University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093
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April 27th, 2021 - 17th Edition
Budget & Finance Weekly Digest

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Oracle Financials Cloud
- The new Report Manager enables you to browse and run reports, create and save saved searches, and schedule reports. You can now use your saved searches and scheduled reports to explore any data in the financials system.

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Oracle Transactional Business Intelligence (OTBI) for Financials Cloud
- The OTBI enhancement allows users to create new analyses in OTBI from scratch, use the Oracle Fusion Analytics Workspace (Fusion Whiteboard) as an analysis workspace, enable lineage in OTBI to track the origin and evolution of your data, and add or remove data elements from your analysis.

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New BI Author Course in UC Learning!
- The new course will introduce you to the BI Author module in the Business Intelligence (BI) environment. You will learn how to create and publish BI content, including reports and dashboards, and how to use BI content in other applications.

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Hot Topics: Profile Setup & Management
- This course will cover how to create and manage user profiles, including how to assign roles and permissions, and how to manage profile settings and information.

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Concur Best Practices
- The course will provide best practices for using Concur, including how to submit travel requests, how to manage expenses, and how to reconcile credit card transactions.

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Oracle Procurement Card Program
- The course will cover how to enroll in the program, how to use the card, and how to manage card expenses.

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Fund Management Post-Training Survey
- Take a deeper dive into the usefulness of the content, level of satisfaction, and future topics. Remember, we encourage you to answer this short survey to help us determine the future topics of the Fund Management training series.

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FDP Form
- If a revision on the final Federal Financial Report is necessary:
  - The notification must indicate why the revision is necessary and describe what action is being taken by the recipient to preclude similar situations in the future.
  - Corrective actions by department fund managers will be plotted on the FDP form. An initially open FDP form will automatically reject any request made after 120 days past the period of the award.

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Hot Topics: Profile Setup & Management
- Tuesday, May 11, 2021 @ 9:00am - 11:00am
- Concur: Event and Expense Reimbursements
- The course will provide an overview of how to use Concur to submit event and expense reimbursements, including how to create and submit expense reports, and how to reconcile expenses.

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New Business Analytics Hub
- The Hub will provide access to new data and insights, including how to use the new look and feel of the Hub to access data and reports.

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KBA: How to Remove Delegate Email Notifications in Concur
- Wednesday, April 28, 2021 @ 11:00am - 12:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Friday, May 7, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Tuesday, May 11, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Thursday, May 13, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Wednesday, May 19, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Friday, May 21, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Tuesday, May 25, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Thursday, May 27, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Friday, May 29, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Tuesday, June 1, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Thursday, June 3, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Friday, June 4, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Tuesday, June 8, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Thursday, June 10, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.

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KBA: How to Remove Delegate Email Notifications in Concur
- Friday, June 11, 2021 @ 1:00pm - 2:00pm
- The course will provide instructions on how to remove delegate email notifications in Concur, and how to set up a new delegate for your Concur requests.