Announcements

The Support Framework: Your Guide to Finding Help

First Step:

Navigate to Manage Project Costs (right side task tray > Projects and Awards)

Find and highlight the cost to be split, then go to Actions > Costing

Select a new project to transfer one of the splits to the new project.

Cost Transfer Frequently Asked Questions

Where can I find the support framework?

The support framework can be found on the Finance & Accounting homepage under the "Learn" section.

What is the first step in the process?

The first step is to navigate to Manage Project Costs and find the cost to be split.

How do I transfer a split to a new project?

Select a new project to transfer one of the splits to the new project.

TCO & Expense spaces in our next Hot Topics session.

Learn how best to prepare your transactions to meet the fiscal year deadlines for the Procure-to-Pay and Travel claim.

Thursday, April 28, 2022

9:00am - 10:00am

Friday, April 15, 2022

9:00am - 11:00am

Oracle: Buying and Paying for Financial Unit Approvers

Verify details regarding:

- TCO & Expense spaces
- Faculty & staff training
- Budget & Finance Weekly Digest

Wednesday, April 6

9:00am - 12:00pm

Fund Management Office Hours

Tip & Tucks

Oracle Cost Transfer - Quick Tip

If a ticket is submitted to re-open a closed project, the request is processed, and a confirmation is sent.

Specifically:

- A confirmation email is sent to the ticket submitter.
- The status in the transaction's Adjustment History should now be "Pending Approval"

For support on how to use this report:

New Report Release: Default Project Payroll


Thursday, April 14, 2022

11:00am - 12:00pm

It is recommended that travelers and preparers also attend the Travel Expense Report.

Friday, April 15, 2022

9:00am - 10:00am

Meeting with cap gap to work? See a wire you need to claim but have no idea what to do next? Bring your issue to our credit card merchants and ensure that their solutions meet standards of compliance for both Merchant Services & Support.

Thursday, April 5, 2022

9:00am.

Specifically:

- The P-Card team is excited to announce the launch of a new Concur P-Card change request types
- Cardholders and Administrators can begin using the new Concur P-Card change request types
- This new change will remain with the next phase of the Project and Award Data Update

Process Change for General Project Re-Open Requests

The administrators and staff who oversee credit card handling will be able to verify details regarding:

- TCO & Expense spaces
- Faculty & staff training
- Budget & Finance Weekly Digest

We'll answer your questions or find a solution together.

Call the UC San Diego Finance Help Line!

Allison Peck

9:00am - 11:00am

April 6

April 12

April 13

What is the purpose of the Concur P-Card change request types?

The purpose of the Concur P-Card change request types is to allow Cardholders and Administrators to begin using the new Concur P-Card change request types.

How do I submit a P-Card change request?

You can submit a P-Card change request via Services & Support!
Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you. Not sure where to find answers? Get started using our Support Framework.