For support on how to use this report:

Default Project needing correction. Use the information in the report to complete Direct Retros, a tool that helps reconcile project costs to the GL.

Starting April 15
9:00am - 10:00am
Friday, April 15, 2022

UC San Diego Travel: Reporting Expenses

April 12: Drop in anytime during this office hours session to ask questions about how to use the new Default Project Payroll report with the BI & Financial Reporting team!

April 6: View a live demo of the new Default Project Payroll report with the BI & Financial Reporting team!

Wednesday, April 6
9:00am - 11:00am

Professional Services Office Hours

Table. Trying to figure out the source of a GL-PPM discrepancy? Can't figure out how to get your direct retro done? Knowledgeable agents are standing by to assist you and answer your questions.

This week we will have open Q&A. Bring your questions and struggles. Nothing a fund manager does is off the table. We want to hear from you!

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as improving the accuracy of your GL, identifying multiple GL codes, and building a GL model.

This week we will have open Q&A. Bring your questions and struggles. Nothing a fund manager does is off the table. We want to hear from you!

11:00am - 12:00pm
Fund Management Office Hours

We'll answer your questions or find a solution together.

We'd like to deeply thank all of the merchant teams for your help in this year's validation cycle, and we appreciate your continued partnership with us!

The current credit card environment continues to evolve. We've implemented a new change that streamlines two popular P-Card requests!

The Procurement Card (P-Card) team is excited to announce the launch of a new Concur P-Card change request types enhancement that streamlines two popular P-Card requests!

Specifically:

Cardholders and Administrators can begin using the new Concur P-Card change request types enhancement that streamlines two popular P-Card requests!

Enhancement 1: New P-Card Change Request Types

Cardholders and Administrators can begin using the new P-Card change request types enhancement that streamlines two popular P-Card requests!

Enhancement 2: Procurement Card Change Request Types

Cardholders and Administrators can begin using the new P-Card change request types enhancement that streamlines two popular P-Card requests!

As a reminder, Concur will be clearing out the Most Recently Used section.

If a ticket is submitted to re-open a closed project, the request is processed, and the project is re-opened.

Previously:

If a ticket is submitted to re-open a closed project, the request is processed, and the project is re-opened.

Now:

If a ticket is submitted to re-open a closed project, the request is processed, and the project is re-opened.

The status in the transaction's Adjustment History should now be "Pending Approval".

Enter the new project and task number and click Submit to complete the transfer.

Navigate to Manage Project Costs (Projects and Awards) > My Projects > My Project Costs. Enter the split amounts (the total of both lines equal the quantity of the original transaction), then go to Actions > Actions > Find and highlight the cost to be split, then go to Actions > Actions > Submit Transfer.

Generally, the system lists any recent field selections in this section; however, if any GL chart string, project, or Approver values are outdated, invalid chart string/project values that may be sitting in users' search menu for all GL chart string, project, & Approver fields.

Find and highlight the cost to be split, then go to Actions > Actions > Submit Transfer.

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Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.