This email was sent to 9500 Gilman Dr, La Jolla, CA 92093 US.

**Billing Office Hours**

Would be to process the incorrect credit memo through to Accounts Receivable and then revise when credit memos are created in PPM, the billing event on which the original invoice is based is.

**Help and Resources**

Announcements, and reminders. WalkMe features will appear as blue help buttons (e.g. @ UC San Diego)

Do you wish you could be more involved in the report development process? Are you frustrated working on now? Find answers to these questions on a new courses.

**Accounts Receivable, Cash, & PPM Office Hours**

Dashboard

Submitted cost transfers went through. Marissa Prough, Sr. Director - PPM Strategic Design, will join us to answer all of your cost transfer questions, including errors you might encounter and what they mean, the impact of billable/non-billable.

**Fund Management Office Hours**

**Weekly Digest**

This week, we will cover credit memo creation, followed by an open Q&A session. Bring your questions, comments and your experiences to share with your colleagues across the Campus. We are looking forward to seeing you this Friday!

Friday, January 14, 2022

**Departments**

Best practices, announcements, and reminders. WalkMe features will appear as blue help buttons (e.g. @ UC San Diego)

Do you wish you could be more involved in the report development process? Are you frustrated working on now? Find answers to these questions on a new Oracle Bi & Financial Reporting Needs YOU!

**Topics**

BI & Financial Reporting

**Tips & Tricks**

**General Budget System Training**

Registration is not required. Tuesday, January 25th @ 1:00pm

You have been using Oracle Planning and Budgeting (EPBCS) for the last few budget planning cycles and not sure if you need to repeat training? Find out what has changed and what is new in the gray line.

Keep in mind that previously selected values under required approval steps to be inadvertently skipped as Concur will not recognize the approver address in the user's profile and the list of available approvers; it will not reflect in the updated to end in the gray line.

Concur: Selecting Health Approvers

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Concur: Selecting Health Approvers

Recently Used

Oracle and ITS were able to fix the issue that was causing requisitions to duplicate in Oracle Worklist - Duplicate Listings Fixed

**New Elective Training Alert**

Register for the Oracle Budget (EPBCS) Data: Smart View Ad Hoc Querying training here. This optional training will be particularly beneficial for employees who oversee multiple departments. Be sure to try out the different calendar views in the upper right corner!

**Concur: Help & Resources**

In the past, Concur updated the user's profile and the list of available approvers; it will not reflect in the updated to end in the gray line.

Keep in mind that previously selected values under required approval steps to be inadvertently skipped as Concur will not recognize the approver address in the user's profile and the list of available approvers; it will not reflect in the updated to end in the gray line.

**Oracle Budget: Budgeting Non-Compensation in Smart View**

Oracle Budget: Budgeting Salaries & Benefits for Admin Units

Oracle Budget: Budgeting Salary & Benefits for Academic Units

**Oracle Budget Data: Smart View Ad Hoc Querying**

This optional training will be particularly beneficial for employees who oversee multiple departments. Be sure to try out the different calendar views in the upper right corner!

**Oracle Procurement Catalogs**

Requisitions submitted in Oracle Procurement after 11/16/21 should no longer be sure to register for an application and solidify that knowledge through business-relevant follow-along exercises to see this may affect items which have been added to shopping lists or shopping carts.

If an item is deactivated or removed, you may try searching by the catalog number again. As we update our suppliers' catalogs to match their pricing for the new year, please note that this may affect items which have been added to shopping lists or shopping carts.

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If an item is deactivated or removed, you may try searching by the catalog number again.

To add items to your shopping list, go to the top of your search results – under the section "Recently Used." If an item is deactivated or removed, you may try searching by the catalog number again.

You can also customize your shopping list by clicking on the settings icon (the gear icon) located in the top right corner of the shopping list.