the PPM cost transfer feature can be used to reallocate charges may be transferred after a new task with matching Fund DFF is created. For more information on UCOP Assessment, fund management, and the assessment process, please visit the SSA “ASSA, DI OP Guidelines” page on Blink, which showcases a consolidated view of how to calculate the Direct Retro amount and what can or cannot be charged to the different budget accounts.

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In Case You Missed It:

Central Campus Assessments

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