**Budget & Finance Weekly Digest**

**Oracle Procurement:**

To ensure financial processes continue smoothly, consider the following:

- **Temporary Changes:**
  - Switching access to POs
  - PO commit movement
  - Cards

- **UPC/UC Learning Center:**
  - New Business Analytics Hub
  - Opportunities for Learning

**Concur:**

- **Delegate Settings:**
  - Assigning delegates

- **Authorization:**
  - Providing access to new POs
  - Revoking access

- **Policy Changes:**
  - Reductions in PO commitments

**Business Analytics Hub:**

- **New Features:**
  - Oracle Financials Cloud
  - Oracle Transactional Business Intelligence (OTBI)

**Training & Events Calendar:**

- **Upcoming Events:**
  - UC Learning Center
  - Oracle Procurement

**Fund Management:**

- **Surveys:**
  - Post-Training Surveys

**Fund Management Post-Training Survey**

**Reminders of NIH Policies Related to Closeout**

- **NIH Guidelines:**
  - Closeout requirements
  - Final reports

**Oracle Procurement:**

- **Visibility and Reporting:**
  - Authorization setup
  - AR Inquiry and Reporting

**Payment Management System (PMS):**

- **NIH Guidance:**
  - Final Federal Financial Report revisions

**Department Dashboard:**

- **Data Filtering:**
  - Report filtering by column

**Initial Transactions Report**

**Performance End Date:**

- **Impact:**
  - Access to reports
  - Reviewing awards

** NIH Closeout Guidance**

- **Reporting Requirements:**
  - Final reports
  - Corrective actions

**Departments are encouraged to:**

- **Review and prioritize reconciliation:**
  - Awards
  - Report filters

**The notification must indicate:**

- **Revision reasons:**
  - Necessity
  - Required documentation

**Queries for Fund Management:**

- **Focus:**
  - Key Fund Managers
  - Identifying issues

**Dataset for Fund Management:**

- **Information:**
  - Authorized use
  - Original purpose

**UC San Diego is committed to:**

- **Privacy:**
  - Access management
  - Data security

**Granting Additional Access:**

- **Role Assignment:**
  - AR Inquiry and Reporting
  - Corrective actions

**UC San Diego is committed to:**

- **Maintaining and protecting privacy:**
  - Individuals
  - Confidentiality

**Confidentiality:**

- **Handling:**
  - Information
  - Protection

**Register for an Upcoming Training Class or Event**

**Contact us**

- **Feedback:**
  - Survey responses
  - Future topics

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