Budget & Finance Weekly Digest
February 23rd, 2021 - 8th Edition

Cost Transfers for Concur Documents

To complete the appropriate cost transfer request, use the Concur Training FAQs.

UCSD-DSH Accounts Receivable Panorama

This panorama is a collection of reports designed to provide details about Oracle cost transfers, including cost transfers involving federal awards.

Cost Transfer Panorama Webinar

Watch this recorded webinar for essential information about Oracle cost transfers, including how to use the Project Cost Transfer Panorama to support the post-audit process.

Training day is this Thursday, February 25.

Additional Topics

- Procurement and Concur Request/Expense
  - Instruction is intended for individuals who process transactions in Oracle and focus on the Requester role in Oracle and the Delegate role in Concur.
  - On February 18, a notification went out to Principal Investigators and Project Staff to review cost transfers, including cost transfers involving federal awards.

- Import Costs process that prevents us from closing the January ledgers.
  - The Import Costs Job in OFC is not functioning as expected. Outstanding Payables invoices cannot be imported to PPM and have delayed ledger close.

- University of California San Diego (UCSD) Finance Steering Committee on the future financial roadmap for UCSD.

- UCSD Travel: Reporting Expenses
  - UCSD Travel: Before You Go
  - Hot Topics: Oracle Requester Role and Concur Delegates
  - Have questions about this edition? The best way to contact our services & support is through the UCSD Travel | Financials Cloud and Concur Travel & Expense, which are delivered to your inbox. Our UCSD Travel | Concur Training FAQs are also available.