Welcome to the first edition of the Budget & Finance Weekly Digest

With the integration of the IPPS Weekly Digest and Budget & Finance Announcements, publications will be available in a consolidated weekly message.

The digest will go out to subscribers each Tuesday and include important announcements, Training & Support, BI & Financial Reporting Updates, and Tips & Tricks related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Announcements

New Feature: Oracle PPM Cost Transfer is Live
A cost (expense) transfer occurs when expenses are moved from one accounting distribution to another after they have been recorded in Oracle Financials (OFC). The new Oracle PPM cost transfer functionality will allow users to initiate transfers for transactions from Projects to Project and vice versa.

Concur Requests Pending Inactivation
As a reminder, please do not click Cancel Request when you longer need the Request (e.g. Travel) as it increases duplicate commitments.

Update on Payables Ledger Discrepancies
IPPS is happy to report that the related effects transactions related to Concur human subject payments and gift cards posted to the GL, but not in PPM, have been corrected.

Reminder about IPPS Training Decision tree
To help users get oriented, register for next week’s instructor-led class or refer to our training FAQs.

BI & Financial Reporting

New 2021 Office Hours are here to support you!
Office Hours are here to support you! New 2021 Office Hours have been posted. In addition, subject matter experts are leading two new online training sessions on Oracle Financials and Concur Travel & Expense.

Oracle: Buying and Paying

New instances of Buying and Paying for PO Requisitioners have been posted in the UC Learning Center for 2021.

Training & Support

What are common purchases on the P-Card?
Learn how to get reimbursed. Register for next week’s instructor-led class or refer to our training FAQs.

BP&F Reporting Update

New Service Offering for Oracle & BI Financial Reporting
For general Oracle & BI Financial Reporting questions or requests, please refer to the Financial Services team.

Accounting & Financial Reporting

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