Cost Transfers for Concur Documents

Review the transaction to post to a project, you would have to request a cost transfer.

Cost Transfers for Concur Documents

Common questions we have received in our live training courses and office hours include:

- How do I request a cost transfer for a Concur document?
- What documentation do I need to submit for a cost transfer?
- Can I transfer costs between projects?

Review the new Blink page for answers to the most frequently asked questions.

Concur Training FAQs

Preferred Addresses in Oracle Procurement

Oracle Procurement Help Page

The correct deliver-to location to use in Oracle Procurement is the one which begins with your building name followed by 

-Preferred”. An example of this is 102 Engineering-Preferred. Other examples would be 9500 Gilman-Preferred or 3120 CSE-Preferred. The proper deliver-to address for an invoice requires the following:

- Department name (e.g. Finance)
- Building Name
- Floor
- Room
- Preferred

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Oracle Financials Cloud

The UCSD-DSH Project Cost Transfer Panorama delivers a full suite of budget and financial management reports and dashboards. Built on Oracle data analytics’s power, this dashboard is used for reviewing a department’s ability to see cost transfers processed, and all transfers’ justifications and consequences, and PI/PM notifications. This demo will take approximately 15 minutes. Register via the UC Learning Center and join the Travel team as they go over new features. Traveling for UC San Diego business? Jet over to the UC Learning Center!

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For larger reports, use the built-in scheduling feature.

Project Cost Transfers. Search transfers by the original Expenditure Item ledger.

UCSD-DSH Project Cost Transfer Panorama

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