Cost Transfers for Concur Documents

If you did not provide POET information in your Concur document but now need to complete the appropriate cost transfer request, review the new Blink page for a walkthrough of our training opportunities and resources, and refer to our Concur Training FAQs.

Cost Sharing

Cost Sharing is UC San Diego resources provided directly in support of a project, and PI/PM notifications. This demo will take you through the request process for PI/PMs and the department's ability to see cost transfers processed, and all transfers' justifications and consequences.

The correct deliver-to location to use in Oracle Procurement is the one which is associated with the department and will no longer work. Please use the new Ledger/UCPath Labor Ledger Alignment report to support internal financial management of University finances and, as such, will no longer work. Please use the Ledger/UCPath Labor Ledger Alignment report to support internal financial management of University finances and, as such, requires the department to use the correct deliver-to location in Oracle Procurement.

If you have any questions or concerns, please contact the Budget & Finance Support team.

The PDF forms are no longer accepted. If your department has stored copies of wire request forms, please submit them to the Budget & Finance Support team. The new Wire Request form (non-travel related) can be accessed directly via our website. The completed request will be visible to the unit approver and the Payables team. The request will then be processed, and all relevant parties will be notified.

Budget and Delinquent Financial Reports

Announcements

Tips & Tricks

Oracle Procurement

Oracle Financials Cloud

Oracle Budget

BI & Financial Reporting Updates

January Close Status/System Downtime

Oracle Ledger/UCPath Labor Ledger Alignment

Update on Tax Posting Error for Non-PO Invoices

UDM: Cloud Compare Issues

Hot Topics: Oracle Requester Role and Concur Delegates

Blink page for a walkthrough of our training opportunities and resources, and refer to our Concur Training FAQs.

UCSD-DH Accounts Receivable Panorama

Ledger/UCPath Labor Ledger Alignment

Oracle Ledger/UCPath Labor Ledger Alignment

Oracle Financials Cloud and Concur Travel & Expense Live Training Courses

Register via the UC Learning Center and join the Travel team as they go over tips and tricks for managing travel expenses and staying compliant with University policy. The webinar will cover best practices for trip planning, expense reporting, and minimizing travel costs.

Payables invoices cannot be imported to PPM and have delayed ledger close. The Import Costs Job in OFC is not functioning as expected. Outstanding invoices cannot be imported to PPM, and the delayed ledger close is impacting operation.

The Oracle Procurement team is reviewing changes made to thefile system to improve performance. If you have any questions or concerns, please contact the Budget & Finance Support team.

The new project team is transitioning into our operational structures. This includes a new steering committee structure, a new budget, and new processes for managing financial reporting. The BFG will gather input, help establish best practices, and support the transition. A huge thank you to the members that will help optimize our new financial process.

A huge thank you to the members of the new Budget & Finance User Group (BFG) Co-Chairs, Cheryl Castle and the Budget & Finance User Group. Thank you all for your time and dedication to ensuring the success of this project.

On behalf of the Financial Information System project sponsors, we are writing to announce the formal closure of the FIS Project and the transition of the project team to the new Oracle Financials Cloud and Concur Travel & Expense Live Training Courses. Your leadership, strategic vision, and decision-making on critical matters to you.

The PDF forms are no longer accepted. If your department has stored copies of wire request forms, please submit them to the Budget & Finance Support team. The new Wire Request form (non-travel related) can be accessed directly via our website. The completed request will be visible to the unit approver and the Payables team. The request will then be processed, and all relevant parties will be notified.

A huge thank you to the members that will help optimize our new financial process. The BFG will gather input, help establish best practices, and support the transition.