Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial

If you did not provide POET information in your Concur document but now need

common questions we have received in our live training courses and office

Review the new Blink page

sponsored research project. Review the updated

Cost Sharing is UC San Diego resources provided directly in support of a

Trade Street, our central receiving location, to ensure your packages are best

would be "BioMedResFac2-Preferred". This will route your package through

Oracle Financials Cloud

Tips & Tricks

review, a department's ability to see cost transfers processed, and all transfers'

For larger reports, use the built-in scheduling feature.

Project Cost Transfers. Search transfers by the original Expenditure Item

The primary external-facing accounts receivable dashboard.

and queries intended to support campus business officers. They are designed

Budget and Financial Management Reports Panorama

will no longer work. Please use

BI & Financial Reporting Updates

Please note that you can also search “Concur” in the UC Learning Center to

Concur Travel & Expense Live Training Courses

resources. Don’t miss it!

Transaction/Reconciliation Dashboard webinar, join the Oracle functional

focus on the Requester role in Oracle and the Delegate role in Concur.

Training & Support

corrective actions by department fund managers.

Click to view all

period, the ledger cutoff dates have been adjusted per the below.

In order to properly reflect payroll expenses in the appropriate accounting

On February 18, a notifice went out to Prinicipal Investigators and Project

To comply with UC policy requirements for cost transfers involving federal

and correctly mapped the affected non-PO invoices to the applicable GL chart

tax did not accurately reflect the applicable POETAF values.

Update on Tax Posting Error for Non-PO Invoices

starting at 8 PM

production environment will be down for scheduled maintenance on 2/23

The issue escalated to Oracle for resolution, and as a result, the

Payables invoices cannot be imported to PPM and have delayed ledger close.

Budget and Delinquent Federal Financial Reports.

Performance Progress Report (RPPR) with Unobligated Balance > 25% of the

full write-up of the issues and instructions to resolve

Departments are encouraged to read the

The PDF forms are no longer accepted. If your department has stored copies of

within

routed to the Financial Unit approvers Services & Support approvals queue to

enhanced turnaround time. Departments are required to input their Financial

Goal

New Electronic Wire Request Form for Payments to Foreign Suppliers

Finance Steering Committee on the future financial roadmap for UCSD.

develop and lead user training, provide feedback on financial reporting

unbiased department and central unit representation that have been nominated

The Budget and Finance User Group (BFG) is a newly formed group of

your support and dedication. -

New Budget & Finance User Group (BFG)

Ross and Lori Donaldson.

issues enabled the team to bring Oracle Financials, Concur, and Oracle Budget

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On behalf of the Financial Information System project sponsors, we are writing

New Finance Steering Committee

An issue was identified by the FIS Governance group in regards to the RPPR

The Budget & Finance Workgroup (Post-Audit)

Then, review and prioritize reconciling awards that have ended. Access a

Announcements

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- Issues with NIH Awards January 2021
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- Budget & Finance Weekly Digest
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