Budget & Finance Weekly Digest

Welcome to the first edition of the Budget & Finance Weekly Digest

With the integration of the IPPS Weekly Digest and Budget & Finance Announcements, publications, readers will now receive a single, consolidated weekly message.

The digest will go out to subscribers each Tuesday and include important Announcements, Training & Support, BI & Financial Reporting Updates, and Tips & Tricks related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Announcements

New Feature: Oracle PPM Cost Transfer is Live

A cost (expense) transfer occurs when expenses are moved from one accounting distribution to another after they have been recorded in Oracle Financials (OF). The new Oracle PPM cost transfer functionality will allow users to initiate transfers from Project to Project, Single Project from one Task to another Task, Single Project to another fund source to another, and Non-Projects to Projects and vice versa. The following resources are available for you to learn the new cost transfer process:

- Watch the recorded On-Demand Cost Transfer training and review the Step-By-Step.
- Access the cost transfer support.

Concur Requests Pending Invoicing

As a reminder, please do not click Cancel Request when you longer need the Request (i.e. Travel) as it creates duplicate commitments. Upon further review, it has also been determined that the Close/Inactivate Request button is no longer capitalizing properly. As we work to resolve this issue, the Close/Inactivate Request button has been removed from the Request form.

In the meanwhile, please leave those Requests open and submit a Services & Support case to Travel & Expense if you have questions.

Update on Payables Ledger Discrepancies

IPPS is happy to report that the related transactions affected to Concur human subject payments and gift cards that posted to the GL, but not PPM, have been corrected. Campus clients that have impacted transactions will be notified directly if no additional action is required to correct the errors. As reported last year, the root cause related to a technical integration that posted these requests to the GL and not in PPM, was fixed. IPPS is continuing to work on the remaining three payables ledger discrepancies.

Training & Support

Paid for supplies or a business event meal? Learn how to get reimbursed. Register for next week’s instructor-led class on Training & Events Calendar.

What are common purchases on the P-Card? Listen as the team goes over the Training FAQs.

Fourth Thursday with Travel

Register for an upcoming Travel training.

Buying and Paying

New Interviews of Oracle Buying and PPM team on YouTube: Buying and Paying for P-Card have been posted in the UC Learning Center for 2021.

Reminder about IPPS Training Decisions

.reply to the following email with ‘Note: please do not select the Training Decision button to deliver timely information that matters to you.

In the meantime, please leave those Requests open and submit a Services & Support case to Travel & Expense if you have questions.

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Office Hours are here to support you!

New 2021 Office Hours have been posted. In addition, subject matter experts are leading the twice monthly Budget & Financial Reporting updates for authors and consumers and Cost Translators.

BI & Financial Reporting Updates

New Service Offering for Oracle BI & Financial Reporting

For general Oracle BI and Concur support, suggestions or enhancement requests, please submit a BI & Financial Reporting Updates, and Tips & Tricks related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

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