To continue receiving our emails, add us to your address book.

Manage your preferences

Share this email:

---

Budget & Finance Weekly Digest

---

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Click here to subscribe to our mailing list.

---

Review the transaction to post to a project, you would have to request a cost transfer.

Cost Transfers for Concur Documents

- Common questions we have received in our live training courses and office Concur Training FAQs
- Concur Travel & Expense page to get answers to the most frequently asked questions.
- Cost Sharing is UC San Diego resources provided directly in support of a Cost Sharing FAQs
- and refer to our Help opportunities, resources, and Blink pages? Refer to our
- Do you have trouble keeping track of Oracle Procurement training
- delivered to your location. A list of all available deliver-to locations and
- would be "BioMedResFac2-Preferred". This will route your package through
- The correct deliver-to location to use in Oracle Procurement is the one which
- Oracle Financials Cloud
- status.
- you through the Project Cost Transfer Panorama, which supports the post-audit
- Cost Transfer Panorama Webinar
- For larger reports, use the built-in scheduling feature.
- Project Cost Transfers. Search transfers by the original Expenditure Item
- use Campus Alternate reporting hierarchies.
- Budget and Financial Management Reports Panorama
- reports will no longer work. Oracle Financial Reporting Center (FRC) searches
- report path will be removed on
- to reports.ucsd.edu individually or through the new panoramas. The original
- Report Navigation Changes
- Please note that you can also search "Concur" in the UC Learning Center to
- Register via the UC Learning Center and join the Travel team as they go over
- resources. Don't miss it!
- financial system and touch on fixing those discrepancies
- to highlight the transaction discrepancies and errors in the Oracle
- Procurement and Concur Request/Expense.
- Join the IPPS Team for the second session of Hot Topics! This session will
- 2/24/21
- Register for an Upcoming Webinar
- Training & Support
- In order to properly reflect payroll expenses in the appropriate accounting
- transfer is completed.
- awards/projects, after which email notifications will be sent daily when a cost
- Managers addressing a 'catch-up' report of all transfers completed on their
- On February 18, a notifice went out to Prinicipal Investigators and Project
- funds, PI's and Project Managers must be informed of financial activity,
- To comply with UC policy requirements for cost transfers involving federal
- errors.
- a string/ POETAF combination. No additional action is required to correct the
- tax did not accurately reflect the applicable POETAF values.
- non-PO invoice items. The error was caused by a configuration error where use
- Update on Tax Posting Error for Non-PO Invoices
- The issue escalated to Oracle for resolution, and as a result, the
- The Import Costs Job in OFC is not functioning as expected. Outstanding
- the old PDF form please delete them from your drives.
- within
- be approved or rejected.
- routed to the Financial Unit approvers Services & Support approvals queue to
- Unit Approver name directly into the request. The completed request will be
- enhanced turnaround time. Departments are required to input their Financial
- been upgraded from PDF to an electronic, online form. The new form offers full
- View your BFG representative by VC Area
- systems for UC San Diego! -
- requirements, advocate for user needs, and make recommendations to the
- The Budget and Finance User Group (BFG) is a newly formed group of
- New Budget & Finance User Group (BFG)
- Ross and Lori Donaldson.
- your support and dedication. -
- transitioning into our operational structures. This includes a new
- issues enabled the team to bring Oracle Financials, Concur, and Oracle Budget
- On behalf of the Financial Information System project sponsors, we are writing
- General
- Issues with NIH Awards January 2021
- Close Dates here
- Hot Topics: Oracle Requester Role and Concur Delegates
- Close Dates here
- Wire Request form (non-travel related)