Announcements

New Release: Budget & Finance Report

By Jennifer Grant, BI & Financial Reporting Team Leader

We are excited to announce the release of a new report that we believe will be of great benefit to our campus community. This report, titled "Financial Unit Overview," provides a comprehensive view of financial unit performance across various metrics, including revenue, expenses, and asset utilization. The report is designed to help budget preparers and financial managers make informed decisions and allocate resources effectively.

Who should attend:

- Budget Preparers
- Financial Managers
- Lab Managers
- Business Officers
- Fund Managers
- Financial Officers

Who should submit an enhancement or idea:

- Staff members who provided feedback on the current report
- Faculty members who manage financial units

Who should attend a demo:

- Staff members with financial responsibilities
- Faculty members with financial responsibilities
- Lab Managers
- Business Officers

Who should attend a dedicated Office Hours session:

- Staff members with financial responsibilities
- Faculty members with financial responsibilities
- Lab Managers
- Business Officers
- Fund Managers

Please note that this report is not a replacement for the existing reports but rather a complementary tool to help provide a more holistic view of financial unit performance. We encourage you to review the report and provide feedback to help us improve future releases.

Welcome to the 64th Edition of the Budget & Finance Weekly Digest

March 29, 2022

Our goal is to deliver timely information that matters to you.

BI & Financial Reporting

The Campus Budget Office will be hosting Office Hours to support budget preparers throughout the planning process. This week's Office Hours will have an open Q&A.

- 11:00am - 12:00pm
- Every Thursday

This week we will have open Q&A. Bring your questions and struggles. Nothing a fund manager does is off the table.

Project Setup, Daily Transactions, and GL-PPM Reconciliation - Resources

- 8:00am - 11:00am
- Starting on Friday, April 1, 2022

This is the final Default Day announcement. A COA Financial Unit Approver Error message and resolution for transactions associated with the project-task DFFs rather than the fund number used in General Ledger Financials. For support on how to use this report: Azure Support Framework.

- 11:00am - 12:00pm
- Every Thursday

Knowledgeable agents are standing by to assist you and answer your questions. Faculty and staff will learn about the Concur processes for claiming travel expenses on a Travel Expense Report.

- 8:30am - 9:30am
- Thursday, March 31, 2022

Join Jamie Wheat from Equipment Asset Management (BFS-Financial Operations) for an introductory webinar on Equipment Life-Cycle Management. This webinar will provide staff, faculty, and the research community with the essentials for managing inventorial equipment (property) owned by the university. For support on how to use this report: Azure Support Framework.

- 8:30am - 9:30am
- Thursday, April 14, 2022

Join IPPS for its next occurrence of Hot Topics! For this session, we will be focusing on the impact supply chain challenges have had on procure-to-pay processes at the university, and current supply chain state of affairs.

- 1:00pm - 2:00pm
- Wednesday, March 30, 2022

This is the 65th Edition of the Budget & Finance weekly Digest.