Join us this Friday during our accounts receivable, cash, & PPM office hours. You can get help with billing events, whether you are fixing errors on a billing event or deleting them once generated as long as they have not been approved yet. If you have zeroed out or reduced a billing event, please note that if you have done so, it cannot be reversed after the fact.

When credit memos are created in PPM, the billing event on which the original invoice is based is tied to the former. However, if you need to make changes to a credit memo, you can reverse the credit memo and use the Smart View ad hoc query tool to create ad hoc reporting against Oracle's EPBCS web application.

Oracle Catalog Updates: As we update our suppliers' catalogs to match their pricing for the new year, please note that any notifications for duplicate listings may become outdated. In Concur, this updates the email addresses of the approver. To determine the most current, up-to-date email address, you can use the Envelopes feature.

General Budget System Training: You can find training materials on the UC San Diego Budget & Finance YouTube channel. These materials cover topics such as shopping for and purchasing goods and services, searching across UC applications, and add additional validation to transactions.

Oracle Worklist - Duplicate Listings Fixed: If a requisition was withdrawn or no longer pertinent when completing your next Concur document, you will need to reject it to remove them from the worklist.

REVIEW our announcements, and reminders. WalkMe features will appear as blue help buttons (e.g. Concur applications). We also use WalkMe to add additional validation to your transactions, including credit memos and procurement cards.

Awards: The 2022-23 Budget Development Cycle Begins Late January! Training is Open! Register Now! This training will cover how to use the Smart View Excel add-in to create ad hoc reporting against Oracle's EPBCS web application. You will learn how to use the Smart View add-in to create ad hoc reporting against Oracle's EPBCS web application.

Tips & Tricks: Sign up to be a report tester or a reporting subject matter expert. Do you wish you could be more involved in the report development process? Are you frustrated with current reports not meeting your needs? Sign up to be a report tester or a reporting subject matter expert.

Oracle Financials Cloud and Concur Travel & Expense: We continue to update our questions, comments, and experiences to share with your colleagues across the campus. We provide an overview of the campus budget office updates, and reminders. WalkMe features will appear as blue help buttons (e.g. Concur applications). We also use WalkMe to add additional validation to your transactions, including credit memos and procurement cards.

General Budget System Training is Open! Register Now! This training will cover how to use the Smart View Excel add-in to create ad hoc reporting against Oracle's EPBCS web application. You will learn how to use the Smart View add-in to create ad hoc reporting against Oracle's EPBCS web application.