April 27th, 2021 - 17th Edition
Budget & Finance Weekly Digest

Training & Support
• The Authorized Organizational Representative must notify the Grants Management Office at least 15 days before the project end date to determine if a No Cost Extension (NCE) is needed. A form that can be found in the SPARCM Dept Portal at https://blink.ucsd.edu/sponsor/ocga/forms.html#Award-Forms

• Departments are encouraged to review and prioritize reconciling awards that have ended and use the report that lists all financial reports due that are ready for processing in the event that additional time is needed to complete the aims of the project or fulfill the closeout requirements at the end of the project period.

• The Payment Management System (PMS) where NIH funds are drawn down for the project or fulfill the closeout requirements at the end of the project period.

• Reminders of NIH Policies Related to Closeout

• The report can be filtered by column:
  - Department
  - Award Number
  - Title
  - Start Date
  - Project End Date
  - Final Federal Financial Report
  - Supervisor
  - Status
  - Reminders
  - Future Closeouts
  - Total Budget
  - Total Reimbursed
  - Total Committed
  - Total Unreimbursed
  - Adjusted Total Committed
  - Adjusted Total Unreimbursed
  - Adjusted Total Committed
  - Adjusted Total Unreimbursed
  - Total Invoiced
  - Total Uninvoiced
  - Adjusted Total Invoiced
  - Adjusted Total Uninvoiced
  - Total Cancelled
  - Adjusted Total Cancelled
  - Total Remaining
  - Adjusted Total Remaining
  - Project Code
  - Vice Chancellor
  - PI representative
  - CRO representative
  - Project Manager
  - Final Federal Financial Report

Tips & Tricks

Oracle Financial Cloud
• Bill Reconciliation Advisor helps users quickly and accurately reconcile invoices. It provides an easy-to-use interface that allows users to select and reconcile invoices, view details, and make adjustments to invoices. It also provides a visual representation of the invoice reconciliation process, making it easier for users to understand and track the progress of their reconciliations.

• Oracle Transactional Business Intelligence (OTBI) for Financials allows users to create custom reports and dashboards to view financial data. It provides a powerful tool for financial analysts and managers to analyze and report on financial performance, enabling them to make data-driven decisions.

Contact us
• Have questions about this edition? The best way to contact our budget and finance support team is to send us an email at budgetfinance@ucsd.edu.