If you did not provide POET information in your Concur document but now need it, refer to our Concur Training FAQs. For sponsored research projects, review the updated Cost Sharing FAQs and refer to our OOBI links to track transactions. Continue to report all enhancements, new reports, issues, and office hours through the Project Cost Transfer Panorama, which supports the post-audit justifications and consequences, and PI/PM notifications. This demo will take approximately 30 minutes.

For larger reports, use the built-in scheduling feature. The primary external-facing accounts receivable dashboard will no longer work. Please use reports.ucsd.edu individually or through the new panoramas. The original report path will be removed on 2/25/21. The following reports have been set to gold standard and have been published on 2/25/21:

- Cumulative Research Report
- General Ledger Transaction Details Report
- Oracle Procurement
- Oracle Financials
- Oracle Budget
- Oracle BI
- Oracle BI Framework

To highlight the transaction discrepancies and errors in the Oracle reports, please contact the Oracle BI team as we dive into the new Exceptions functionalities.

The new BFG Chair, Irene Xavier, and the Finance Steering Committee Co-Chairs, Cheryl Ross and Lori Donaldson, will transition into our operational structures. This includes a new Steering Committee steering committee designed to deliver timely information that is critical to the fiscal and financial success of the university.

We are happy to announce that IPPS has corrected the root cause of the error for non-PO invoice items. The error was caused by a configuration error where use of the Import Costs process that prevents us from closing the January ledgers. The issue escalated to Oracle for resolution, and as a result, the Payables invoices cannot be imported to PPM and have delayed ledger close.

January Close Status/System Downtime

Register for an Upcoming Webinar

Instruction is intended for individuals who process transactions in Oracle Financials, Concur, and Oracle Budget and Financial Management reporting (non-travel related). The webinar will focus on the Requester role in Oracle and the Delegate role in Concur. For a complete list of webinars, please visit reports.ucsd.edu.

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