Announcements

New Account Run/Account Setup Failure Reports: Effective March 1, 2022, providing a new Account Setup Failure Report. Please review documentation for more information.

Distinct Title: Your Guide to Finding Help

At UC San Diego, there are a variety of resources available to assist you in submitting your Request or Expense Report for processes such as Travel, Events, and other related transactions. We encourage you to visit our website to learn more.

To find the assistance you need, bookmark our website. Our support framework is designed to help the Budget & Finance community, including faculty, staff, and students with financial responsibilities.

Budget data can change during this time and budget figures will be considered final for Phase I preparations.

Reminder: FY23 Budget Entry Deadline on Friday, April 1.

The release schedule has recently been updated.

The Resources tab of the GL-PPM Reconciliation report has been updated to display the fund associated with the project-task DFFs rather than the fund number used in General Ledger transactions, as well as to display PPM Budget amounts by task.

Report Update: GL-PPM Reconciliation - Resources

Knowledgeable agents are standing by to assist you and answer questions. Trying to figure out the source of a GL-PPM discrepancy? Can't figure out how to get your direct retro process. This is the place to go for help. Visit the UC San Diego Budget & Finance YouTube channel for recorded office hours and more.

Who should attend:

Departmental Equipment Administrators and Custodians, Central Office Staff, Faculty Approvers

When:

- 8:00am - 11:00am Thursday, March 31, 2022
- 11:00am - 12:00pm Thursday, March 31, 2022
- 1:00pm - 3:00pm Thursday, April 14, 2022
- 9:00am - 11:00am Thursday, April 14, 2022
- 8:00am - 11:00am Friday, April 22, 2022

Where do I go to find answers?

Watch recorded office hours and more on our UC San Diego Budget & Finance YouTube channel.

What can I do now?

- Visit the UC San Diego Finance Help Line!
- Call the UC San Diego Finance Help Line!
- Visit the UC San Diego Budget & Finance Call Center!
- Visit the UC San Diego Budget & Finance YouTube channel!

Where can I submit an enhancement or idea?

Submit an enhancement or idea through our website.

Default Project Payroll

A new COA Failed Validation Error message when Fund 20000, 20400, or 20700 is used.

For support on how to use this report:

Visit the UC San Diego Budget & Finance YouTube channel or the BI & Financial Reporting section.

Join IPPS for its next occurrence of Hot Topics! For this session, we will be focusing on the impact supply chain disruptions have on equipment life cycle management. This webinar will provide staff, faculty, and the research community with the essentials for managing inventorial equipment (property) owned by or in the custody of UC San Diego.

Join Jamie Wheat from Equipment Asset Management (BFS-Financial Operations) for an introductory webinar on Equipment Life-Cycle Management. This webinar will provide staff, faculty, and the research community with the essentials for managing inventorial equipment (property) owned by or in the custody of UC San Diego.

Introduction to Equipment Life-Cycle Management

Where do I go to find this webinar?

- Visit the UC San Diego Budget & Finance YouTube channel
- Visit the UC San Diego Budget & Finance Call Center

What can I do now?

- Visit the UC San Diego Finance Help Line!
- Call the UC San Diego Finance Help Line!
- Visit the UC San Diego Budget & Finance Call Center!
- Visit the UC San Diego Budget & Finance YouTube channel!

Report Update: BI-PPM Reconciliation

The new report provides payroll details for transactions on the Default Day Announcement page. This week's Office Hours will have an open Q&A.

Campus Budget Office: Office Hours

The Campus Budget Office will be hosting Office Hours to support budget preparers throughout the planning process. This week's Office Hours will have an open Q&A.

Event Calendar

Be sure to try out the different calendar views in the upper right corner!