**Campus Budget Office Updates**

This week we are featuring information on Processing Credit Memos in PPM:

**Tip for PPM Credit Memos**

**Panelists:**
- Kris Vasquez, Office of Donor and Fund Stewardship
- Karan Singh, Accounting Automation
- Brett Prather, Manager - Oracle Procurement

**Description:**

You will learn how to process a credit memo when using the PPM application. This includes understanding the steps needed to create a credit memo and how it interacts with the billing event in PPM. We will cover scenarios such as when a credit memo is created after a billing event has been processed, and the impact on accounting data.

**Target Audience:**
- Users of PPM
- Accounting and Financial Services staff

**Location:**

Webinar on Zoom

**Date and Time:**

February 3rd, 1:00pm - 3:30pm

**Registration:**

To register for this training, please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for Report Development.

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**BI & Financial Reporting**

**New Elective Training Alert!**

**Oracle Budget Data: Smart View Ad Hoc Querying - Registration Now Open**

**Description:**

This training will help you understand how to use Smart View for ad hoc querying in the Oracle Budget application. It includes hands-on exercises to enhance understanding of the data and how it can be filtered.

**Target Audience:**
- Budget preparers
- Financial analysts

**Location:**

Webinar on Zoom

**Date:**

February 16th, 9:30am - 12:00pm

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.

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**Oracle Procurement**

**EPBCS Training in Smart View - Session 2 - Optional for budget preparers using the Excel Smart View add-in ONLY**

**Description:**

This training is designed for budget preparers who use the Excel Smart View add-in. You will learn how to use Smart View for ad hoc querying in Oracle EPBCS. The session will include hands-on exercises to enhance understanding of the data and how it can be filtered.

**Target Audience:**
- Budget preparers
- Financial analysts

**Location:**

Webinar on Zoom

**Date:**

February 3rd, 1:00pm - 3:30pm

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.

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**Oracle Budget**

**Oracle Budget: Budgeting Salaries & Benefits for Admin Units**

**Description:**

This training is designed for administrators who manage budgeting salaries and benefits. You will learn how to use Oracle Budget to manage these budgets effectively.

**Target Audience:**
- Administrators
- Budget preparers

**Location:**

Webinar on Zoom

**Date:**

January 26th, 9:00am - 11:30am

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.

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**BI & Financial Reporting**

**Oracle Budget: Budgeting Non-Compensation for Academic Units**

**Description:**

This training is designed for faculty who manage budgeting non-compensation. You will learn how to use Oracle Budget to manage these budgets effectively.

**Target Audience:**
- Faculty
- Budget preparers

**Location:**

Webinar on Zoom

**Date:**

February 3rd, 1:00pm - 3:30pm

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.

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**Oracle Procurement**

**Oracle Procurement: Oracle Financials Cloud Training**

**Description:**

This training is designed for users who manage Oracle Procurement and Financials Cloud. You will learn how to use these applications effectively to manage procurement and financial processes.

**Target Audience:**
- Users of Oracle Procurement
- Users of Oracle Financials Cloud

**Location:**

Webinar on Zoom

**Date:**

January 11, 2022

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.

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**Oracle Procurement**

**Oracle Procurement: Concur Travel & Expense Training**

**Description:**

This training is designed for users who manage Concur Travel & Expense. You will learn how to use this application effectively to manage travel and expense processes.

**Target Audience:**
- Users of Concur Travel & Expense

**Location:**

Webinar on Zoom

**Date:**

January 25th @ 1:00pm

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.

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**Oracle Procurement**

**Oracle Procurement: EPBCS Training for Administrative Units (No Faculty) - Web Based Application**

**Description:**

This training is designed for administrative users who manage EPBCS. You will learn how to use this application effectively to manage procurement processes.

**Target Audience:**
- Administrative users

**Location:**

Webinar on Zoom

**Date:**

February 3rd, 1:00pm - 3:30pm

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.

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**Oracle Procurement**

**Oracle Procurement: EPBCS Training for Academic Units (with Faculty) – Web Based Application**

**Description:**

This training is designed for academic users who manage EPBCS. You will learn how to use this application effectively to manage procurement processes.

**Target Audience:**
- Academic users

**Location:**

Webinar on Zoom

**Date:**

February 3rd, 1:00pm - 3:30pm

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.

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**Oracle Procurement**

**Oracle Procurement: Oracle Purchasing Training**

**Description:**

This training is designed for users who manage Oracle Purchasing. You will learn how to use this application effectively to manage purchasing processes.

**Target Audience:**
- Users of Oracle Purchasing

**Location:**

Webinar on Zoom

**Date:**

January 26th, 9:00am - 11:30am

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.

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**Oracle Procurement**

**Oracle Procurement: Concur Travel & Expense Training**

**Description:**

This training is designed for users who manage Concur Travel & Expense. You will learn how to use this application effectively to manage travel and expense processes.

**Target Audience:**
- Users of Concur Travel & Expense

**Location:**

Webinar on Zoom

**Date:**

January 25th @ 1:00pm

**Registration:**

Registration is required. Please visit the UC San Diego Budget & Finance YouTube channel or the Blink page for more information.