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Budget & Finance Weekly Digest

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Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial resources.

Concur Training FAQs

Concur Travel & Expense

Profile Admin Resources

Oracle Procurement

Budget & Finance Support

Continue to report all enhancements, new reports, issues, and office hours for bigger reports, use the built-in scheduling feature.

UCSD-DSH Project Cost Transfer Panorama

This panorama delivers a full suite of budget and financial management reports available now at reports.ucsd.edu.

Report Navigation Changes

BI & Financial Reporting Updates

2/25/21:

- Concur Travel & Expense tips and travel policy guidance. The next Traveling for UC San Diego business? Jet over to the UC Learning Center!

- Concur Travel & Expense Live Training Courses

- Instruction is intended for individuals who process transactions in Oracle Procurement and Concur Request/Expense.

- Join the IPPS Team for the second session of Hot Topics! This session will focus on the Requester role in Oracle and the Delegate role in Concur.

- The issue escalated to Oracle for resolution, and as a result, the Import Costs Job in OFC is not functioning as expected. Outstanding J Import Costs process that prevents us from closing the January ledgers.

- The wire request form for payments to foreign suppliers (non-travel related) has been updated. Previous forms received will no longer work. Please use the wire request form.

- Changes to the Report Path will be removed on 2/25/2021.

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- 2/25/2021:

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- BI & Financial Reporting Updates

- 2/25/2021:

- Cumulative Research Report

- Project Cost Details Report

- General Ledger Transaction Details Report

- UCSD Travel: Reporting Expenses

- UCSD Travel: Before You Go

- General

- Announcements

- New Budget & Finance User Group (BFG)

- Ross and Lori Donaldson.

- Your support and dedication. -

- Transitioning into our operational structures. This includes a new finance organization that will feature

- Departmental Finance Steering Committees (DFSCs) which will be aligned to our 7 VC areas.

- This will provide a platform for each of our 7 fragmented departments to enhance our organization's

- financial processes and reporting throughout the University system.

- With Oracle Budget live, we are closing out the FIS Project and formally transitioning into Oracle Procurement.

- This transition is not without its challenges, and we thank you for your patience as we progress.

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