The Support Framework: Your Guide to Finding Help

Changes include:

- See our Budget Preparer Teams for your work during this budget cycle and support you need.
- We encourage you to call us and bring interest in seeing our services.

Reminder: FY23 Budget Entry Deadline on Friday, April 12.

The release schedule has recently been updated.

Future Report Releases

- GL-PPM Reconciliation - Resources
  - This course provides an overview of UC San Diego travel policy and the trip reconciliation procedure, including 1:00pm - 3:00pm.
- UC San Diego Travel: Reporting Expenses
  - Faculty and staff who travel or book business travel can further their understanding of preauthorization, 9:00am - 11:00am.
- UC San Diego Travel: Before You Go
  - This course covers how to prepare for the trip and includes an overview of travel-related expenses, 10:00am - 11:00am.
- UC San Diego Travel: After You Go
  - This course focuses on how to report expenses after the trip concludes, 11:00am - 12:00pm.
- Campus Budget Office: Office Hours
  - This week's Office Hours will have an open Q&A. Bring your questions and struggles. Nothing a fund manager does is off the table.
- Fund Management Office Hours
  - This week's Office Hours will have an open Q&A. Bring your questions and struggles. Nothing a fund manager does is off the table.
- Introduction to Equipment Life-Cycle Management
  - Join Jamie Wheat from Equipment Asset Management (BFS-Financial Operations) for an introductory webinar, 8:30am - 9:30am.
- Hot Topics: Supply Chain Updates
  - Join IPPS for its next occurrence of Hot Topics! For this session, we will be focusing on the impact supply chain changes have on the university, 1:00pm - 2:00pm.
- Faculty and Researcher Dashboard Office Hours
  - An updated Faculty & Researcher Dashboard was released on March 15. Drop in anytime at this post-release support session to ask questions about navigating the dashboard or how to interpret the data shown. Please inform the faculty you work with that this support session is available for them.
- Business Analytics Hub
  - Visit the Business Analytics Hub to learn about available resources and receive support.

An updated Faculty & Researcher Dashboard was released on March 15. Drop in anytime at this post-release support session to ask questions about navigating the dashboard or how to interpret the data shown. Please inform the faculty you work with that this support session is available for them.

March 29, 2022

Tips & Tricks

Opportunities to help you keep up with your monthly deadlines:

- Use the Weekly Digest to stay informed about important updates.
- Submit requests quickly through our website.
- Check your email for updates.
- Attend the monthly Budget Team Call.
- Visit the UC San Diego Finance Help Line!

BI & Financial Reporting is happy to announce the release of the New Report Release: Default Project Payroll Blink page! Access the new report on the BI & Financial Reporting section of the Business Analytics Hub. For support on how to use this report, email finhelp@ucsd.edu.

Who should attend:

- Approvers & Researchers, Lab Managers, Business Officers, Fund Managers, Financial Resources, Departmental Equipment Administrators and Custodians, Central Office Staff, Faculty & Researchers, and others interested in the report.

When:

- Tuesday, April 5, 2022 @ 8:30am - 9:30am
- Thursday, March 31, 2022 @ 8:30am - 9:30am
- April 6 @ 10:00am - 11:00am
- April 12 @ 10:00am - 11:00am

No registration required.

March 15, 2022

April 1 remaining Office Hours session

April 1, 2022

March 22, 2022

March 21, 2022

March 15, 2022

March 14, 2022

March 11, 2022

March 10, 2022

March 8, 2022

March 7, 2022

March 5, 2022

March 4, 2022

March 3, 2022

March 2, 2022

March 1, 2022

February 28, 2022

February 27, 2022

February 26, 2022

February 25, 2022

February 24, 2022

February 23, 2022

February 22, 2022

February 21, 2022

February 20, 2022

February 19, 2022

February 18, 2022

February 17, 2022

February 16, 2022

February 15, 2022

February 14, 2022

February 13, 2022

February 12, 2022

February 11, 2022

February 10, 2022

February 9, 2022

February 8, 2022
