Budget & Finance Weekly Digest

March 1, 2021

Purpose

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Budget & Finance Weekly Digest

Due to the current economic climate, various information systems and support departments’ success in managing their fiscal responsibilities has never been more critical. As we navigate these unprecedented challenges, the Financial Services team here at UC San Diego is dedicated to ensuring that our campus community has the resources and support needed to succeed.

Providing Delegate Access

Concur Travel & Expense

The process is outlined in our Concur Travel & Expense documentation. You can adjust your departmental permissions in the Delegate Settings to prevent sending Concur notification emails to specific users. The notification must indicate why the revision is necessary and describe the corrective actions by department fund managers.

New Business Analytics Hub

Oracle Financials Cloud

The report can be filtered by column: Waiting: Department provides necessary information to ensure that it will not be disclosed in ways that are inconsistent with the purpose for which it was intended. Confidentiality of institutional information is maintained through the handling of data and the correct application and use of security measures.

Grants Administration closely, submitting required documents 30-90 days before the project end date, to ensure that NCEs are obtained in a timely manner. The notification must indicate why the revision is necessary and describe the corrective actions by department fund managers.

Please note that the PO will automatically reject any request made after 120 days past the period of the anticipated closeout.

The course will include an in-depth explanation of Concur best practices, provide a live tutorial, and host Q&A.

Oracle Procurement

Oracle Inquiry Role Update

New KBA: How to Remove Delegate Email Notifications in Concur

Lift PO Commitments in Oracle Procurement

Oracle Procurement and Concur courses are available through the UC Learning Center. Our instructors will be reviewing Oracle Procurement and Concur best practices, provide a live tutorial, and host Q&A.

New BI Author Course in UC Learning!

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Oracle Transactional Business Intelligence (OTBI) for

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The notification must indicate why the revision is necessary and describe the corrective actions by department fund managers.

The FDP form (https://blink.ucsd.edu/sponsor/ocga/forms.html#Award-Forms) is a tool for UC San Diego to manage their financial obligations. It is used to track the costs associated with a research project and to ensure that all expenses are properly recorded.

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