Announcements

Campus Budget Office: Office Hours

Thursday, March 31, 2022
11:00am - 12:00pm

UC San Diego Budget & Finance YouTube channel

Watch recorded office hours and more on our UC San Diego Budget & Finance YouTube channel

Tutorials & Tips

View future report releases with tentative release dates on the Blink BI & Financial Reporting section.

The Resources tab of the GL-PPM Reconciliation report has been updated to display the fund and memo details for Retros, a DrPat file, or Oracle cost transfers where necessary.

For support on how to use this report, visit the Default Project Payroll Blink page.

Available on my own:

Jamie Wheat from Equipment Asset Management (BFS-Financial Operations) will be hosting a webinar on Equipment Life-Cycle Management. This webinar will provide staff, faculty, and the research community with the essentials for managing inventorial equipment (property) owned or held by the university. Attend a demo and Q&A on this support session.

Starting on Friday, April 1, 2022, the budget system will be locked for entry and will become view-only for budget preparation until the new fiscal year begins on July 1. Only the Campus Budget Office can make adjustments on units’ behalf.

Our goal is to deliver timely information that matters to you.

Who should attend:

Departmental Equipment Administrators and Custodians, Central Office Staff, Faculty & Researchers, Lab Managers, Business Officers, Fund Managers, Financial Managers, and Researchers. No registration required.

March 29, 2022
8:00am - 11:00am

Wednesday, March 30, 2022
1:00pm - 2:00pm

October 6th Edition

Hot Topics: Supply Chain Updates

Presentation by Jamie Wheat from Equipment Asset Management (BFS-Financial Operations)

How to use this report:

- A new COA Financial Unit Approver Error message and resolution when Fund 20000, 20400, or 20700 is used without a Project
- A COA Financial Unit Approver Error message and resolution without a Project
- A new COA Failed Validation Error message when Fund 20000, 20400, or 20700 is used

Who should attend:

This week's Office Hours will have an open Q&A. Nothing a fund manager does is off the table. Trying to figure out the source of a GL-PPM discrepancy? Can't figure out how to get your direct retro approved? This week we will have open Q&A. Bring your questions and struggles.

Thursday, March 31, 2022
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DrPat Financial Reports

For support on how to use this report, visit the Default Project Payroll Blink page.

Available on my own:

Who should attend:

- Business Officers
- Fund Managers
- Financial Managers
- Researchers

September 6th Edition

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Not sure where to find answers? Get started using our Support Framework.

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