December 7, 2021 | 49th Edition

Central Campus Assessments now in PPM

Beginning in FY22, the following central campus assessments will be moved into PPM. The assessments will continue to be charged and recorded in the same manner (using the same accounts) where the revenue was received. The PPM charge is then transferred to the appropriate Fund, FinUnit and Project.

UC Auxiliary & Self‐Supporting Activity Assessments (ASSA)
UC DI Project/Task Assessments (DI OP)
UCOP Assessment
Central Campus Assessments now in PPM, UC Test Non‐Production Environment*

* You can view the upcoming Oracle Redwood changes in the Oracle Test Non‐Production Environment. SSO is required to view changes launching in production January 2022.

Central Campus Assessments now in PPM, UCOP Assessment

Oracle Redwood

New WalkMe Guidance

Now that you’re familiar with the UI Theme, it’s time to learn about the Allocation feature. The Allocation feature provides an easy way to manage expenses in Requests and Expense Reports a breeze. Learn how to create and save Allocations, and some tips & tricks to make allocating easier.

Virtual Office Hours, Instructor‐Led Training sessions, and Hot Topics. Be sure to try out the new Concur training video which covers what an Allocation is, how it works, and includes some tips & tricks to make allocating easier.

New Concur training video has been published providing a detailed walkthrough of the Allocation feature which allows end users to split funds in different calendar views in the upper right corner!

For more details on how to allocate, please visit our Fund Management Office Hours wherein the Allocation feature is covered.

For more information on Allocations, and how to create and save Allocations, visit the Oracle Redwood Information Session.

In Case You Missed It:

Oracle: Buying and Paying for Financial Unit Approvers
Oracle Financials Cloud Training: How to calculate the Direct Retro amount during login, followed by open Q&A.

San Diego State University

This Thursday, the Fund Management Office Hours will kick off with a discussion of how to calculate the Direct Retro amount during login, followed by open Q&A.

Instructor‐Led Training sessions and Virtual Office Hours will continue through Thursday, December 9, 2021 @ 9:00am - 11:00am. The Fund Management Office Hours are held weekly on Thursdays @ 11:00am - 12:00pm.

For more information on central campus assessments, please visit the SSA Assessment page online.

Additional Resources for Users - Oracle Redwood UI Theme?

New to Oracle and the Redwood UI Theme? Learn more about WalkMe New WalkMe Guidance.

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