University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial tools available to you.

- **UCSD-DSH Project Cost Transfer Panorama**
  - This panorama is a collection of reports designed to provide details about a project cost transfer (post-training updates) including access requests, best practices for justifications and consequences, and PI/PM notifications. This demo will take approximately 45 minutes.

- **UCSD-DSH Accounts Receivable Panorama**
  - This panorama delivers a full suite of budget and financial management reports designed for operational accountants and departments. It includes guided dashboards and guided report paths to view complex financial data. This panorama cannot be used to create custom reports.

- **Budget and Financial Management Reports Panorama**
  - This panorama is a collection of reports designed to provide details about budget and financial management. It includes guided dashboards and guided report paths to view complex financial data. This panorama cannot be used to create custom reports.

- **UCSD Travel: Reporting Expenses**
  - Visit the Traveling for UC San Diego business? Jet over to the UC Learning Center!
  - Concur Travel & Expense tips and travel policy guidance. The next Travel Training day is this Thursday, February 25.

- **Transaction/Reconciliation Dashboard webinar**
  - The webinar will begin at 9:00 am on February 25. Please note that you can also search “Concur” in the UC Learning Center to browse through instructor-led Concur courses available for the quarter.

- **Report Navigation Changes**
  - BI & Financial Reporting Updates
  - New navigational changes are being implemented to the different financial report sections of the UC Learning Center. Important updates for all users. In order to properly reflect payroll expenses in the appropriate accounting system, departments will be required to complete the appropriate cost transfer request.

- **UCSD Travel: Before You Go**
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- **On February 18, a notification went out to Principal Investigators and Project Managers to update their preferred addresses.**
  - An example of this preferred address update:
    - Principal Investigator Name: Smith, John
    - Department Name: UCSD-DSH
    - Address: 9500 Gilman Drive, La Jolla, CA 92093-0153
    - City: La Jolla
    - State: CA
    - Zip Code: 92093
    - Country: USA
    - Preferred Addresses in Oracle Procurement

- ** Harambee Video**
  - Click to view all

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  - New navigational changes are being implemented to the different financial report sections of the UC Learning Center. Important updates for all users. In order to properly reflect payroll expenses in the appropriate accounting system, departments will be required to complete the appropriate cost transfer request.

- **Update on Tax Posting Error for Non-PO Invoices**
  - The issue escalated to Oracle for resolution, and as a result, the Payables invoices cannot be imported to PPM and have delayed ledger close. The Import Costs Job in OFC is not functioning as expected. Outstanding errors.

- **New Electronic Wire Request Form for Payments to Foreign Suppliers**
  - The request form, accessed directly, can be found under Invoices & Payables. It replaces the previous paper form and includes a variety of fields for departmental use. The form has been upgraded from PDF to an electronic, online form. The new form offers full input of information, enhanced turnaround time. Departments are required to input their Financial Information System (FIS) wire request number. An example of this is: Wire Request form (non-travel related)

- **Oracle Ledger/UCPath Labor Ledger Alignment**
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- **Enhanced turnaround time. Departments are required to input their Financial Information System (FIS) wire request number.**

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- **On January 28, an update was sent out to Departments regarding the Enhanced Turnaround Time.**
  - The new form is designed to streamline the request process for wire requests and provide visibility of wire request status. The new form offers full input of information, enhanced turnaround time. Departments are required to input their Financial Information System (FIS) wire request number. An example of this is: Wire Request form (non-travel related)

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